



# The SA Winegrape Crush Survey 2022

*Prepared on behalf of*  
**South Australian Wine Industry Association Inc**  
**Wine Grape Council South Australia**

*Wine Australia July 2022*

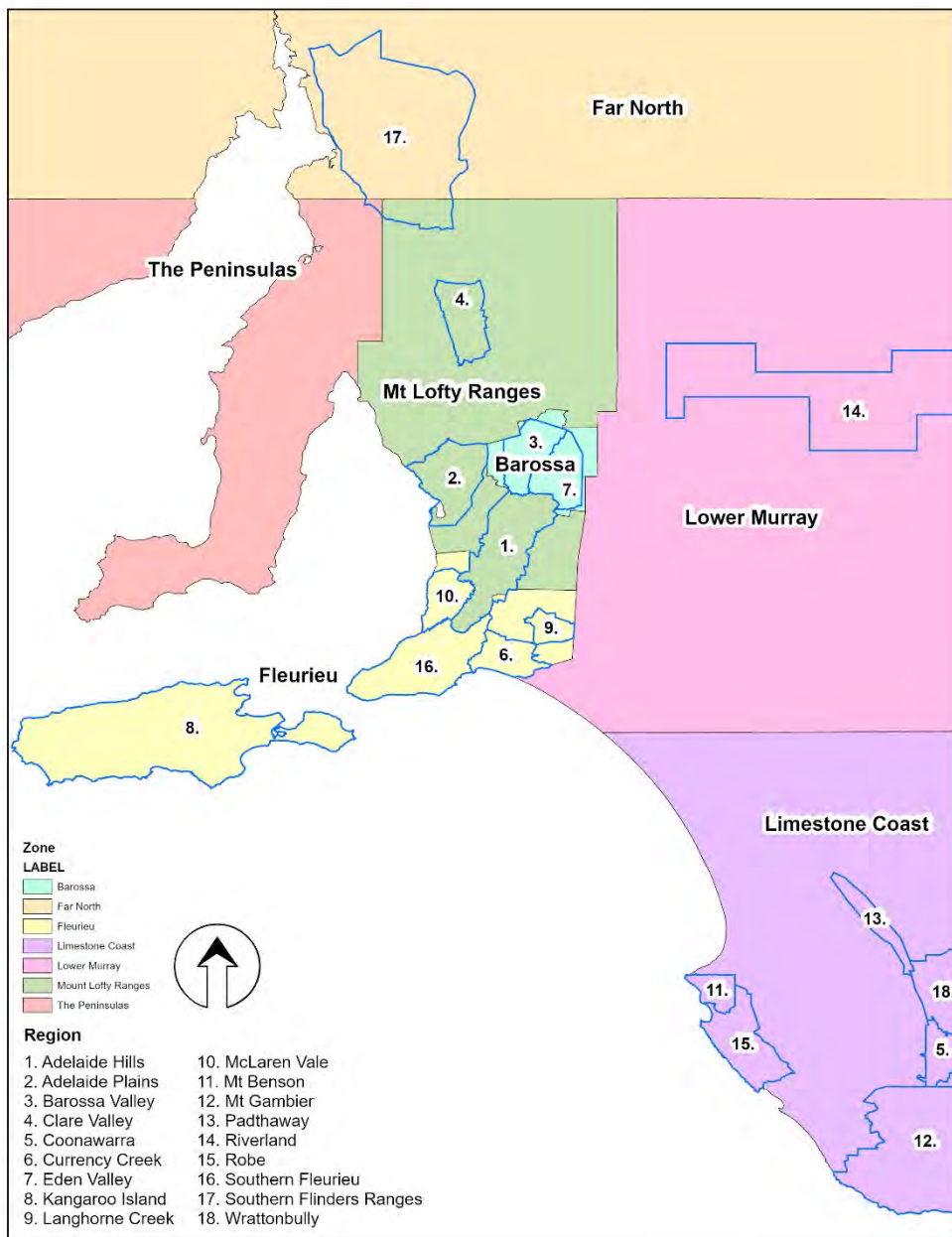
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# SA Winegrape Crush Survey 2022

## South Australia State Summary Report

*Wine Australia July 2022*



### Geographical Indication Zones and Regions in South Australia



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SCALE: 1:2,500,000  
DATUM: GDA2020  
PROJECTION: Transverse Mercator  
DATE: 28 November 2019  
SOFTWARE: ESRI ArcGIS v10.7.1  
DATA SOURCE:  
Wine Regions - Wine Australia

# State summary 2022

## Overview of vintage statistics

### *State and regional overview*

The total reported crush of South Australian winegrapes in 2022 was 805,851 tonnes. This was 14 per cent below the record 2021 crush of 942,254 tonnes, but was 6 per cent above the 10-year average (2012-2021) of 759,457 tonnes and very closely in line with the five-year average of 794,932 tonnes.

Most regions declined compared with 2021, with the biggest decreases in Wrattenbully and the Adelaide Plains (both down 35 per cent), followed by Padthaway (down 34 per cent) and Langhorne Creek and Adelaide Hills (both down 32 per cent).

The Riverland crushed 506,769 tonnes, the second-largest crush from the region after the record 558,252 tonnes in 2021, and 11 per cent above the 10-year average. It accounted for 63 per cent of the state total crush.

The next three largest regions were the Barossa Valley (including Barossa zone other) which crushed 49,639 tonnes, Langhorne Creek with 36,394 tonnes and Coonawarra with 36,122 tonnes. The Clare Valley crushed 26,194 tonnes, 32 per cent higher than 2021 and the second-largest crush for the region since 2006.

The total estimated value of the crush was \$622 million, 25 per cent less than the \$829 million in 2021, reflecting the decreased volume combined with a decrease in the overall average value, which decreased by 10 per cent from \$792 per tonne in 2021 to \$711 per tonne.

Weighted average prices for the top variety in the major regions generally decreased if it was red or increased if it was white (see page 10). McLaren Vale Grenache overtook Barossa Valley Shiraz for the first time.

### *Varietal overview*

The red crush was 515,784 tonnes in 2022, with the two top varieties, Shiraz and Cabernet Sauvignon, making up 76 per cent of the total. The red crush decreased by 17 per cent compared with 2021 but was 3 per cent above the five-year average of 500,628 tonnes. All the top 10 red varieties decreased except for Malbec (up 28 per cent) and Tempranillo (up 2 per cent). Shiraz was down by 23 per cent.

The white crush was down by 10 per cent to 290,068 tonnes. It increased its share from 34 per cent in 2021 to 36 per cent. All major white varieties decreased in crush except Gewürztraminer (up 28 per cent) and Muscat à Petits Grains Blancs (up 1 per cent). Chardonnay was down by 7 per cent, Sauvignon Blanc by 9 per cent and Pinot Gris/Grigio by 16 per cent.

### *Vineyard plantings*

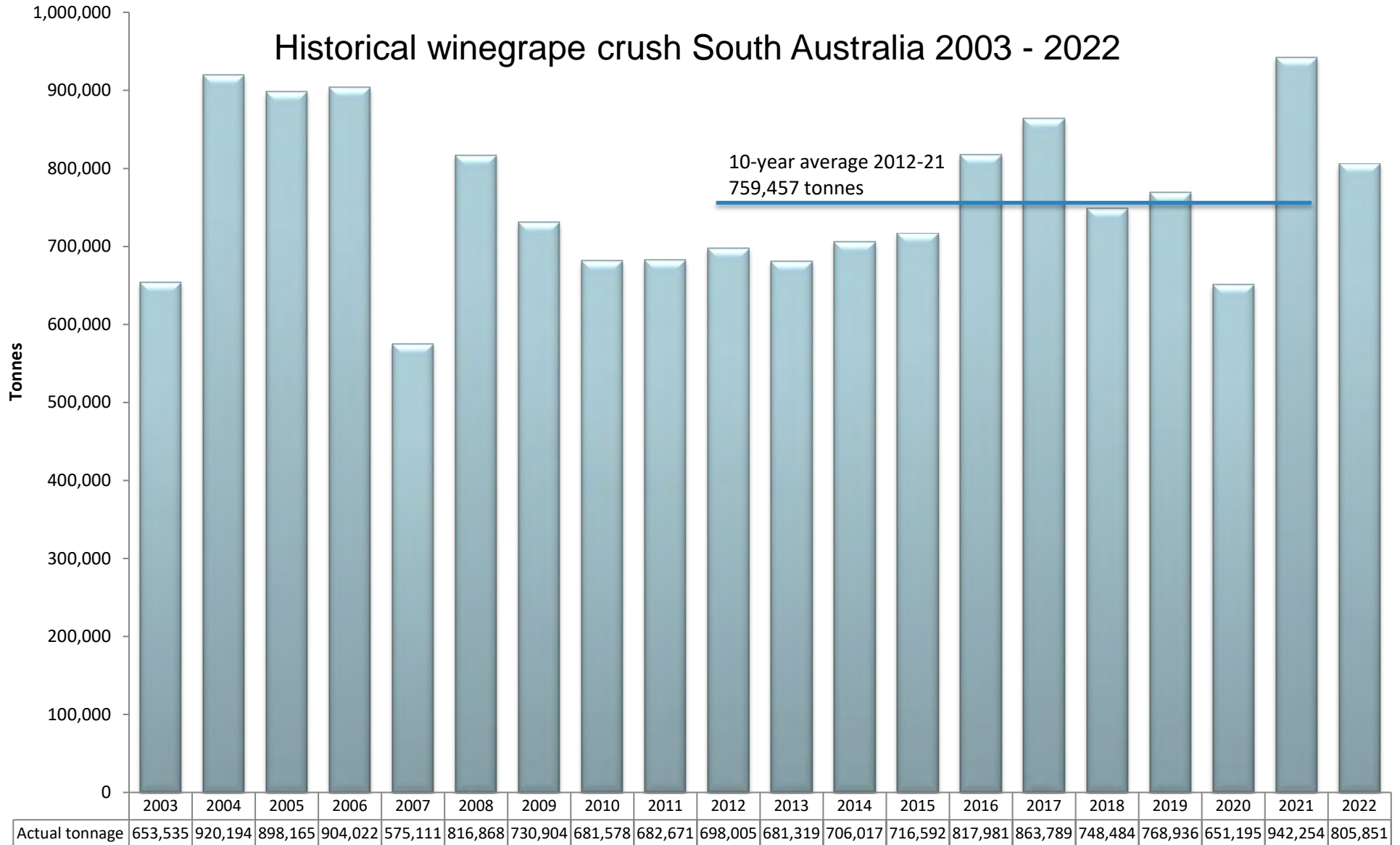
Planting data derived from the Vinehealth Australia vineyard register shows that there were 76,153 hectares planted to vines in South Australia as at 30 April 2022. This represents a net decrease of 24 hectares in the last 12 months.

Despite the net decrease, there were plantings over the last year, with a total of 403 hectares planted to winegrapes in the 2021–22 planting season (including topworking and replacements) compared with 661 hectares in the previous season. Eighty per cent of new plantings were red varieties, with Shiraz making up nearly half of all new plantings (187 hectares) followed by Cabernet Sauvignon (44 hectares) and Grenache (42 hectares). Riesling, Fiano, Chardonnay and Pinot Gris were the most planted white varieties by area, with almost the same area each. The largest area of new plantings in the state was in the Riverland (101 hectares) followed by the Barossa Valley (89 hectares).

There were 3,252 vineyard owners registered with Vinehealth Australia as at 30 April 2022, compared with 3,246 in 2021.



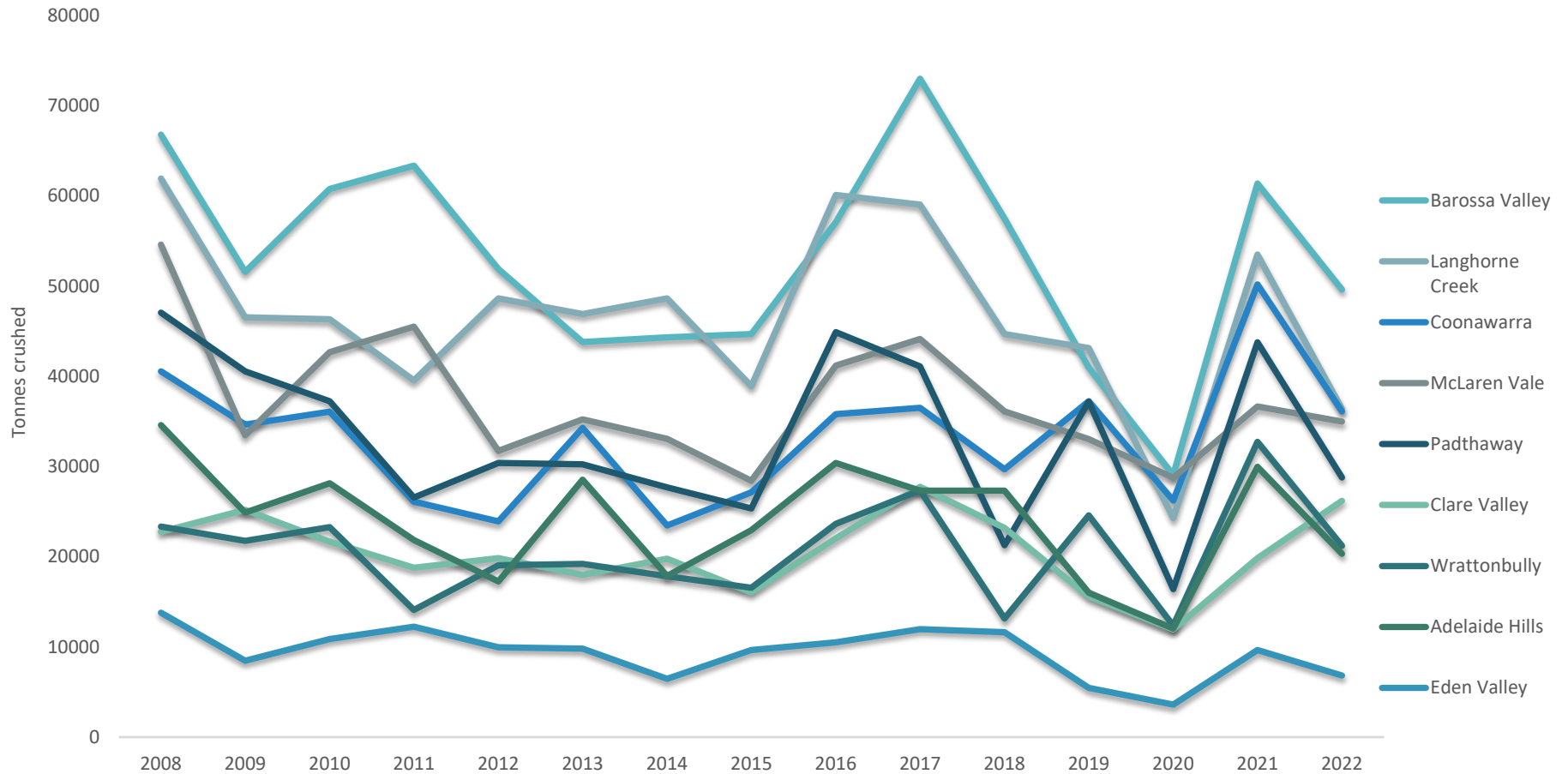
# State summary 2022



# State summary 2022

## Vintage by region 2008 - 2022

*Riverland excluded due to scale differences*



# State summary 2022

## Total crush by GI region 2022 vs 2021

GI Region	Purchased (tonnes)	Winery grown (tonnes)	2022	Region share of state	2021	% change
Adelaide Hills	15,070	5,257	20,327	2.5%	30,047	-32%
Adelaide Plains	1,889	13	1,902	0.2%	2,930	-35%
Barossa Valley	28,969	19,604	48,572	6.0%	60,350	-20%
Barossa zone other	168	900	1,067	0.1%	1,392	-23%
Clare Valley	11,766	14,427	26,194	3.3%	19,897	32%
Coonawarra	11,135	24,987	36,122	4.5%	50,199	-28%
Currency Creek	1,358	2,937	4,294	0.5%	5,532	-22%
Eden Valley	3,060	3,782	6,842	0.8%	9,680	-29%
Fleurieu zone other	1,680	-	1,680	0.2%	3,399	-51%
Kangaroo Island	14	149	163	0.0%	159	2%
Langhorne Creek	21,767	14,627	36,394	4.5%	53,523	-32%
Limestone Coast zone other	6,377	9,030	15,407	1.9%	17,814	-14%
Lower Murray zone other	3,447	115	3,562	0.4%	3,899	-9%
McLaren Vale	20,478	14,512	34,990	4.3%	37,278	-6%
Mount Benson	1,876	1,939	3,815	0.5%	2,980	28%
Mount Gambier	931	15	946	0.1%	818	16%
Mount Lofty Ranges zone other	646	29	676	0.1%	889	-24%
Padthaway	17,265	11,540	28,805	3.6%	43,802	-34%
Riverland	360,273	146,495	506,769	62.9%	558,252	-9%
Robe	356	3,658	4,014	0.5%	4,264	-6%
Southern Fleurieu	826	-	826	0.1%	1,048	-21%
Southern Flinders Ranges	642	441	1,083	0.1%	1,135	-5%
The Peninsulas	139	52	191	0.0%	206	-7%
Wrattonbully	7,079	14,131	21,211	2.6%	32,763	-35%
<b>Grand Total</b>	<b>517,210</b>	<b>288,642</b>	<b>805,851</b>	<b>100%</b>	<b>942,254</b>	<b>-14%</b>

# State summary 2022

## Vintage summary by GI region 2022

Region	Colour	Winery grown (tonnes)	Purchased (tonnes)	Total crush 2022	Est value of purchased grapes	Est value of all grapes
<b>Adelaide Hills</b>	Red	1,831	4,615	6,446	\$9,324,808	\$12,843,333
	White	3,426	10,455	13,881	\$19,723,703	\$26,130,013
	Total	5,257	15,070	20,327	\$29,048,510	\$38,973,346
<b>Adelaide Plains</b>	Red	10	1,501	1,510	\$1,480,377	\$1,490,545
	White	4	388	392	\$436,432	\$441,140
	Total	13	1,889	1,902	\$1,916,809	\$1,931,686
<b>Barossa Valley</b> inc Barossa Zone other	Red	19,406	26,200	45,606	\$56,463,235	\$97,506,712
	White	1,097	2,937	4,034	\$2,760,887	\$3,878,766
	Total	20,503	29,136	49,640	\$59,224,122	\$101,385,478
<b>Clare Valley</b>	Red	10,361	7,089	17,450	\$12,358,077	\$30,229,527
	White	4,067	4,677	8,744	\$6,853,566	\$12,953,282
	Total	14,427	11,766	26,194	\$19,211,643	\$43,182,809
<b>Coonawarra</b>	Red	22,025	9,997	32,023	\$11,655,770	\$36,899,894
	White	2,962	1,137	4,099	\$1,092,887	\$3,889,419
	Total	24,987	11,135	36,122	\$12,748,657	\$40,789,313
<b>Currency Creek</b>	Red	2,608	866	3,473	\$757,751	\$3,092,588
	White	329	492	821	\$609,064	\$1,007,083
	Total	2,937	1,358	4,294	\$1,366,815	\$4,099,672
<b>Eden Valley</b>	Red	2,036	1,454	3,490	\$3,631,919	\$8,344,537
	White	1,746	1,606	3,352	\$2,747,088	\$5,921,678
	Total	3,782	3,060	6,842	\$6,379,007	\$14,266,215
<b>Fleurieu zone - other</b> inc Southern Fleurieu and Kangaroo Island	Red	95	1,344	1,439	\$1,222,014	\$1,397,703
	White	54	1,176	1,229	\$1,026,818	\$1,106,386
	Total	149	2,520	2,669	\$2,248,832	\$2,504,089



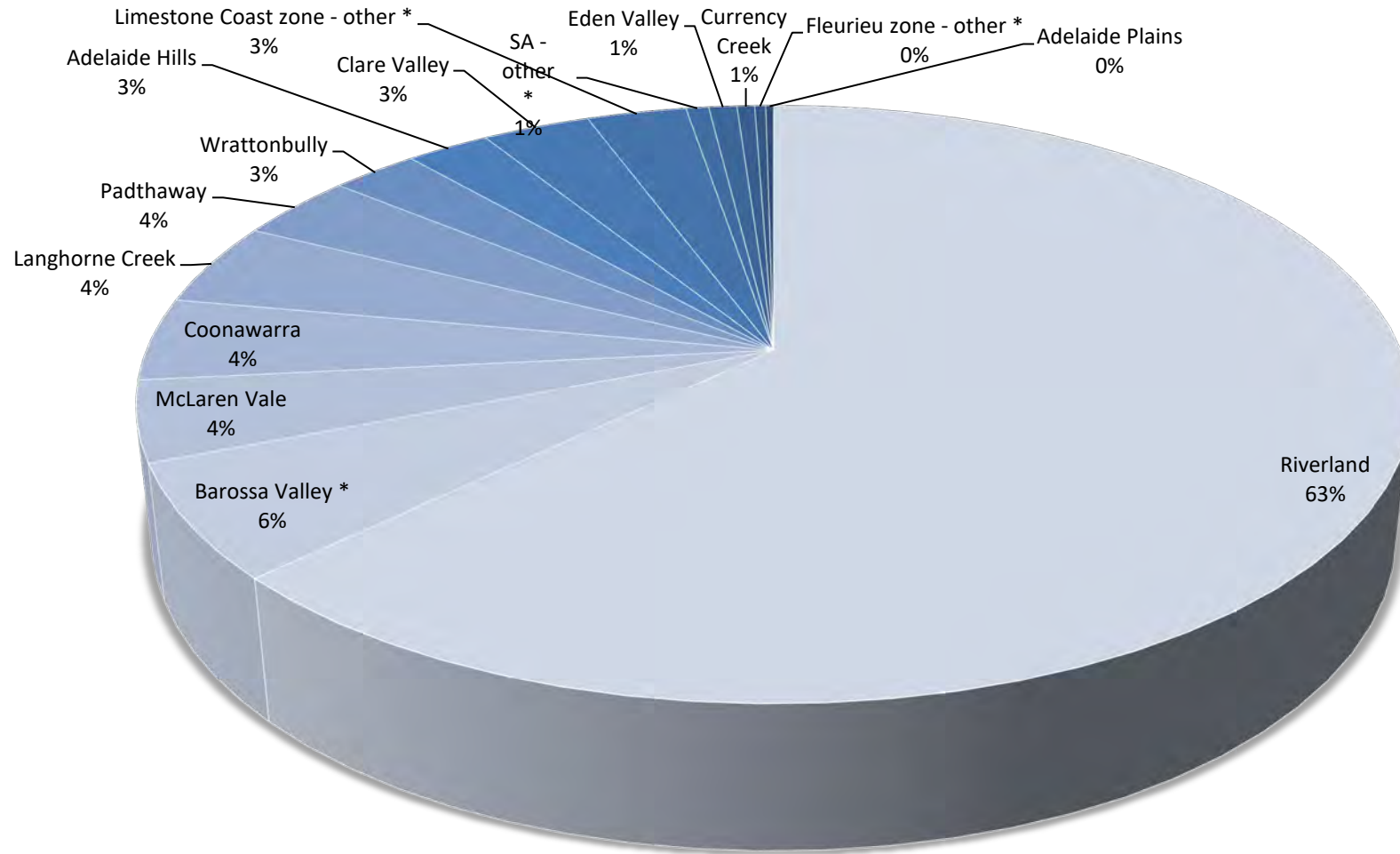
# State summary 2022

## Vintage summary by GI region 2022 (continued)

Region	Colour	Winery grown (tonnes)	Purchased (tonnes)	Total crush 2022	Est value of purchased grapes	Est value of all grapes
<b>Langhorne Creek</b>	Red	12,857	18,083	30,941	\$15,627,010	\$26,510,617
	White	1,770	3,683	5,453	\$2,705,297	\$4,137,740
	Total	14,627	21,767	36,394	\$18,332,307	\$30,648,357
<b>Limestone Coast zone - other</b> inc Robe, Mt Benson and Mt Gambier	Red	11,195	7,299	18,494	\$6,424,577	\$16,564,559
	White	3,447	2,240	5,687	\$2,644,955	\$6,475,041
	Total	14,642	9,539	24,181	\$9,069,532	\$23,039,600
<b>McLaren Vale</b>	Red	13,709	18,518	32,227	\$34,502,677	\$60,093,744
	White	803	1,960	2,763	\$2,485,331	\$3,627,213
	Total	14,512	20,478	34,990	\$36,988,009	\$63,720,957
<b>Padthaway</b>	Red	8,779	9,940	18,719	\$11,866,606	\$22,006,217
	White	2,761	7,326	10,086	\$6,158,384	\$8,401,946
	Total	11,540	17,265	28,805	\$18,024,990	\$30,408,163
<b>Riverland</b>	Red	97,297	186,340	283,637	\$68,789,950	\$103,866,088
	White	49,198	173,934	223,132	\$72,241,062	\$92,785,496
	Total	146,495	360,273	506,769	\$141,031,011	\$196,651,585
<b>Wrattonbully</b>	Red	11,151	5,573	16,724	\$7,246,125	\$21,780,472
	White	2,981	1,506	4,487	\$1,577,499	\$4,899,563
	Total	14,131	7,079	21,211	\$8,823,624	\$26,680,035
<b>SA - other</b> inc The Peninsulas and Southern Flinders Ranges	Red	540	3,065	3,605	\$2,364,276	\$2,904,976
	White	98	1,810	1,907	\$799,564	\$879,101
	Total	638	4,874	5,512	\$3,163,840	\$3,784,077
<b>All winegrapes</b>	<b>Total</b>	<b>288,642</b>	<b>517,210</b>	<b>805,851</b>	<b>\$367,577,708</b>	<b>\$622,065,382</b>

# State summary 2022

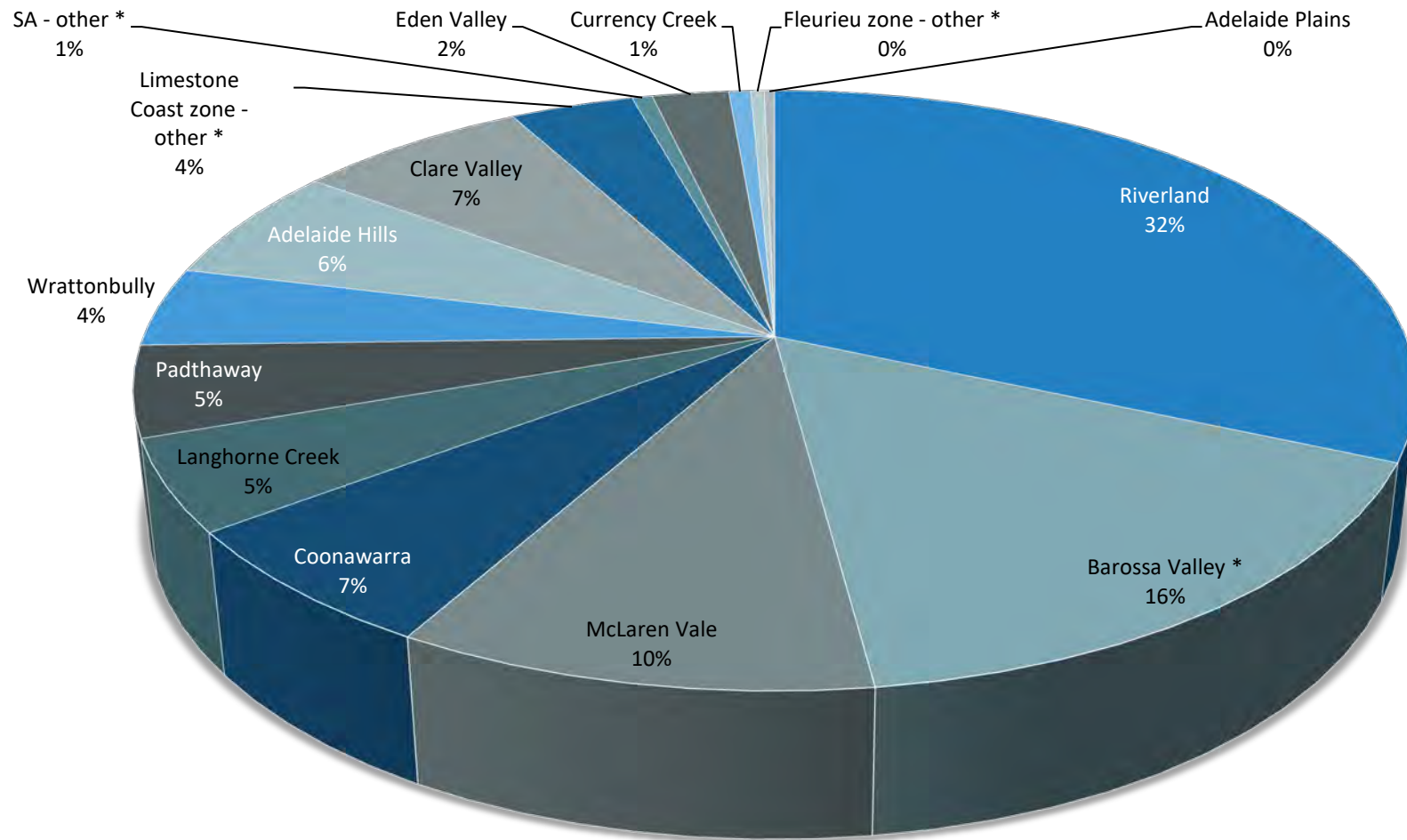
## Share of crush volume by region 2022



\*Inclusions as on page 6-7

# State summary 2022

## Share of crush value by region 2022



\*Inclusions as on page 6-7

# State summary 2022

## Winegrape intake summary table – red winegrapes

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Barbera	53	\$103,078	\$1,939	45%	42	44%	95	\$192,581
Cabernet Franc	181	\$244,008	\$1,351	4%	491	73%	672	\$847,252
Cabernet Sauvignon	89,951	\$64,992,385	\$723	-15%	66,609	43%	156,560	\$130,378,371
Durif	1,014	\$640,172	\$631	-17%	679	40%	1,693	\$1,095,872
Graciano	49	\$85,555	\$1,737	-5%	60	55%	109	\$199,543
Grenache	7,665	\$10,431,285	\$1,361	5%	3,428	31%	11,092	\$16,688,289
Lagrein	41	\$49,451	\$1,220	27%	24	37%	65	\$65,240
Malbec	1,325	\$1,641,835	\$1,239	3%	2,359	64%	3,684	\$4,440,345
Mataro/Mourvedre	3,438	\$3,678,439	\$1,070	-1%	1,084	24%	4,521	\$5,518,021
Merlot	23,964	\$11,198,521	\$467	-26%	22,801	49%	46,765	\$24,245,629
Montepulciano	308	\$393,227	\$1,275	-1%	236	43%	543	\$789,735
Muscat à Petits Grains Rouges	253	\$115,180	\$455	-16%	42	14%	296	\$158,756
Nebbiolo	29	\$52,510	\$1,839	0%	52	65%	81	\$178,273
Nero d'Avola	89	\$185,308	\$2,085	2%	47	35%	136	\$284,281
Petit Verdot	5,785	\$2,114,782	\$366	-28%	7,495	56%	13,280	\$5,250,717
Pinot Meunier	147	\$247,361	\$1,687	6%	13	8%	159	\$270,935
Pinot Noir	12,910	\$14,963,809	\$1,159	-3%	3,397	21%	16,307	\$19,823,060
Ruby Cabernet	1,028	\$375,999	\$366	-28%	949	48%	1,978	\$723,059
Sangiovese	1,097	\$1,603,858	\$1,462	7%	946	46%	2,043	\$2,593,405
Shiraz	148,395	\$127,221,831	\$858	-16%	86,559	37%	234,954	\$219,980,507
Tempranillo	1,453	\$1,591,237	\$1,095	-16%	1,028	41%	2,481	\$2,688,706
Touriga Nacional	72	\$102,111	\$1,383	8%	226	76%	298	\$426,424
Other red	2,637	\$1,683,230	\$638	-20%	15,334	85%	17,971	\$8,692,513
<b>Red Total</b>	<b>301,883</b>	<b>\$243,715,173</b>	<b>\$807</b>	<b>-14%</b>	<b>213,901</b>	<b>41%</b>	<b>515,784</b>	<b>\$445,531,512</b>

# State summary 2022

## Winegrape intake summary table – white winegrapes

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>White</b>								
Chardonnay	116,612	\$61,501,985	\$527	-2%	37,119	24%	153,731	\$83,701,256
Chenin blanc	1,394	\$538,430	\$386	-6%	37	3%	1,431	\$592,465
Colombard	20,787	\$6,760,426	\$325	3%	3,577	15%	24,364	\$7,923,940
Fiano	212	\$249,673	\$1,177	15%	135	39%	347	\$499,358
Gewürztraminer	1,154	\$639,170	\$554	7%	1,731	60%	2,885	\$1,373,515
Grüner Veltliner	68	\$147,343	\$2,185	14%	197	74%	265	\$391,518
Marsanne	26	\$42,011	\$1,632	3%	70	73%	96	\$156,721
Muscat à Petits Grains Blancs	3,407	\$1,288,338	\$378	1%	844	20%	4,251	\$1,651,320
Muscat Gordo Blanco	17,441	\$5,527,610	\$317	2%	3,758	18%	21,199	\$6,719,305
Pinot Gris/Grigio	11,871	\$10,082,082	\$849	-4%	4,568	28%	16,439	\$14,440,550
Prosecco	486	\$438,105	\$901	4%	25	5%	512	\$468,295
Riesling	7,034	\$9,197,402	\$1,308	11%	6,411	48%	13,445	\$18,135,814
Roussanne	44	\$76,078	\$1,736	19%	23	35%	67	\$119,817
Sauvignon Blanc	24,934	\$21,952,809	\$880	13%	8,292	25%	33,226	\$30,362,248
Semillon	5,680	\$2,739,606	\$482	8%	4,679	45%	10,359	\$4,878,557
Verdelho	1,155	\$474,078	\$410	5%	1,350	54%	2,505	\$1,026,062
Vermentino	569	\$442,852	\$778	-8%	394	41%	963	\$746,896
Viognier	1,816	\$1,335,814	\$735	1%	946	34%	2,762	\$2,103,568
Other white	637	\$428,725	\$673	22%	584	48%	1,221	\$1,242,664
<b>White Total</b>	<b>215,327</b>	<b>\$123,862,536</b>	<b>\$575</b>	<b>4%</b>	<b>74,741</b>	<b>26%</b>	<b>290,068</b>	<b>\$176,533,869</b>
<b>Grand Total</b>	<b>517,210</b>	<b>\$367,577,708</b>	<b>\$711</b>	<b>-10%</b>	<b>288,642</b>	<b>36%</b>	<b>805,851</b>	<b>\$622,065,382</b>

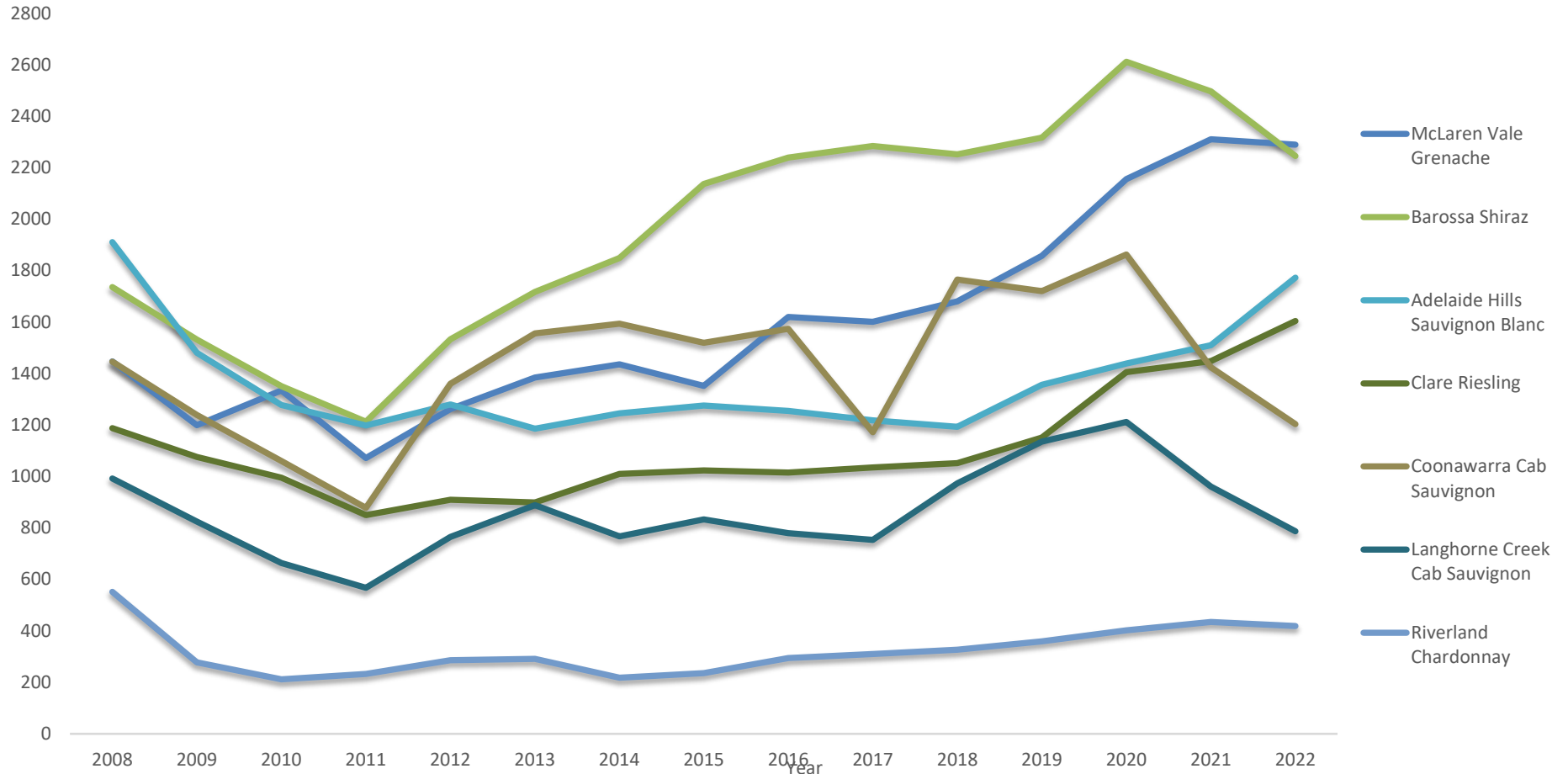


# State summary 2022

## Historical weighted average prices 2008 – 2022

### Major variety-region combinations

Average price (\$ per tonne)

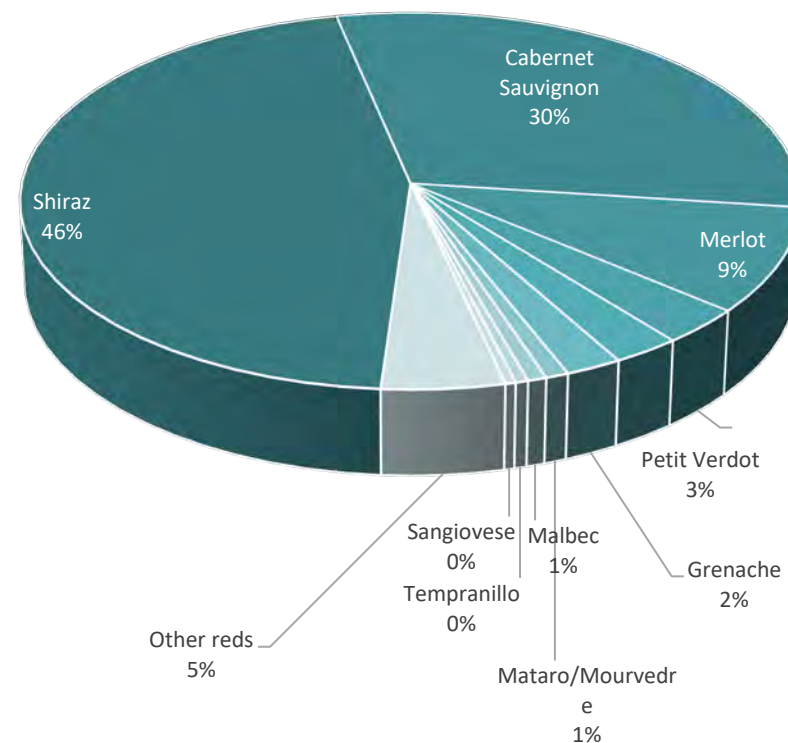


# State summary 2022

## Vintage summary by variety 2022 – red winegrapes

Variety	Purchased (tonnes)	Winery grown (tonnes)	Total crush 2022	Purchased as share of total
Red				
Barbera	53	42	95	56%
Cabernet Franc	181	491	672	27%
Cabernet Sauvignon	89,951	66,609	156,560	57%
Durif	1,014	679	1,693	60%
Graciano	49	60	109	45%
Grenache	7,665	3,428	11,092	69%
Lagrein	41	24	65	63%
Malbec	1,325	2,359	3,684	36%
Mataro/Mourvedre	3,438	1,084	4,521	76%
Merlot	23,964	22,801	46,765	51%
Montepulciano	308	236	543	57%
Muscat à Petits Grains Rouges	253	42	296	86%
Nebbiolo	29	52	81	35%
Nero d'Avola	89	47	136	65%
Other red	2,637	15,334	17,971	15%
Petit Verdot	5,785	7,495	13,280	44%
Pinot Meunier	147	13	159	92%
Pinot Noir	12,910	3,397	16,307	79%
Ruby Cabernet	1,028	949	1,978	52%
Sangiovese	1,097	946	2,043	54%
Shiraz	148,395	86,559	234,954	63%
Tempranillo	1,453	1,028	2,481	59%
Touriga Nacional	72	226	298	24%
<b>Red Total</b>	<b>301,883</b>	<b>213,901</b>	<b>515,784</b>	<b>59%</b>

Share of red crush by variety

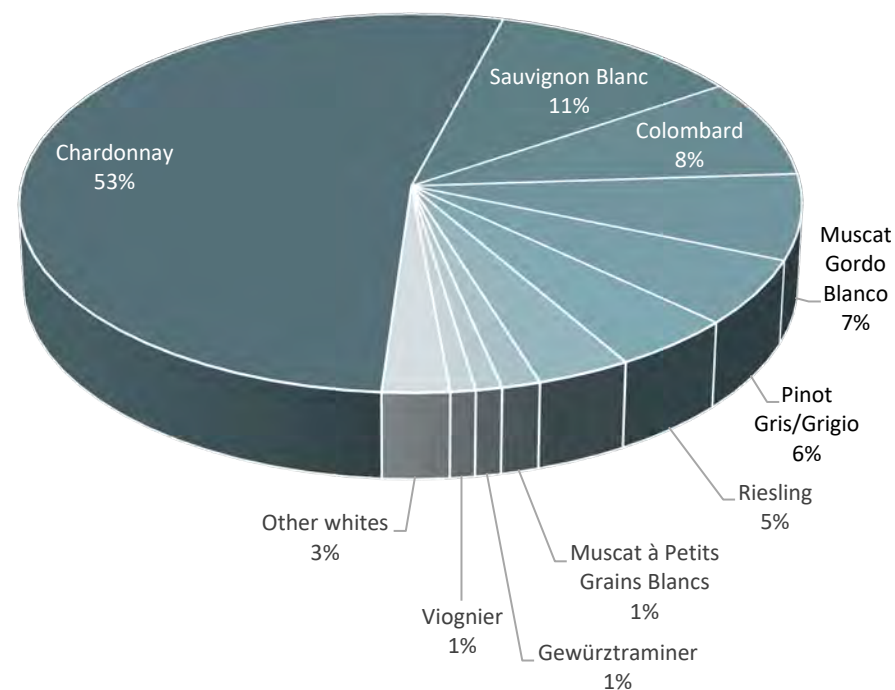


# State summary 2022

## Vintage summary by variety 2022 – white winegrapes

Variety	Purchased (tonnes)	Winery grown (tonnes)	Total crush 2022	Purchased as share of total
White				
Chardonnay	116,612	37,119	153,731	76%
Chenin blanc	1,394	37	1,431	97%
Colombard	20,787	3,577	24,364	85%
Fiano	212	135	347	61%
Gewürztraminer	1,154	1,731	2,885	40%
Grüner Veltliner	68	197	265	26%
Marsanne	26	70	96	27%
Muscat à Petits Grains Blancs	3,407	844	4,251	80%
Muscat Gordo Blanco	17,441	3,758	21,199	82%
Other white	637	584	1,221	52%
Pinot Gris/Grigio	11,871	4,568	16,439	72%
Prosecco	486	25	512	95%
Riesling	7,034	6,411	13,445	52%
Roussanne	44	23	67	65%
Sauvignon Blanc	24,934	8,292	33,226	75%
Semillon	5,680	4,679	10,359	55%
Verdelho	1,155	1,350	2,505	46%
Vermentino	569	394	963	59%
Viognier	1,816	946	2,762	66%
<b>White Total</b>	<b>215,327</b>	<b>74,741</b>	<b>290,068</b>	<b>74%</b>
<b>Grand Total</b>	<b>517,210</b>	<b>288,642</b>	<b>805,851</b>	<b>64%</b>

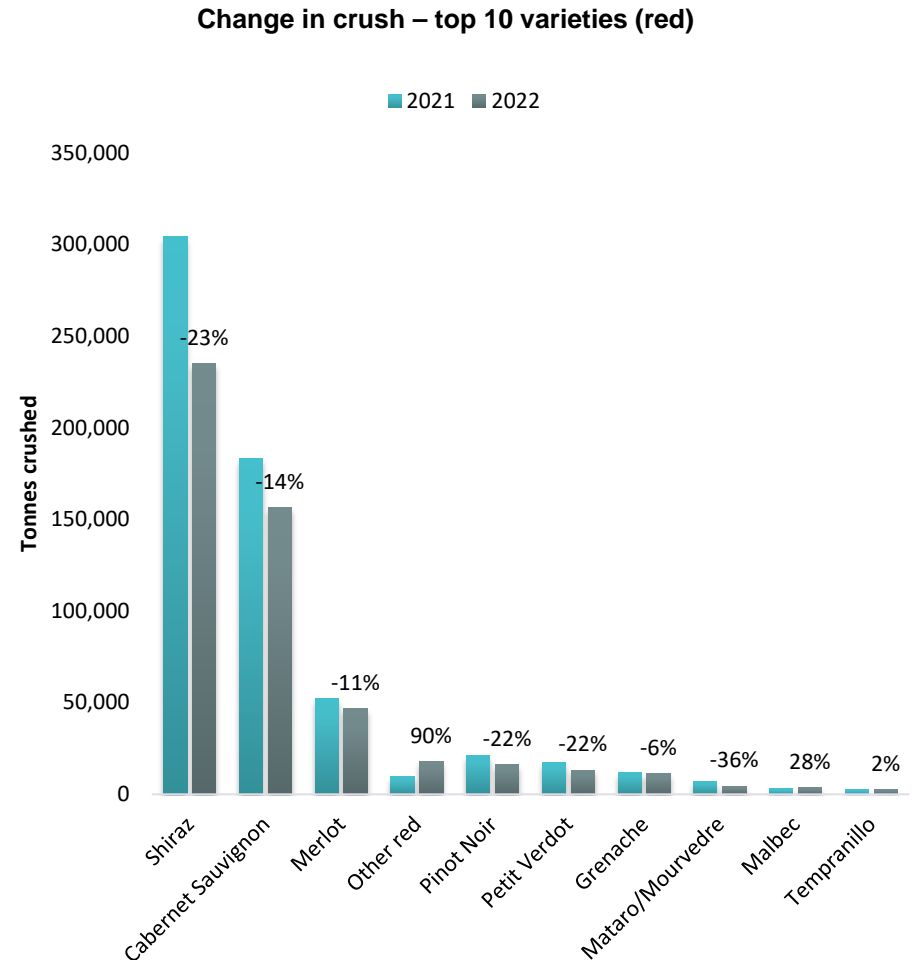
Share of white crush by variety



# State summary 2022

## Year-on-year comparison by variety 2022 vs 2021 – red winegrapes

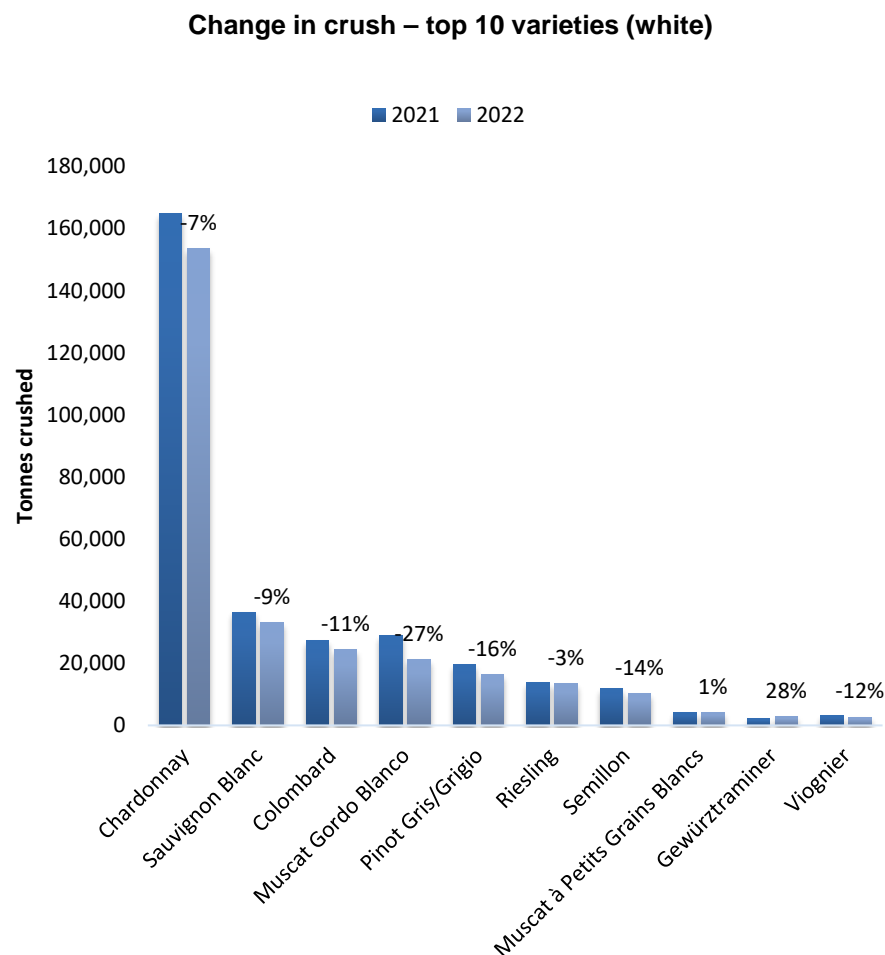
	2021	2022	% change
<b>Red</b>			
<b>Shiraz</b>	304,700	234,954	-23%
<b>Cabernet Sauvignon</b>	182,947	156,560	-14%
<b>Merlot</b>	52,321	46,765	-11%
<b>Other red</b>	9,455	17,971	90%
<b>Pinot Noir</b>	20,988	16,307	-22%
<b>Petit Verdot</b>	17,022	13,280	-22%
<b>Grenache</b>	11,767	11,092	-6%
<b>Mataro/Mourvedre</b>	7,091	4,521	-36%
<b>Malbec</b>	2,888	3,684	28%
<b>Tempranillo</b>	2,434	2,481	2%
Sangiovese	2,221	2,043	-8%
Ruby Cabernet	2,438	1,978	-19%
Durif	2,134	1,693	-21%
Cabernet Franc	735	672	-9%
Montepulciano	481	543	13%
Touriga Nacional	419	298	-29%
Muscat à Petits Grains			
Rouges	245	296	21%
Pinot Meunier	279	159	-43%
Nero d'Avola	145	136	-6%
Graciano	145	109	-25%
Barbera	148	95	-35%
Nebbiolo	151	81	-47%
Lagrein	117	65	-45%
<b>Red Total</b>	<b>621,271</b>	<b>515,784</b>	<b>-17%</b>



# State summary 2022

## Year-on-year comparison by variety 2022 vs 2021 – white winegrapes

	2021	2022	% change
<b>White</b>			
Chardonnay	164,878	153,731	-7%
Sauvignon Blanc	36,579	33,226	-9%
Colombard	27,422	24,364	-11%
Muscat Gordo Blanco	28,936	21,199	-27%
Pinot Gris/Grigio	19,618	16,439	-16%
Riesling	13,886	13,445	-3%
Semillon	12,007	10,359	-14%
Muscat à Petits Grains Blancs	4,198	4,251	1%
Gewürztraminer	2,258	2,885	28%
Viognier	3,141	2,762	-12%
Verdelho	1,988	2,505	26%
Chenin blanc	1,820	1,431	-21%
Other white	1,478	1,221	-17%
Vermantino	1,047	963	-8%
Prosecco	596	512	-14%
Fiano	423	347	-18%
Grüner Veltliner	361	265	-27%
Marsanne	164	96	-42%
Roussanne	184	67	-63%
<b>White Total</b>	<b>320,983</b>	<b>290,068</b>	<b>-10%</b>
<b>Grand Total</b>	<b>942,254</b>	<b>805,851</b>	<b>-14%</b>





# State summary 2022

## Current plantings by variety and year planted – red winegrapes

Variety	Area (hectares)				Total area	% planted in 2021
	Pre-2019	2019	2020	2021		
<b>Red winegrapes</b>						
Aglianico	11	1	0	1	13	8%
Alicante Bouschet	21	0	0	0	21	0%
Barbera	31	0	0	0	31	1%
Cabernet Franc	148	6	0	1	155	1%
Cabernet Sauvignon	17,229	604	269	44	18,146	0%
Carignan	19	0	0	0	19	0%
Cinsault	10	0	0	0	10	0%
Dolcetto	20	0	0	0	20	0%
Durif (Petite Sirah)	86	1	13	1	101	1%
Gamay	6	2	1	3	12	25%
Graciano	19	0	1	0	20	0%
Grenache	1,568	28	70	42	1,708	2%
Lagrein	21	0	0	0	21	0%
Malbec	382	7	3	8	400	2%
Mataro (Mourvedre)	714	12	8	5	739	1%
Merlot	3,619	22	4	3	3,648	0%
Meunier (Pinot Meunier)	36	0	0	0	36	0%
Montepulciano	62	2	0	1	65	2%
Muscat A Petit Grains Rouge	6	0	0	0	6	0%
Nebbiolo	27	2	0	0	29	1%
Nero d'Avola	35	8	2	3	48	6%
Petit Verdot	676	0	1	0	677	0%
Pinot Noir	1,555	19	40	22	1,636	1%
Ruby Cabernet	125	0	1	0	126	0%
Sangiovese	183	4	1	1	189	0%
Saperavi	12	0	0	0	12	0%
Shiraz	27,446	527	429	187	28,589	0%
Tannat	8	0	0	0	8	0%
Tempranillo	322	0	5	7	334	2%
Touriga	61	3	0	0	64	0%
Zinfandel	29	0	0	0	29	0%
Other Red	151	9	1	5	166	3%
<b>Total red varieties</b>	<b>54,638</b>	<b>1,257</b>	<b>849</b>	<b>334</b>	<b>57,078</b>	<b>1%</b>

Source:  
Vinehealth  
Australia

# State summary 2022

## Current plantings by variety and year planted – white winegrapes and other grapes

Variety	Area (hectares)				Total area	% planted in 2021
	Pre-2019	2019	2020	2021		
White winegrapes						
Arneis	12	0	0	0	12	0%
Chardonnay	8,147	9	11	13	8,180	0%
Chenin Blanc	103	0	0	0	103	0%
Colombard	710	0	0	0	710	0%
Doradillo	31	0	0	0	31	0%
Fiano	65	13	4	13	95	14%
Gruner Veltliner	25	0	0	1	26	4%
Marsanne	21	0	0	0	21	0%
Muscadelle (Tokay)	19	0	0	0	19	0%
Muscat A Petit Grains Blanc (White Frontignac)	160	0	0	0	160	0%
Muscat Gordo Blanco	833	0	1	0	834	0%
Palomino	11	0	0	0	11	0%
Pedro Ximenez	14	0	0	0	14	0%
Pinot Gris	1,111	16	5	13	1,145	1%
Prosecco	20	0	0	3	23	13%
Riesling	2,252	5	10	14	2,281	1%
Roussanne	22	0	0	0	22	0%
Sauvignon Blanc	2,212	17	5	6	2,240	0%
Savagnin	30	1	0	0	31	0%
Semillon	720	0	0	0	720	0%
Sultana	102	0	0	0	102	0%
Traminer (Gewurztraminer)	192	0	2	0	194	0%
Trebbiano	13	0	0	0	13	0%
Verdelho	136	0	0	0	136	0%
Vermentino	46	0	1	0	47	0%
Viognier	294	0	0	0	294	0%
Other White	92	4	2	4	102	4%
Total white varieties	17,393	65	41	67	17,566	0%
Unknown variety	1,194	64	56	0	1,314	0%
Rootstock	39	0	0	0	39	0%
Multi-purpose red	61	0	0	0	61	0%
Multi-purpose white	26	0	0	0	26	0%
Table grapes - red	17	0	0	0	17	0%
Table grapes - white	50	0	0	2	52	3%
Total all varieties	73,418	1,386	946	403	76,153	0%

Source:  
Vinehealth  
Australia

# State summary 2022

## Current plantings by zone, region and year planted

Zone	Region	Pre-2019	2019	2020	2021	Total area (Ha)	% planted in 2021
Barossa	Barossa Valley	11,232	253	151	89	11,725	1%
	Barossa zone - other	214	0	2	0	216	0%
	Eden Valley	2,195	90	9	19	2,313	1%
	<b>Total for Barossa</b>	<b>13,641</b>	<b>343</b>	<b>162</b>	<b>108</b>	<b>14,254</b>	<b>1%</b>
Far North	Southern Flinders Ranges	160	7	0	0	167	0%
	<b>Total for Far North</b>	<b>160</b>	<b>7</b>	<b>0</b>	<b>0</b>	<b>167</b>	<b>0%</b>
Fleurieu	Currency Creek	997	0	0	7	1,004	1%
	Fleurieu zone - other	231	0	0	0	231	0%
	Kangaroo Island	146	0	0	0	146	0%
	Langhorne Creek	5,872	37	48	15	5,972	0%
	McLaren Vale	7,165	59	112	41	7,377	1%
	Southern Fleurieu	445	9	0	0	454	0%
	<b>Total for Fleurieu</b>	<b>14,856</b>	<b>105</b>	<b>160</b>	<b>63</b>	<b>15,184</b>	<b>0%</b>
Limestone Coast	Coonawarra	5,479	225	98	29	5,831	0%
	Limestone Coast zone - other	1,826	0	3	7	1,836	0%
	Mount Benson	494	0	11	0	505	0%
	Mount Gambier	251	0	0	0	251	0%
	Padthaway	3,609	140	211	18	3,978	0%
	Robe	702	27	0	2	731	0%
	Wrattonbully	2,618	114	6	12	2,750	0%
	<b>Total for Limestone Coast</b>	<b>14,979</b>	<b>506</b>	<b>329</b>	<b>68</b>	<b>15,882</b>	<b>0%</b>
Lower Murray	Lower Murray zone - other	391	12	8	0	411	0%
	Riverland	20,026	269	157	101	20,553	0%
	<b>Total for Lower Murray</b>	<b>20,417</b>	<b>281</b>	<b>165</b>	<b>101</b>	<b>20,964</b>	<b>0%</b>
Mount Lofty Ranges	Adelaide Hills	3,610	21	53	23	3,707	1%
	Adelaide Plains	374	2	1	2	379	1%
	Clare Valley	4,975	112	65	37	5,189	1%
	Mount Lofty Ranges zone - other	339	6	11	1	357	0%
	<b>Total for Mount Lofty Ranges</b>	<b>9,298</b>	<b>141</b>	<b>130</b>	<b>63</b>	<b>9,632</b>	<b>1%</b>
The Peninsulas	The Peninsulas	67	3	0	0	70	0%
	<b>Total for The Peninsulas</b>	<b>67</b>	<b>3</b>	<b>0</b>	<b>0</b>	<b>70</b>	<b>0%</b>
	<b>Total for all GIs</b>	<b>73,418</b>	<b>1,386</b>	<b>946</b>	<b>403</b>	<b>76,153</b>	<b>1%</b>

Source:  
Vinehealth  
Australia

# State summary 2022

## Number of registered owners by region and property size

Zone	Region	<10 Ha		10-24 Ha		25-49 Ha		50-99 Ha		100+ Ha		Total	
		Area (Ha)	# reg owners	Area (Ha)	# reg owners	Area (Ha)	# reg owners	Area (Ha)	# reg owners	Area (Ha)	# reg owners	Area (Ha)	# registered owners
Barossa	Barossa Valley	1,323	334	2,288	142	2,375	70	1,708	25	4,031	15	11,725	586
	Barossa zone - other	17	3	12	1			61	1	126	1	216	6
	Eden Valley	386	88	544	35	107	4	549	11	727	3	2,313	141
Far North	Southern Flinders Ranges	13	5	103	6			51	1			167	12
Fleurieu	Currency Creek	53	10	181	12	154	4	65	1	551	2	1,004	29
	Fleurieu zone - other	18	7	43	3			170	2			231	12
	Kangaroo Island	108	20	38	3							146	23
	Langhorne Creek	92	20	303	19	825	24	1,000	15	3,752	14	5,972	92
	McLaren Vale	1,534	359	1,821	115	1,270	39	834	12	1,918	9	7,377	534
	Southern Fleurieu	92	30	43	4	227	6	92	1			454	41
Limestone Coast	Coonawarra	270	47	587	36	556	16	869	13	3,549	10	5,831	122
	Limestone Coast zone - other	54	13	62	4	60	2	151	2	1,509	6	1,836	27
	Mount Benson	24	4	84	5	27	1	212	3	158	1	505	14
	Mount Gambier	51	16	22	2	80	2	98	1			251	21
	Padthaway	23	3	24	2	278	7	856	11	2,797	12	3,978	35
	Robe	8	1	41	2	81	2	54	1	547	3	731	9
	Wrattonbully	84	14	265	15	538	13	446	6	1,417	5	2,750	53
	Lower Murray zone - other	47	11	203	11	161	5					411	27
	Riverland	2,450	521	4,179	270	2,727	78	2,662	37	8,535	33	20,553	939
Mount Lofty Ranges	Adelaide Hills	732	191	954	57	810	26	937	14	274	2	3,707	290
	Adelaide Plains	115	38	83	6	181	4					379	48
	Clare Valley	628	170	677	41	810	24	734	10	2,340	13	5,189	258
	Mount Lofty Ranges zone - other	85	26	60	4	104	3			108	1	357	34
	The Peninsulas	16	4	21	2	33	1					70	7
	Totals by size category	8,223	1,935	12,638	797	11,404	331	11,549	167	32,339	130		
Totals for SA												76,153	3,252

Note: registered vineyard owners can have vineyards in multiple regions. The total number of registered owners is therefore lower than the sum of the category totals for number of registered owners as the grand total only counts each owner once.

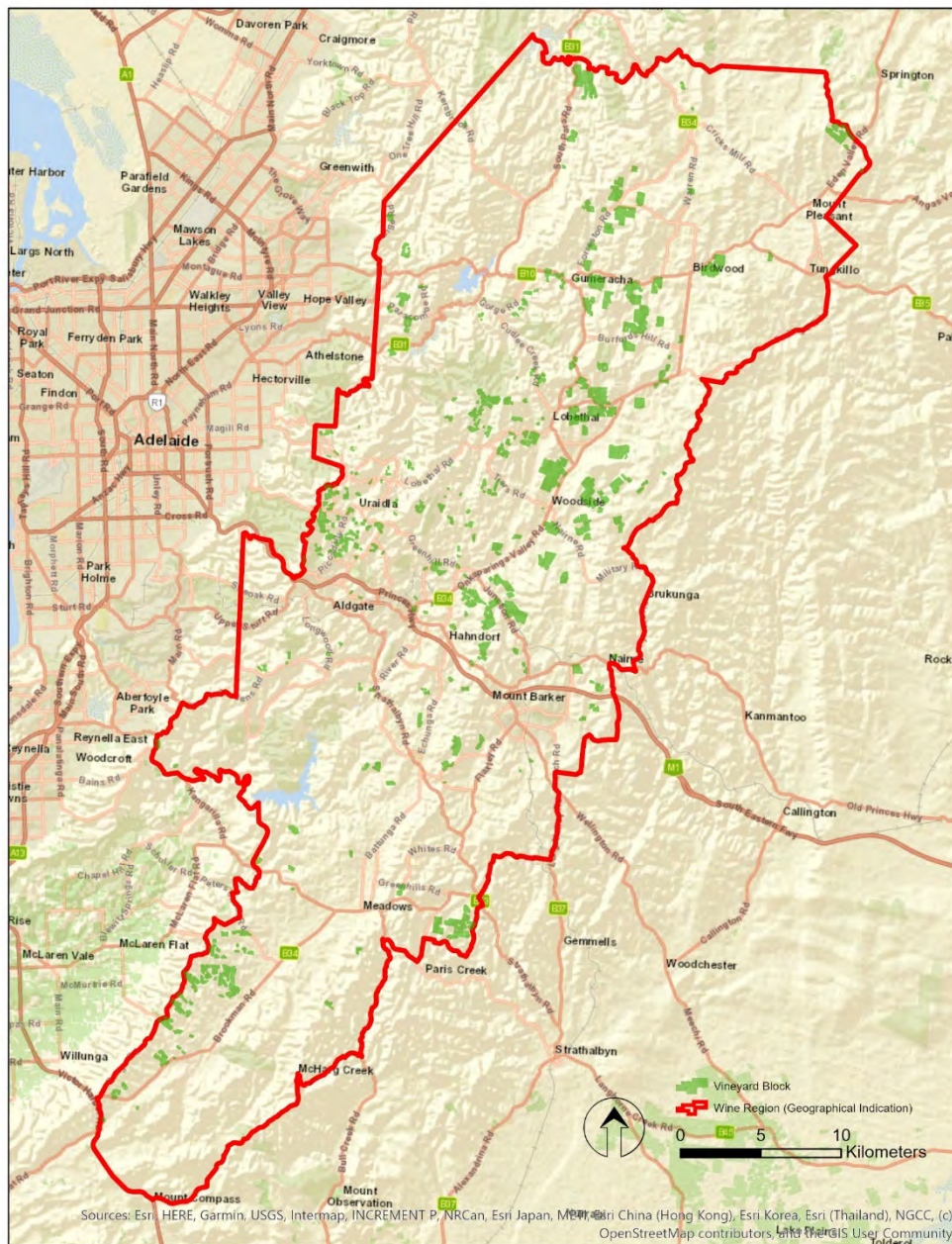
Source: Vinehealth Australia

# SA Winegrape Crush Survey 2022

## Regional Summary Report

### Adelaide Hills Wine Region

*Wine Australia July 2022*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 28 November 2019  
SOFTWARE: Esri ArcGIS v10.7.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

## Adelaide Hills Wine Region



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# Adelaide Hills

## Vintage overview

### VINTAGE REPORT

Vintage 2022 was welcomed for its long cool ripening and the absence of serious consequences from the forecast La Niña influence. Although crop loads were down on those harvested in 2021, they were generally close to average and ripened well with the benefit of good-sized canopies.

Full soil moisture profiles and mild and dry conditions in September encouraged an even budburst across the region. However, cool to cold temperatures through October (lowest average maximum for October for this millennium) and November delayed flowering and fruit set. Cool conditions affected pollen tube development in early flowering varieties resulting in poor set (hen and chicken) particularly in Pinot Noir and some Chardonnay crops. Wet conditions in mid-November raised concerns for the potential for downy mildew and Botrytis, particularly as the forecast for La Niña was ongoing.

Temperatures in the summer months were just below average and there were only 5 days over 35°C and none above 40°C for both Summer and Autumn. Rainfall in late January caused ongoing concerns for the small numbers of growers with lingering downy mildew control issues but was otherwise welcome as it was the last significant rainfall before harvest. Conditions during vintage were mild and dry and cool nights enhanced flavour development. The unseasonably cool Spring conditions resulted in harvest being later than usual and the last of the red grape harvest lingered into May.

Growers and Winemakers alike were pleased that the La Niña forecast did not come to fruition. The clean and full-flavoured harvest should enhance the Adelaide Hills Wine Region cool climate reputation.

*Richard Hamilton, Hamilton Viticulture Pty Ltd  
On behalf of Adelaide Hills Wine Region Inc.*

### OVERVIEW OF VINTAGE STATISTICS

The reported crush of Adelaide Hills winegrapes in 2022 was 20,327 tonnes, down by 32 per cent compared with the 2021 near-record crush of 30,047 tonnes. Over the past five years (up to 2021), the average crush for the Adelaide Hills has been 22,557 tonnes, making this year's crush 10 per cent below the five-year average.

There were 94 respondents to the survey who reported crushing grapes from the Adelaide Hills in 2022, compared with 104 in 2021.

The total value of winegrapes in 2022 decreased by \$13 million (25 per cent) to \$39 million, with the decreased production partly offset by an increase in the average purchase value of grapes, which was up by 12 per cent from \$1718 to \$1928 per tonne.

There were increases in average prices for the three largest varieties: Pinot Noir up by 11 per cent to \$2221 per tonne, Sauvignon Blanc up 17 per cent to \$1773 per tonne and Chardonnay up by 14 per cent to \$2036 per tonne.

The price dispersion data shows an upward shift in prices paid, with 37 per cent of all grapes being purchased at \$2000 per tonne or above compared with 24 per cent in 2021.

There were 23 hectares of new vines planted in the region in the 2021–22 season compared with 30 hectares in the previous season. Just under half of the new plantings were Pinot Noir (10 hectares).

The total vineyard area in the Adelaide Hills as at 30 April 2022 was 3707 hectares – a small net reduction (18 hectares) since 2021 and 141 hectares less than the total area five years ago.

# Adelaide Hills

## Winegrape intake summary table – red winegrapes

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Barbera	17	\$39,757	\$2,328	3%	14	45%	31	\$72,662
Cabernet Franc	3				32	92%	35	\$57,121
Cabernet Sauvignon	410	\$655,576	\$1,600	4%	302	42%	712	\$1,139,238
Durif					8	100%	8	\$10,652
Grenache	4						4	\$8,816
Malbec	5						5	\$9,467
Mataro/Mourvedre					3	100%	3	\$5,124
Merlot	329	\$341,690	\$1,041	9%	48	13%	377	\$391,685
Montepulciano	21	\$44,876	\$2,180	4%			21	\$44,876
Nebbiolo	14	\$34,136	\$2,379	16%	37	72%	52	\$122,728
Nero d'Avola	10	\$21,657	\$2,127	0%			10	\$21,657
Pinot Meunier	92	\$198,555	\$2,156	9%			92	\$198,555
Pinot Noir	2,797	\$6,211,689	\$2,221	11%	578	17%	3,375	\$7,495,493
Sangiovese	35	\$67,855	\$1,948	-1%	6	15%	41	\$79,609
Shiraz	736	\$1,371,183	\$1,875	-7%	715	49%	1,451	\$2,711,707
Tempranillo	88	\$183,182	\$2,076	9%	44	33%	132	\$273,890
Other red	53	\$131,583	\$2,460	22%	44	45%	97	\$200,052
<b>Red Total</b>	<b>4,615</b>	<b>\$9,324,808</b>	<b>\$2,022</b>	<b>9%</b>	<b>1,831</b>	<b>28%</b>	<b>6,446</b>	<b>\$12,843,333</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Adelaide Hills

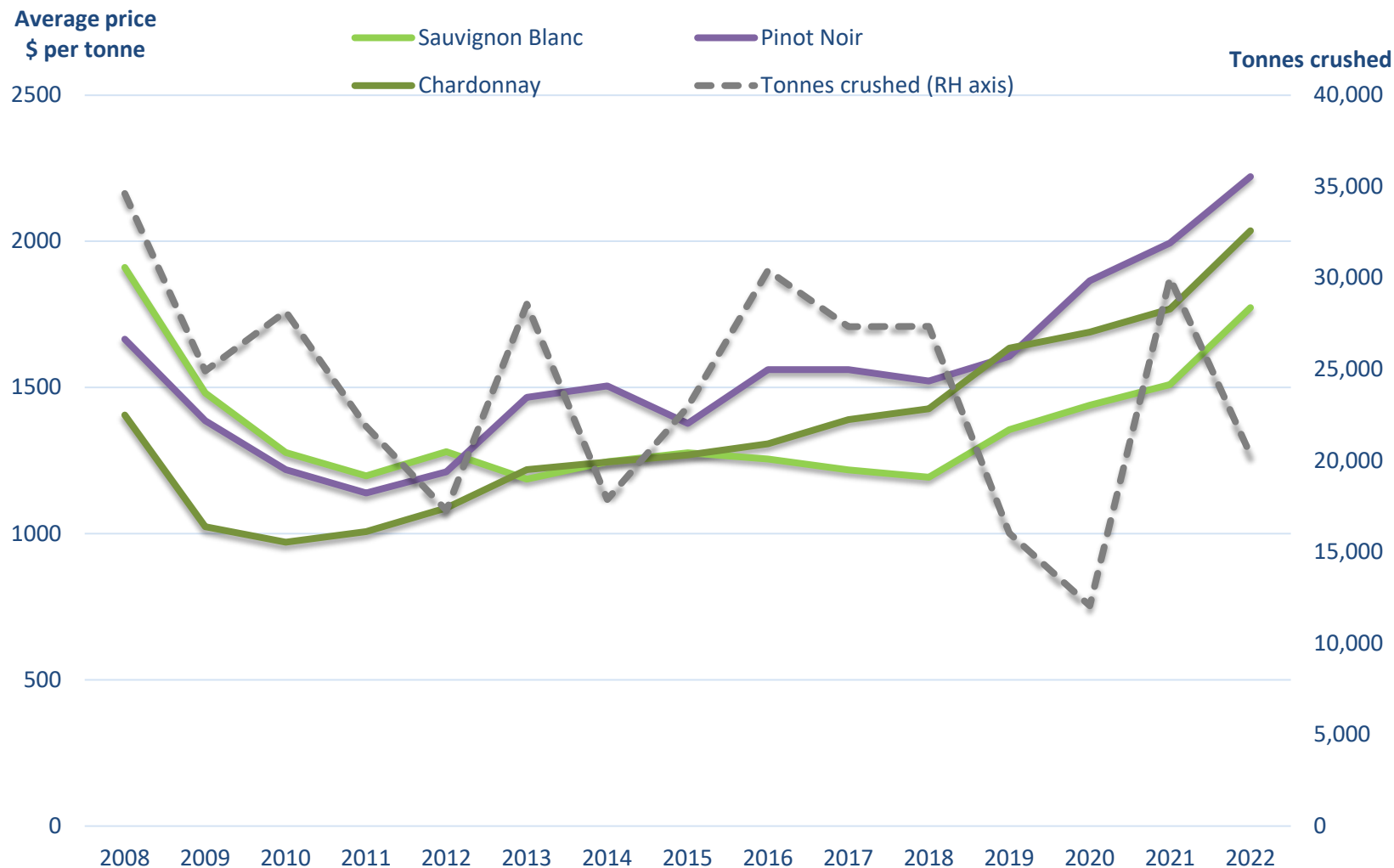
## Winegrape intake summary table – white winegrapes

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>White</b>								
Chardonnay	4,196	\$8,541,540	\$2,036	14%	931	18%	5,128	\$10,437,430
Chenin blanc	2						2	\$3,968
Fiano	13	\$26,566	\$2,042	0%	3	16%	16	\$31,672
Gewürztraminer	47	\$92,573	\$1,965	64%	1	1%	48	\$93,732
Grüner Veltliner	64	\$146,212	\$2,286	16%	87	57%	151	\$344,660
Muscat à Petits Grains Blancs	5						5	\$3,042
Pinot Gris/Grigio	1,095	\$2,008,675	\$1,835	10%	397	27%	1,492	\$2,737,649
Prosecco	26	\$30,628	\$1,188	0%	25	50%	51	\$60,818
Riesling	207	\$369,817	\$1,787	13%	47	19%	254	\$453,954
Sauvignon Blanc	4,677	\$8,294,298	\$1,773	17%	1,810	28%	6,487	\$11,504,594
Semillon	70	\$121,740	\$1,744	34%	28	29%	98	\$171,141
Vermentino	9						9	\$11,076
Viognier	15	\$22,738	\$1,470	22%	14	48%	30	\$43,840
Other white	28	\$50,830	\$1,811	2%	82	74%	110	\$232,438
<b>White Total</b>	<b>10,455</b>	<b>\$19,723,703</b>	<b>\$1,887</b>	<b>15%</b>	<b>3,426</b>	<b>25%</b>	<b>13,881</b>	<b>\$26,130,013</b>
<b>Grand Total</b>	<b>15,070</b>	<b>\$29,048,510</b>	<b>\$1,928</b>	<b>12%</b>	<b>5,257</b>	<b>26%</b>	<b>20,327</b>	<b>\$38,973,346</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Adelaide Hills

## Historical weighted average price vs tonnes crushed



# Adelaide Hills

## Price dispersion – purchased grapes (red)

Varieties	Tonnes purchased in each segment					Total purchased
	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	
<b>Red</b>						
Barbera					17	17
Cabernet Franc				3		3
Cabernet Sauvignon	42	8	46	219	95	410
Grenache					4	4
Malbec				5	0	5
Merlot		10	293	20	6	329
Montepulciano					21	21
Nebbiolo					14	14
Nero d'Avola					10	10
Pinot Meunier				9	83	92
Pinot Noir			37	827	1,933	2,797
Sangiovese				17	18	35
Shiraz		31	104	304	298	736
Tempranillo				30	58	88
Other red				8	45	53
<b>Red total</b>	<b>42</b>	<b>48</b>	<b>481</b>	<b>1,442</b>	<b>2,602</b>	<b>4,615</b>



# Adelaide Hills

## Price dispersion – purchased grapes (white)

Varieties	Tonnes purchased in each segment					Total purchased
	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	
<b>White</b>						
Chardonnay			43	2,563	1,590	4,196
Chenin blanc				2		2
Fiano				5	8	13
Gewürztraminer				27	20	47
Grüner Veltliner				10	54	64
Muscat à Petits Grains Blancs		5				5
Pinot Gris/Grigio			16	803	276	1,095
Prosecco			26			26
Riesling			70	52	85	207
Sauvignon Blanc			425	3,406	847	4,677
Semillon			21	12	37	70
Vermentino			9			9
Viognier			6	9		15
Other white				21	7	28
<b>White total</b>		<b>5</b>	<b>616</b>	<b>6,911</b>	<b>2,923</b>	<b>10,455</b>
<b>Total purchased</b>	<b>42</b>	<b>53</b>	<b>1,097</b>	<b>8,353</b>	<b>5,525</b>	<b>15,070</b>

# Adelaide Hills

## Current plantings by variety and year planted

Variety	Area (hectares)				Total area (Ha)	% planted in 2021
	Pre- 2019	2019	2020	2021		
Red winegrapes						
Barbera	6	0	0	0	6	0%
Cabernet Franc	6	0	0	0	6	0%
Cabernet Sauvignon	200	0	0	0	200	0%
Dolcetto	2	0	0	0	2	0%
Gamay	4	2	1	3	10	30%
Grenache	2	0	0	1	3	33%
Malbec	2	0	1	0	3	0%
Merlot	126	0	0	0	126	0%
Meunier (Pinot Meunier)	22	0	0	0	22	0%
Montepulciano	5	0	0	0	5	0%
Nebbiolo	13	1	0	0	14	2%
Nero d'Avola	3	0	0	0	3	0%
Pinot Noir	647	7	33	10	697	1%
Sangiovese	15	0	0	0	15	0%
Shiraz	388	5	3	2	398	1%
Tempranillo	34	0	0	0	34	0%
Other Red	17	0	0	0	17	0%
Total red varieties	1,492	15	38	16	1,561	1%
White winegrapes						
Arneis	7	0	0	0	7	0%
Chardonnay	809	4	9	2	824	0%
Fiano	9	0	0	0	9	0%
Gruner Veltliner	20	0	0	1	21	5%
Muscat Gordo Blanco	1	0	0	0	1	0%
Pinot Gris	251	0	2	0	253	0%
Prosecco	5	0	0	0	5	0%
Riesling	46	0	1	3	50	6%
Sauvignon Blanc	850	1	1	1	853	0%
Savagnin	5	1	0	0	6	0%
Semillon	30	0	0	0	30	0%
Traminer (Gewurztraminer)	13	0	2	0	15	0%
Viognier	15	0	0	0	15	0%
Other White	14	1	0	0	15	0%
Total white varieties	2,075	7	15	7	2,104	0%
Rootstock Block	2	0	0	0	2	0%
Unknown variety	40	0	0	0	40	0%
Total all varieties	3,609	22	53	23	3,707	0%

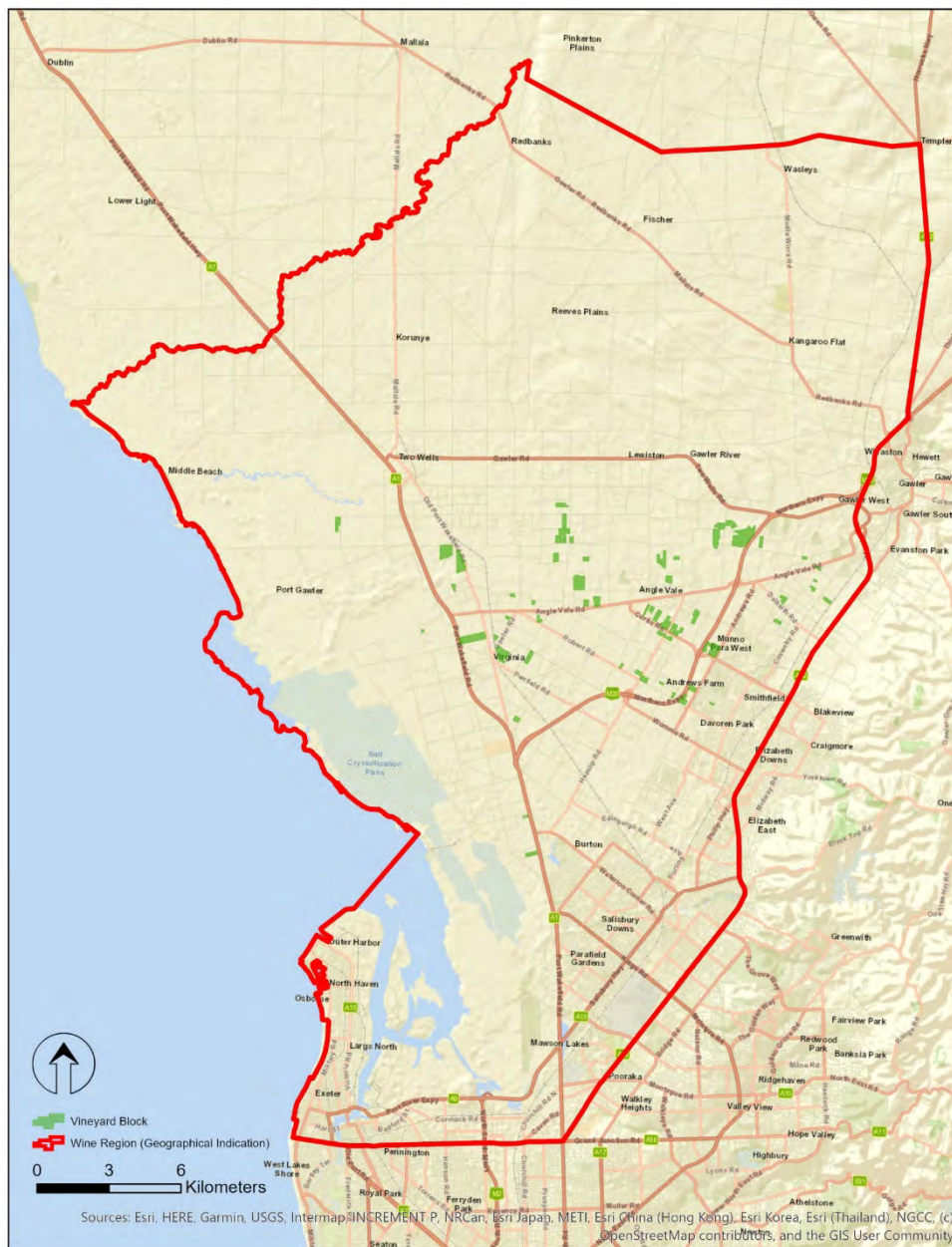
Source:  
Vinehealth  
Australia

# SA Winegrape Crush Survey 2022

## Regional Summary Report

## Adelaide Plains Wine Region

*Wine Australia July 2022*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 28 November 2019  
SOFTWARE: Esri ArcGIS v10.7.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

Adelaide Plains  
Wine Region



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# Adelaide Plains

## Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Cabernet Sauvignon	151	\$87,956	\$584	-38%			151	\$87,956
Durif	4						4	\$9,904
Graciano	4						4	\$7,211
Grenache	115	\$121,005	\$1,051	0%	8	6%	123	\$129,359
Mataro/Mourvedre	77	\$113,386	\$1,465	0%			77	\$113,386
Merlot	67						67	\$54,471
Montepulciano	5						5	\$8,422
Pinot Noir	21						21	\$25,349
Sangiovese	2						2	\$3,680
Shiraz	1,028	\$1,007,596	\$980	-11%	2	0%	1,029	\$1,009,410
Tempranillo	24	\$37,078	\$1,549	0%			24	\$37,078
Other red	2						2	\$4,320
<b>Red Total</b>	<b>1,501</b>	<b>\$1,480,377</b>	<b>\$986</b>	<b>-9%</b>	<b>10</b>	<b>1%</b>	<b>1,510</b>	<b>\$1,490,545</b>
<b>White</b>								
Chardonnay	98						98	\$108,306
Chenin blanc	19						19	\$7,696
Muscat Gordo Blanco					1	100%	1	\$1,309
Pinot Gris/Grigio	186						186	\$214,101
Sauvignon Blanc	48						48	\$55,453
Viognier	36						36	\$50,876
Other white					2	100%	2	\$3,399
<b>White Total</b>	<b>388</b>				<b>4</b>	<b>1%</b>	<b>392</b>	<b>\$441,140</b>
<b>Grand Total</b>	<b>1,889</b>	<b>\$1,916,809</b>	<b>\$1,015</b>	<b>-6%</b>	<b>13</b>	<b>1%</b>	<b>1,902</b>	<b>\$1,931,686</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Adelaide Plains

## Price dispersion – purchased grapes

Tonnes purchased in each segment						
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	Total purchased
Red						
Cabernet Sauvignon	123	20		8		151
Durif				1	3	4
Graciano				4		4
Grenache		14	95		6	115
Mataro/Mourvedre	17		1	60		77
Merlot		65	2			67
Montepulciano				2	3	5
Pinot Noir			21			21
Sangiovese				2		2
Shiraz	159	438	179	234	18	1,028
Tempranillo			15	9		24
Other red					2	2
Red Total	299	538	312	319	32	1,501
White						
Chardonnay			98			98
Chenin blanc	19					19
Pinot Gris/Grigio			186			186
Sauvignon Blanc			48			48
Viognier			36			36
White Total	19		369			388
Total purchased	318	538	681	319	32	1,889

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

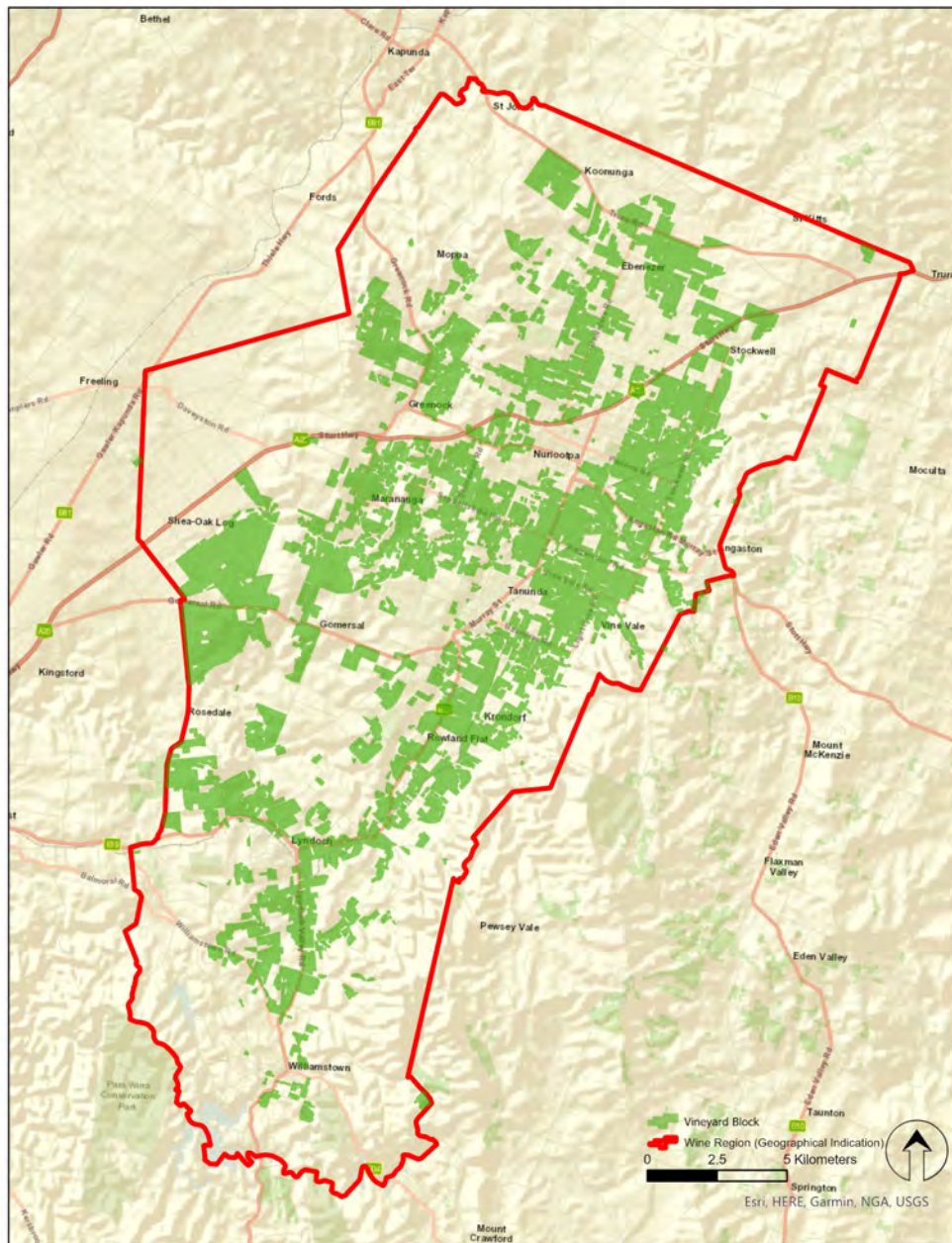
# Adelaide Plains

## Current plantings by variety and year planted

Area (hectares)						
Variety	Pre-2019	2019	2020	2021	Total area (Ha)	% planted in 2021
Red winegrapes						
Cabernet Sauvignon	49	2	0	0	51	0%
Grenache	20	0	0	0	20	0%
Mataro (Mourvedre)	7	0	0	0	7	0%
Merlot	19	0	0	0	19	0%
Pinot Noir	13	0	0	0	13	0%
Sangiovese	5	0	0	0	5	0%
Shiraz	153	0	1	2	156	1%
Other Red	13	0	0	0	13	0%
Total red varieties	279	2	1	2	284	1%
White winegrapes						
Chardonnay	26	0	0	0	26	0%
Colombard	1	0	0	0	1	0%
Pinot Gris	32	0	0	0	32	0%
Riesling	1	0	0	0	1	0%
Sauvignon Blanc	16	0	0	0	16	0%
Other White	7	0	0	0	7	0%
Total white varieties	83	0	0	0	83	0%
Unknown variety	12	0	0	0	12	0%
Total all varieties	374	2	1	2	379	1%

Source:  
Vinehealth  
Australia





# SA Winegrape Crush Survey 2022

# Regional Summary Report

# Barossa Valley Wine Region

## Wine Australia July 2022

DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 27<sup>th</sup> April 2022  
SOFTWARE: ESRI ArcGIS v10.7.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

## Barossa Valley Wine Region



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# Barossa Valley

## Vintage overview

### VINTAGE REPORT

Across the Barossa Valley, weatherwise, the 2022 vintage growing season was quite average. The 2021 winter was the wettest winter recorded at Nuriootpa Weather Station since 1996. The wet winter was welcomed after the previous 3 years where the rainfall tally did not reach 200mm. October and November also presented rainfall totals above average. Some windy and damp weather in November led to a poor set in some varieties and vineyards. The forecast and expected summer rains from La Niña did not eventuate, to most growers' relief. A large rain event at the end of February assisted in freshening up the vines leading into harvest.

On the 28th of October there was a severe hailstorm that decimated some vineyards as it came through the central Barossa Valley. Many vines lost whole shoots and bunches with cane pruned vines being the most affected. The vines recovered a few weeks later and secondary shoots grew but these were typically less fruitful than primary shoots. The bunches that remained for the most part were relatively unscathed with good set. However, harvest was delayed as the fruit developed later and there was second crop present.

During February as the grapes entered their final ripening period weather conditions were balmy and temperatures below average. There was only one period where there were 3 consecutive days above 35°C but the temperature did not reach 40°C this summer at Nuriootpa. On the 28th of February another severe storm came through the Barossa, this time hitting some of the northern vineyards, bringing more damaging hail and rain.

The ongoing resilience of growers has seen them rewarded for the efforts this year. Some affected by the early hail have ripened second crops successfully, some even had average to above average crops in varieties such as Grenache.

*Yalumba Vineyard Manager/Viticulturist Brooke Howell on behalf of Barossa Australia.*

### OVERVIEW OF VINTAGE STATISTICS

The reported crush of Barossa Valley winegrapes (including Barossa zone – other) was 49,640 tonnes in 2022, 20 per cent below the above-average 2021 reported crush of 61,741 tonnes. Over the past five years (up to 2021), the average crush for the Barossa Valley has been 52,464 tonnes, making this year's crush only 5 per cent below the five-year average.

There were 88 respondents to the survey who reported crushing grapes from the Barossa Valley in 2022, compared with 86 in 2021.

The total estimated value of winegrapes in 2022 was just over \$101 million compared with \$140.5 million in 2021. The lower production was compounded by a 10 per cent overall decrease in the average purchase value of grapes, which decreased from \$2261 to \$2033 per tonne.

The major red varieties declined in average value, with the exception of Grenache, which was up 1 per cent to \$2384 per tonne, and Mataro/Mourvedre (up 4 per cent to \$2246 per tonne). Shiraz decreased by 11 per cent to \$2224 per tonne while Cabernet Sauvignon overtook Shiraz in average value for the first time.

The price dispersion data shows a downward shift, with 51 per cent of red varieties purchased at \$2000 and above, compared with 73 per cent in 2021.

According to Vinehealth Australia data, the total vineyard area in the Barossa Valley as at 30 April 2022 was 11,941 hectares, including 216 hectares in Barossa zone – other. This is about 400 hectares more than it was 5 years ago.

There were 88 hectares of new vines planted in the region in the 2021-22 season (including top-working and replacements). Of these, there were 57 hectares of Shiraz and 19 hectares of Grenache planted.

# Barossa Valley

## Barossa Valley\* winegrape intake summary table – red varieties

\* Includes Barossa zone other – 1067 tonnes

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Barbera	4						4	\$7,636
Cabernet Franc	45				8	15%	52	\$68,594
Cabernet Sauvignon	4,444	\$8,720,721	\$1,962	-13%	4,033	48%	8,477	\$16,624,279
Durif	66	\$126,765	\$1,925	-12%	7	9%	72	\$139,520
Graciano	12				18	60%	29	\$43,422
Grenache	2,161	\$5,156,095	\$2,386	1%	1,015	32%	3,177	\$7,576,740
Lagrein					0	100%	0	\$361
Malbec	55	\$114,291	\$2,064	0%	39	41%	94	\$195,031
Mataro/Mourvedre	660	\$1,482,417	\$2,246	4%	425	39%	1,086	\$2,437,757
Merlot	372	\$480,580	\$1,292	-9%	680	65%	1,052	\$1,358,263
Montepulciano	44	\$87,178	\$1,977	0%	66	60%	111	\$218,489
Muscat à Petits Grains Rouges	5				20	82%	25	\$19,692
Nebbiolo					4	100%	4	\$11,078
Nero d'Avola	2				13	84%	15	\$30,504
Petit Verdot	20	\$33,911	\$1,739	-8%	53	73%	72	\$126,062
Pinot Meunier					3	100%	3	\$5,148
Pinot Noir	120	\$164,417	\$1,368	58%	5	4%	125	\$170,894
Sangiovese	284	\$437,684	\$1,539	7%	34	11%	318	\$489,865
Shiraz	17,509	\$38,902,995	\$2,222	-11%	12,567	42%	30,076	\$66,656,764
Tempranillo	177	\$323,932	\$1,833	-4%	85	32%	262	\$479,543
Touriga Nacional	3				48	94%	51	\$101,833
Other red	217	\$333,893	\$1,540	4%	283	57%	500	\$745,238
<b>Red Total</b>	<b>26,200</b>	<b>\$56,463,235</b>	<b>\$2,155</b>	<b>-10%</b>	<b>19,406</b>	<b>43%</b>	<b>45,606</b>	<b>\$97,506,712</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Barossa Valley

## Barossa Valley\* winegrape intake summary table – white varieties

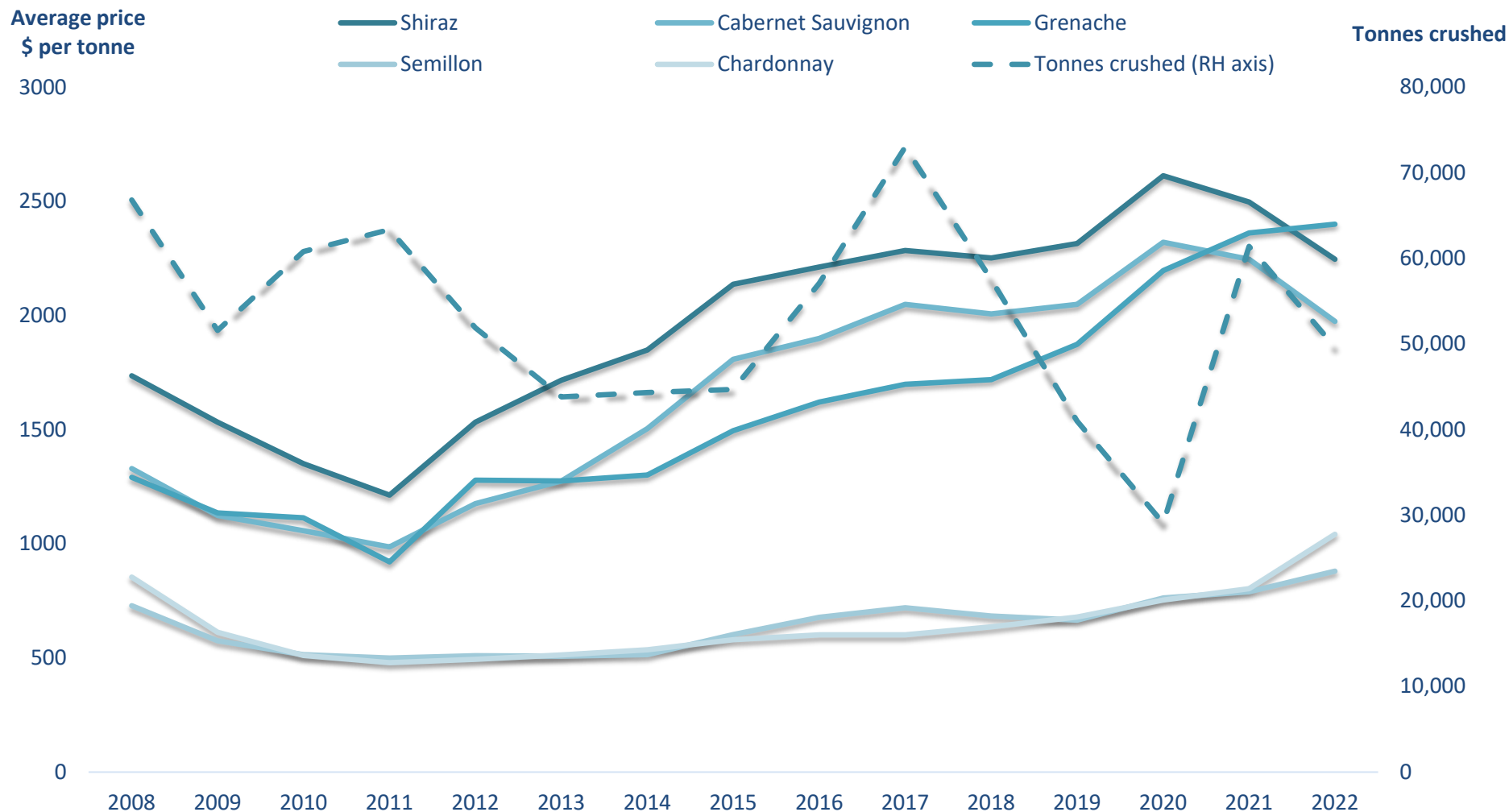
\* Includes Barossa zone other – 0 tonnes

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>White</b>								
Chardonnay	1,078	\$882,892	\$819	2%	438	29%	1,517	\$1,241,660
Chenin blanc	14				6	31%	20	\$29,972
Fiano					18	100%	18	\$29,661
Gewürztraminer	15				1	5%	16	\$11,326
Marsanne	12	\$20,507	\$1,666	-6%	40	76%	52	\$87,089
Muscat à Petits Grains Blancs	135	\$134,231	\$994	-7%	96	42%	231	\$229,601
Pinot Gris/Grigio	102	\$112,918	\$1,110	4%	42	29%	144	\$160,012
Riesling	392	\$358,386	\$915	-6%	68	15%	460	\$420,924
Roussanne	20				5	22%	25	\$42,097
Sauvignon Blanc	201				37	16%	238	\$237,215
Semillon	723	\$645,834	\$894	13%	231	24%	954	\$852,402
Vermentino	48				7	13%	55	\$55,269
Viognier	166	\$242,155	\$1,455	7%	21	11%	187	\$272,766
Other white	30	\$50,939	\$1,689	-3%	86	74%	116	\$208,774
<b>White Total</b>	<b>2,937</b>	<b>\$2,760,887</b>	<b>\$940</b>	<b>1%</b>	<b>1,097</b>	<b>27%</b>	<b>4,034</b>	<b>\$3,878,766</b>
<b>Grand Total</b>	<b>29,136</b>	<b>\$59,224,122</b>	<b>\$2,033</b>	<b>-10%</b>	<b>20,503</b>	<b>41%</b>	<b>49,640</b>	<b>\$101,385,478</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Barossa Valley

## Historical weighted average price vs tonnes crushed



# Barossa Valley

## Price dispersion – purchased grapes (red)

Tonnes purchased in each segment							Total purchased
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	No price	
<b>Red</b>							
Barbera					4		4
Cabernet Franc			33	12	0		45
Cabernet Sauvignon		61	330	2,446	1,608		4,444
Durif			23	6	37		66
Graciano			7	5			12
Grenache			64	255	1,842		2,161
Malbec				22	34		55
Mataro/Mourvedre			5	145	510		660
Merlot	42		183	105	41		372
Montepulciano			8	14	21		44
Muscat à Petits Grains Rouges		4	0				5
Nero d'Avola				1	1		2
Petit Verdot			5	9	6		20
Pinot Noir			75		45		120
Sangiovese			241	11	32		284
Shiraz		216	1,488	6,743	9,063		17,509
Tempranillo			26	120	31		177
Touriga Nacional						3	3
Other red			110	77	29		217
<b>Red Total</b>	<b>42</b>	<b>280</b>	<b>2,599</b>	<b>9,970</b>	<b>13,304</b>	<b>3</b>	<b>26,200</b>



# Barossa Valley

## Price dispersion – purchased grapes (white)

Tonnes purchased in each segment							Total purchased
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	No price	
<b>White</b>							
Chardonnay		816	256	7			1,078
Chenin blanc			4	10			14
Gewürztraminer		15					15
Marsanne				9	4		12
Muscat à Petits Grains Blancs		20	115				135
Pinot Gris/Grigio		31	71				102
Riesling		140	238	14			392
Roussanne				20			20
Sauvignon Blanc		3	198				201
Semillon	34	409	232	40	5	2	723
Vermentino			43	5			48
Viognier			23	139	3	2	166
Other white		2	10	9	9		30
<b>White total</b>	<b>34</b>	<b>1,436</b>	<b>1,188</b>	<b>253</b>	<b>21</b>	<b>4</b>	<b>2,937</b>
<b>Total purchased</b>	<b>77</b>	<b>1,717</b>	<b>3,787</b>	<b>10,223</b>	<b>13,325</b>	<b>7</b>	<b>29,136</b>

# Barossa Valley

## Barossa Valley\* current plantings by variety and year planted – red varieties

\* Includes Barossa zone other – 216 hectares

Area (hectares)						
Variety	Pre-2019	2019	2020	2021	Total area (Ha)	% planted in 2021
Red winegrapes						
Aglianico	2	0	0	0	2	0%
Alicante Bouschet	15	0	0	0	15	0%
Barbera	3	0	0	0	3	0%
Cabernet Franc	24	0	0	0	24	0%
Cabernet Sauvignon	1,610	62	38	6	1,716	0%
Carignan	8	0	0	0	8	0%
Cinsault	6	0	0	0	6	0%
Durif (Petite Sirah)	20	1	0	0	21	0%
Graciano	8	0	0	0	8	0%
Grenache	629	22	51	19	721	3%
Malbec	27	0	1	0	28	0%
Mataro (Mourvedre)	294	8	7	4	313	1%
Merlot	223	0	0	0	223	0%
Meunier (Pinot Meunier)	2	0	0	0	2	0%
Montepulciano	15	1	0	0	16	0%
Muscat A Petit Grains Rouge	1	0	0	0	1	0%
Nebbiolo	2	1	0	0	3	0%
Nero d'Avola	8	3	0	0	11	0%
Petit Verdot	17	0	0	0	17	0%
Pinot Noir	30	0	0	0	30	0%
Sangiovese	27	0	0	0	27	0%
Saperavo	6	0	0	0	6	0%
Shiraz	7,449	145	53	57	7,704	1%
Tannat	2	0	0	0	2	0%
Tempranillo	80	0	1	0	81	0%
Touriga	16	3	0	0	19	0%
Zinfandel	13	0	0	0	13	0%
Other Red	23	4	0	0	27	0%
Total red varieties	10,560	250	151	86	11,047	1%

Source:  
Vinehealth  
Australia

# Barossa Valley

## Barossa Valley\* current plantings by variety and year planted – white varieties

\* Includes Barossa zone other – 0 hectares (white)

Variety	Area (hectares)				Total area (Ha)	% planted in 2021
	Pre-2019	2019	2020	2021		
<b>White winegrapes</b>						
Chardonnay	236	0	0	0	236	0%
Chenin Blanc	10	0	0	0	10	0%
Fiano	3	1	0	0	4	0%
Marsanne	9	0	0	0	9	0%
Muscadelle (Tokay)	11	0	0	0	11	0%
Muscat A Petit Grains Blanc (White Frontignac)	42	0	0	0	42	0%
Muscat Gordo Blanco	1	0	0	0	1	0%
Palomino	3	0	0	0	3	0%
Pedro Ximenez	5	0	0	0	5	0%
Pinot Gris	11	0	0	0	11	0%
Riesling	120	0	0	0	120	0%
Roussanne	3	0	0	0	3	0%
Sauvignon Blanc	40	0	1	0	41	0%
Semillon	235	0	0	0	235	0%
Traminer (Gewurztraminer)	5	0	0	0	5	0%
Vermentino	8	0	0	0	8	0%
Viognier	42	0	0	0	42	0%
Other White	14	2	1	2	19	11%
<b>Total white varieties</b>	<b>798</b>	<b>3</b>	<b>2</b>	<b>2</b>	<b>805</b>	<b>0%</b>
Unknown variety	87	0	0	0	87	0%
Rootstock block	1	0	0	0	1	0%
Table grapes	1	0	0	0	1	0%
<b>Total all varieties</b>	<b>11,447</b>	<b>253</b>	<b>153</b>	<b>88</b>	<b>11,941</b>	<b>1%</b>

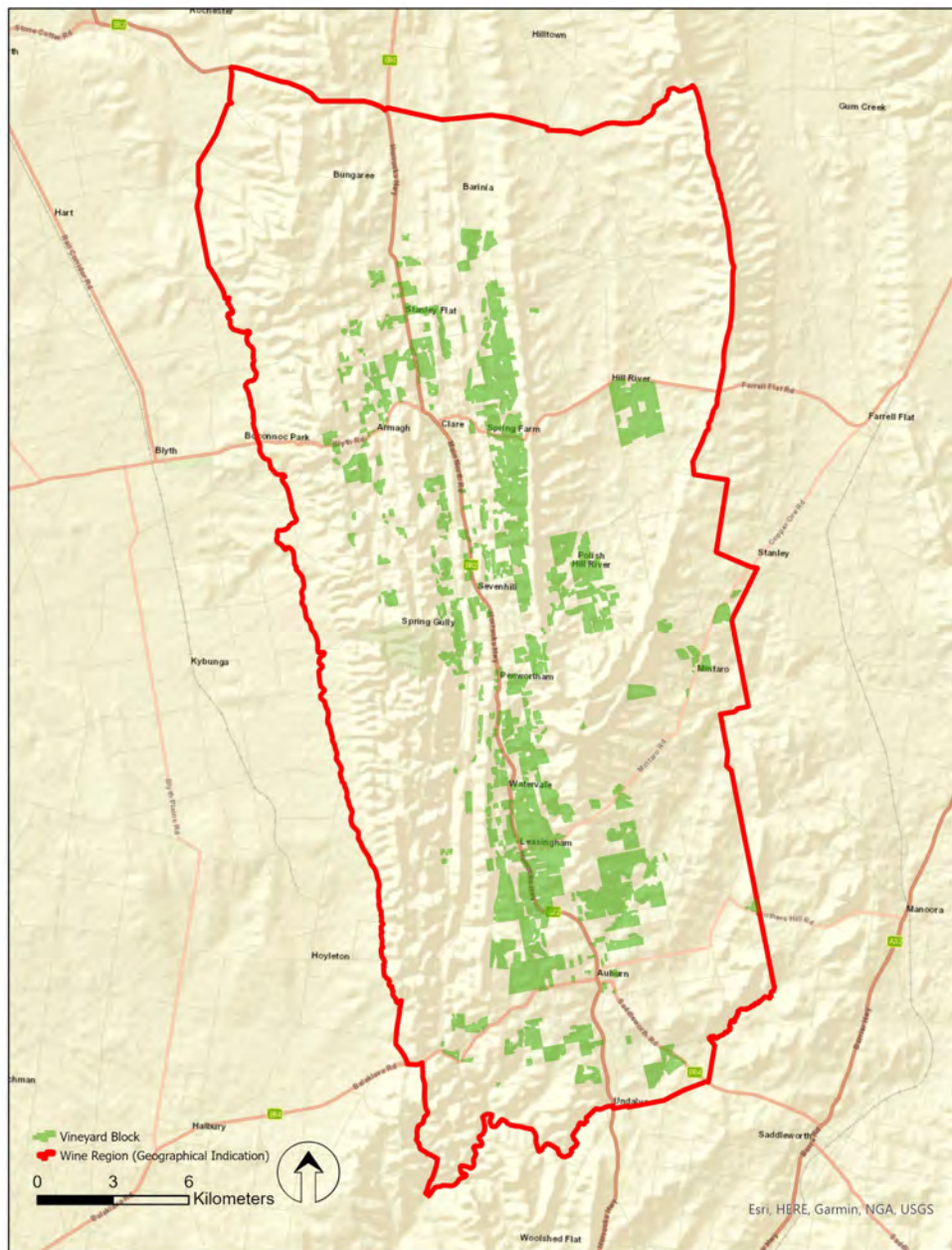
Source:  
Vinehealth  
Australia

# SA Winegrape Crush Survey 2022

## Regional Summary Report

### Clare Valley Wine Region

*Wine Australia July 2022*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 27<sup>th</sup> April 2022  
SOFTWARE: ESRI ArcGIS v10.7.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
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Clare Valley  
Wine Region



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# Clare Valley

## Vintage overview

### VINTAGE REPORT

This year the Clare Valley celebrates the 21st birthday of the screw cap closure, an innovation pioneered by the region.

The 2022 vintage brings good news for wineries and grape growers after a hard year for businesses, with quality consistently high across both red and white varieties in 2022, a vintage which also recorded strong yields.

The season in 2021 began with a dry cool autumn which led into good winter rains and above average spring rainfall. The timing of this rain led to decent soil moisture during the growing season even though the annual rainfall was down on average.

The cool wet spring delayed budburst slightly and, combined with a cool summer, led to one of the latest starts to the vintage in more than a decade. Flavour ripeness developed before Baume specifications necessitated picking and wineries had time to process the fruit without the capacity issues that occur in a compressed vintage.

A couple of frosty nights in mid-October caused some isolated damage and wet conditions through flowering in November led to poor fruit set in some varieties and blocks. But overall, the region escaped damage from fire and hail and as a result reported a total yield that was 10-15 percent up on last year.

Cool, dry weather through summer and early autumn provided favourable ripening conditions, producing fruit with good natural acid levels and full varietal flavour.

The 2022 Riesling is looking exceptional, and red varieties are showing a combination of quality and yield not seen for several years, with Cabernet Sauvignon looking like a real standout.

*Anna Baum, Executive Officer  
Clare Valley Wine & Grape Association*

### OVERVIEW OF VINTAGE STATISTICS

The reported crush of Clare Valley winegrapes was 26,194 tonnes, up by 32 per cent on the 2021 crush of 14,427 tonnes and 33 per cent above the 5-year average of 19,675 tonnes (2017–2021). It was the second-largest crush in the past 10-year period.

There were a record 52 respondents to the survey who reported crushing grapes from the Clare Valley in 2022, compared with 45 in 2021.

The total estimated value of winegrapes in 2022 was just over \$43 million compared with \$31 million in 2021 (an increase of 39 per cent). The higher production was enhanced by a 9 per cent increase in the average purchase value of grapes, which increased from \$1502 in 2021 to \$1633 per tonne.

The biggest increases in average value were for Cabernet Sauvignon (up 16 per cent to \$1850 per tonne and Riesling (up 11 per cent to \$1604 per tonne). Shiraz declined by 1 per cent to \$1753 per tonne. The average value for Cabernet Sauvignon was higher than that of Shiraz for the first time.

The price dispersion data reflects this upward shift in prices paid, with 24 per cent of grapes being purchased at \$2000 per tonne and above, compared with 10 per cent in 2021.

According to Vinehealth Australia data, the total vineyard area in the Clare Valley as at 30 April 2022 was 5189 hectares, an increase of nearly 200 hectares compared with the previous year and almost identical to the area in 2017.

There were 38 hectares of new vines planted in the region in the 2021-22 season (including top-working and replacements), with two-thirds being Shiraz.

# Clare Valley

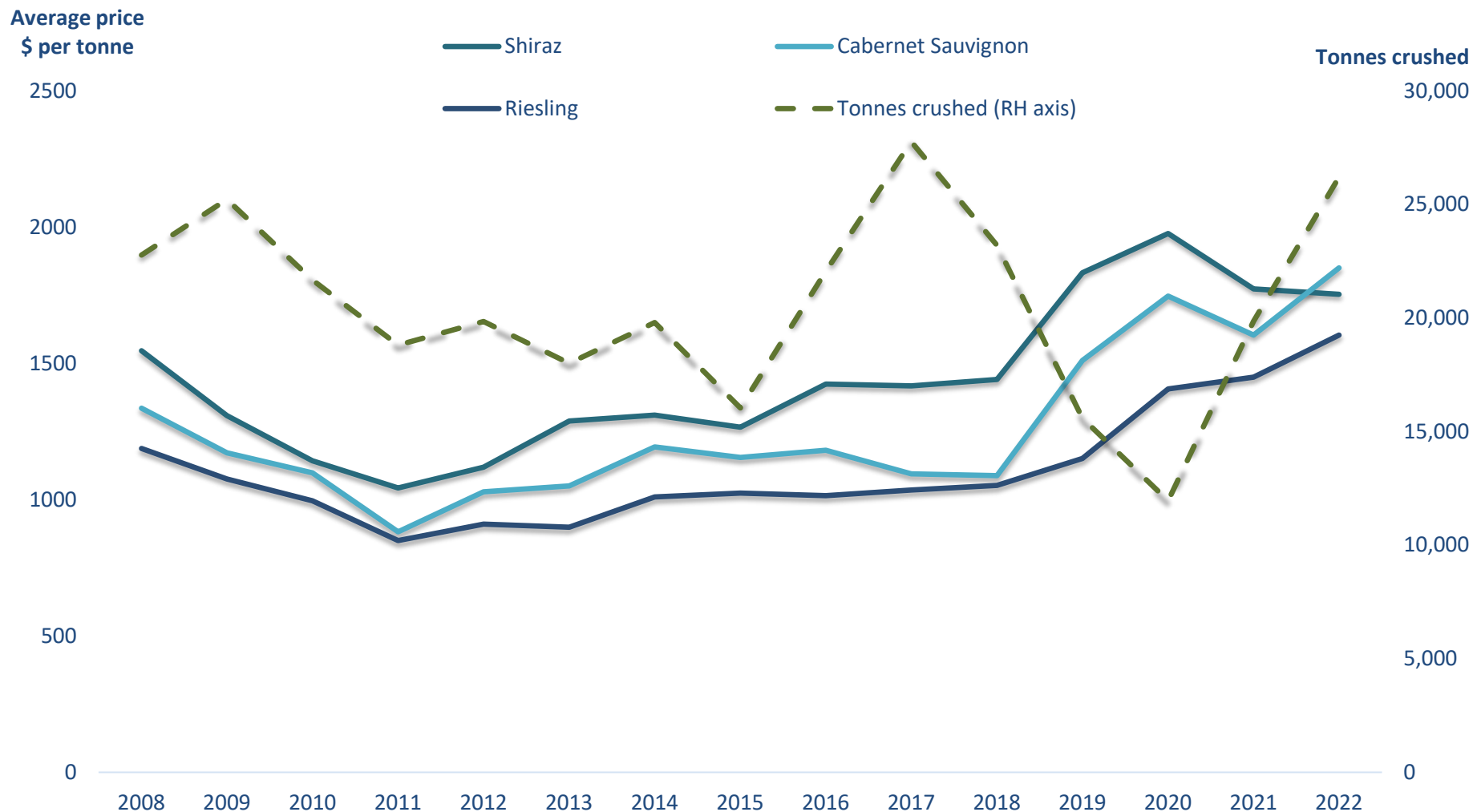
## Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Barbera					10	100%	10	\$20,298
Cabernet Franc	9	\$13,850	\$1,537	5%	28	76%	37	\$56,635
Cabernet Sauvignon	2,702	\$5,000,024	\$1,850	16%	2,809	51%	5,511	\$10,197,444
Graciano					10	100%	10	\$19,351
Grenache	70	\$140,822	\$2,000	-5%	319	82%	389	\$778,771
Malbec	192	\$316,888	\$1,651	-0%	352	65%	543	\$897,383
Mataro/Mourvedre	116	\$220,163	\$1,893	0%	116	50%	232	\$439,595
Merlot	339	\$343,475	\$1,014	-1%	647	66%	986	\$999,409
Montepulciano	5				15	76%	20	\$39,084
Muscat à Petits Grains Rouges	15				0	2%	16	\$5,439
Nero d'Avola					9	100%	9	\$18,439
Petit Verdot	3				77	96%	80	\$116,019
Pinot Noir					26	100%	26	\$57,449
Sangiovese	48	\$59,497	\$1,234	1%	191	80%	240	\$295,582
Shiraz	3,516	\$6,165,045	\$1,753	-1%	5,618	62%	9,134	\$16,016,441
Tempranillo	73	\$79,212	\$1,079	-14%	90	55%	163	\$175,878
Touriga Nacional					21	100%	21	\$41,303
Other red					22	100%	22	\$55,008
<b>Red Total</b>	<b>7,089</b>	<b>\$12,358,077</b>	<b>\$1,743</b>	<b>8%</b>	<b>10,361</b>	<b>59%</b>	<b>17,450</b>	<b>\$30,229,527</b>
<b>White</b>								
Chardonnay	434	\$397,343	\$915	-12%	192	31%	627	\$573,233
Fiano	9				32	77%	42	\$69,836
Gewürztraminer	80	\$83,705	\$1,048	-1%	18	18%	98	\$102,303
Pinot Gris/Grigio	224	\$268,370	\$1,199	-8%	307	58%	531	\$637,013
Riesling	3,696	\$5,930,113	\$1,604	11%	3,209	46%	6,906	\$11,079,300
Sauvignon Blanc	3				39	94%	42	\$41,800
Semillon	219	\$143,826	\$656	-5%	76	26%	295	\$193,756
Verdelho					4	100%	4	\$4,814
Vermentino					22	100%	22	\$31,108
Viognier					38	100%	38	\$54,522
Other white	12				128	92%	140	\$165,598
<b>White Total</b>	<b>4,677</b>	<b>\$6,853,566</b>	<b>\$1,465</b>	<b>9%</b>	<b>4,067</b>	<b>47%</b>	<b>8,744</b>	<b>\$12,953,282</b>
<b>Grand Total</b>	<b>11,766</b>	<b>\$19,211,643</b>	<b>\$1,633</b>	<b>9%</b>	<b>14,427</b>	<b>55%</b>	<b>26,194</b>	<b>\$43,182,809</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Clare Valley

## Historical weighted average price vs tonnes crushed





# Clare Valley

## Price dispersion – purchased grapes

Tonnes purchased in each segment						Total purchased
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	
Red						
Cabernet Franc			8		1	9
Cabernet Sauvignon	165		376	881	1,280	2,702
Grenache			10	18	43	70
Malbec			44	122	26	192
Mataro/Mourvedre			9	57	50	116
Merlot	69		269			339
Montepulciano					5	5
Muscat à Petits Grains Rouges	15					15
Petit Verdot			3			3
Sangiovese			45	3		48
Shiraz	86	106	488	1,647	1,189	3,516
Tempranillo	25		26	23		73
Red total	361	106	1,277	2,752	2,593	7,089
White						
Chardonnay	89		338	8		434
Fiano				9		9
Gewürztraminer			72	8		80
Pinot Gris/Grigio			201	17	6	224
Riesling			1,198	2,244	254	3,696
Sauvignon Blanc			3			3
Semillon	125	33	55		6	219
Other white			12			12
White total	214	33	1,879	2,286	265	4,677
Total purchased	575	139	3,156	5,037	2,859	11,766

# Clare Valley

## Current plantings by variety and year planted

Area (hectares)						
Variety	Pre-2019	2019	2020	2021	Total area (Ha)	% planted in 2021
<b>Red winegrapes</b>						
Cabernet Franc	11	2	0	0	13	0%
Cabernet Sauvignon	1,042	42	0	0	1,084	0%
Grenache	65	0	9	3	77	4%
Malbec	84	0	0	0	84	0%
Mataro (Mourvedre)	34	0	0	0	34	0%
Merlot	225	0	0	0	225	0%
Nero d'Avola	2	2	2	0	6	0%
Petit Verdot	9	0	0	0	9	0%
Pinot Noir	8	0	0	0	8	0%
Sangiovese	34	0	1	1	36	3%
Shiraz	1,854	58	40	21	1,973	1%
Tempranillo	36	0	0	2	38	5%
Touriga	3	0	0	0	3	0%
Zinfandel	3	0	0	0	3	0%
Other Red	16	0	0	0	16	0%
<b>Total red varieties</b>	<b>3,426</b>	<b>104</b>	<b>52</b>	<b>27</b>	<b>3,609</b>	<b>1%</b>
<b>White winegrapes</b>						
Chardonnay	113	0	0	0	113	0%
Fiano	9	0	0	0	9	0%
Muscat Gordo Blanco	1	0	0	1	2	50%
Pinot Gris	60	6	0	2	68	3%
Riesling	1,041	4	9	6	1,060	1%
Sauvignon Blanc	14	0	0	0	14	0%
Semillon	61	0	0	0	61	0%
Traminer (Gewurztraminer)	21	0	0	0	21	0%
Vermantino	5	0	0	0	5	0%
Viognier	10	0	0	0	10	0%
Other White	26	0	2	2	30	7%
<b>Total white varieties</b>	<b>1,361</b>	<b>10</b>	<b>11</b>	<b>11</b>	<b>1,393</b>	<b>1%</b>
Unknown variety	186	0	0	0	186	0%
Rootstock Block	1	0	0	0	1	0%
<b>Total all varieties</b>	<b>4,974</b>	<b>114</b>	<b>63</b>	<b>38</b>	<b>5,189</b>	<b>1%</b>

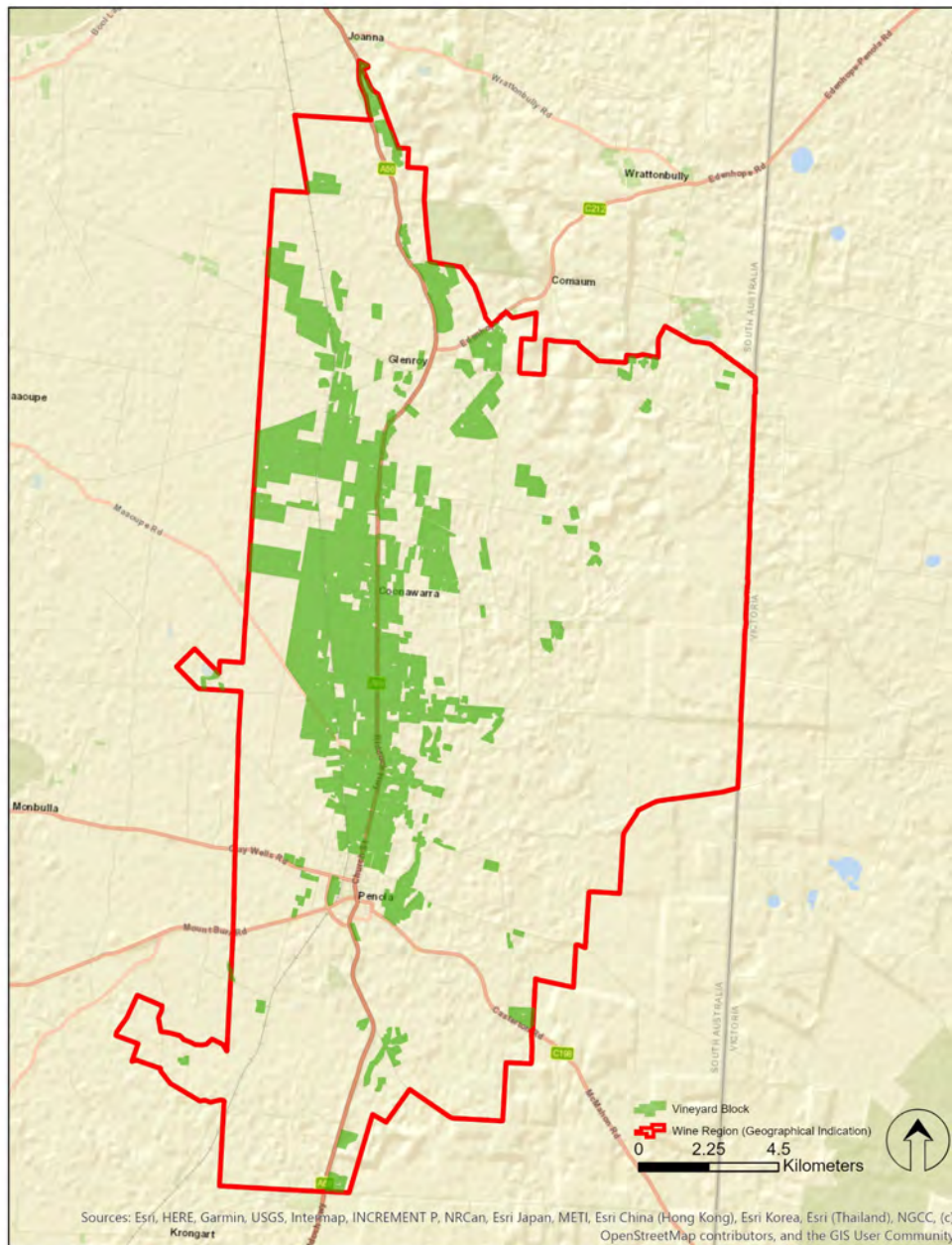
Source:  
Vinehealth  
Australia

# SA Winegrape Crush Survey 2022

## Regional Summary Report

### Coonawarra Wine Region

*Wine Australia July 2022*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 29 November 2019  
SOFTWARE: Esri ArcGIS v10.7.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

Coonawarra  
Wine Region



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# Coonawarra

## Vintage overview

### VINTAGE REPORT

Coonawarra experienced another strong vintage in 2022, with stable conditions, high-quality fruit and moderate to good yields.

Coonawarra received close to the long-term average rainfall throughout winter. Overall, it was a mild growing season, with no prolonged heat waves or hot days. October and November were cooler than average before warming up in late November, just in time for flowering, resulting in a very even fruit set. The temperature throughout January was slightly above average before returning to the long-term average in February and March.

Coonawarra did receive a couple of rainfall events in mid-Spring, which, combined with cooler temperatures, reduced the irrigation needs for the remainder of the season, which was beneficial to general vine health.

The ideal flowering conditions and above-average temperature throughout January resulted in all varieties going through veraison quickly. A great sign of a very even year, with minimal variability between bunches and within bunches. Dry conditions continued through summer, and consequently, berries remained small with thick skins.

The Bonney Upwelling commenced in early February, with the Southern Ocean temperature dropping significantly, moderating the afternoon and night temperatures across the Limestone Coast. These climatic conditions led to steady increases in maturity levels, allowing winemakers to pick at optimum levels for ripeness and flavour.

The vintage start was consistent with whites' long-term average before moving into Shiraz, finishing with Cabernet in the second half of May.

2022 points to a good vintage with lovely firm acidity in the whites and good fruit expression and tannins across all reds, which will translate into wines that have good cellaring potential. Cabernet Sauvignon was a standout.

*Coonawarra Vignerons Board (Coonawarra Grape and Wine Incorporated)*

### OVERVIEW OF VINTAGE STATISTICS

The reported crush of Coonawarra winegrapes was 36,122 tonnes in 2022, 28 per cent below the near-record crush of 50,199 tonnes in 2021. It was very closely in line with the five-year (2017–2021) average crush of 35,976 tonnes.

There was a record 48 respondents to the survey who reported crushing grapes from Coonawarra in 2022, compared with 40 in 2021.

The total estimated value of Coonawarra winegrapes in 2022 was just over \$40.8 million compared with \$65.5 million in 2021. The lower production was compounded by a 13 per cent decrease in the average purchase value of grapes, which declined from \$1318 per tonne overall in 2021 to \$1145 per tonne.

Cabernet Sauvignon decreased by 15 per cent to \$1204 per tonne, and Shiraz decreased by 18 per cent to \$1193 per tonne. On the other hand, Chardonnay was up 12 per cent to \$914 per tonne and Sauvignon Blanc increased by 17 per cent to \$1147 per tonne, almost matching the price of the reds.

The price dispersion data shows a downward shift in prices paid, with 31 per cent of grapes purchased at below \$600 per tonne, compared with 14 per cent in 2021.

According to Vinehealth Australia data, the total vineyard area in Coonawarra as at 30 April 2022 was 5831 hectares, 10 hectares less than last year, and virtually identical to what it was five years ago.

New plantings in the region have declined dramatically from 222 hectares in the 2019–20 season to just 29 hectares in 2021–22, almost all of them Cabernet Sauvignon.

# Coonawarra

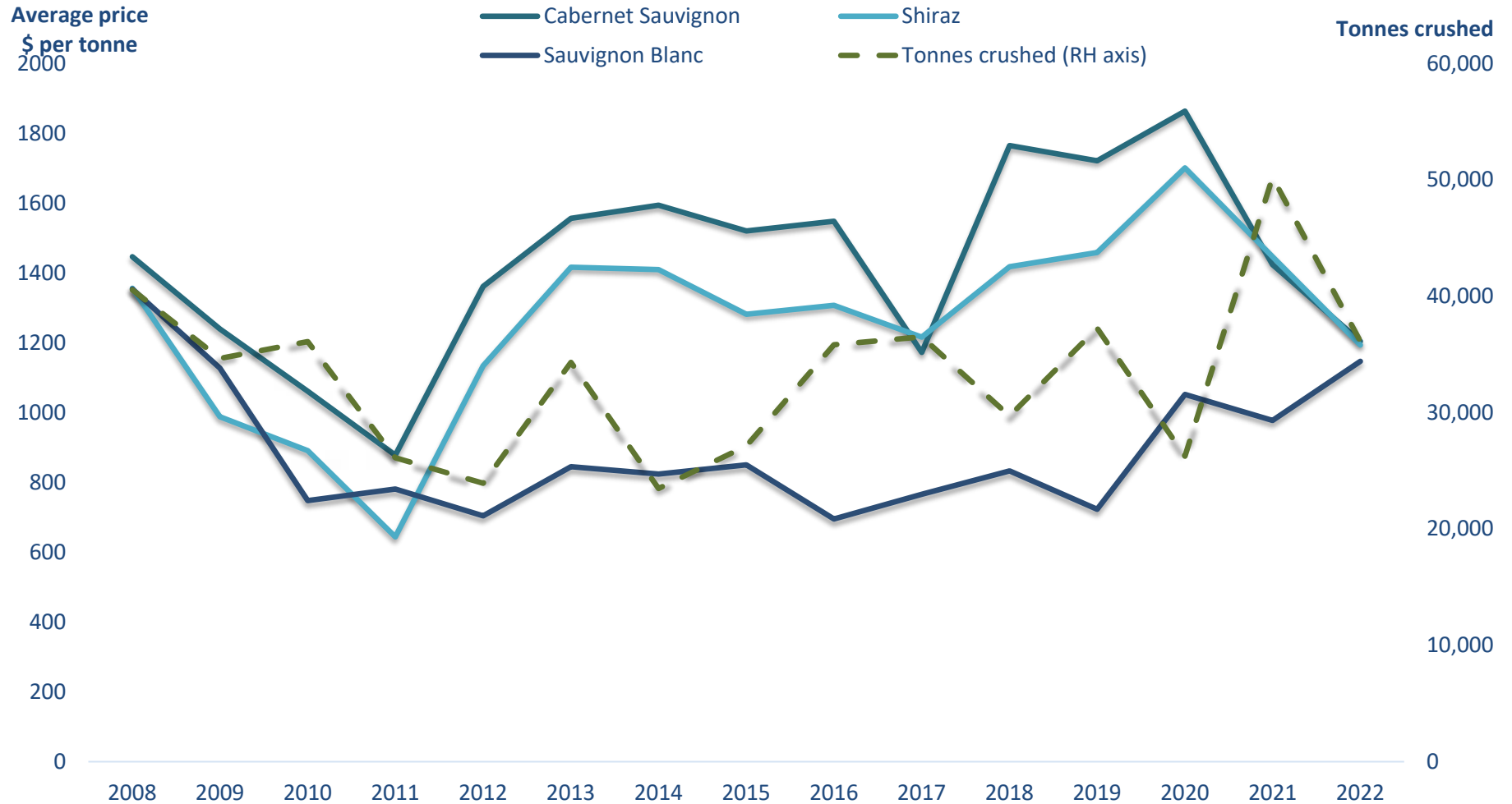
## Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Barbera					8	100%	8	\$15,381
Cabernet Franc	7				134	95%	141	\$175,991
Cabernet Sauvignon	7,679	\$9,243,699	\$1,204	-15%	13,857	64%	21,536	\$25,924,384
Malbec	23				90	79%	114	\$227,540
Merlot	780	\$537,946	\$690	9%	2,353	75%	3,133	\$2,161,556
Petit Verdot	14				284	95%	298	\$178,681
Pinot Meunier					10	100%	10	\$18,427
Pinot Noir	65	\$102,336	\$1,566	1%	193	75%	259	\$405,156
Sangiovese					3	100%	3	\$4,063
Shiraz	1,421	\$1,695,058	\$1,193	-18%	5,083	78%	6,504	\$7,756,567
Tempranillo					11	100%	11	\$19,227
Other red	7				0	4%	8	\$12,921
<b>Red Total</b>	<b>9,997</b>	<b>\$11,655,770</b>	<b>\$1,166</b>	<b>-14%</b>	<b>22,025</b>	<b>69%</b>	<b>32,023</b>	<b>\$36,899,894</b>
<b>White</b>								
Chardonnay	759	\$693,299	\$914	12%	1,546	67%	2,304	\$2,106,295
Gewürztraminer					5	100%	5	\$5,329
Pinot Gris/Grigio	31				9	23%	40	\$40,200
Riesling	27				280	91%	306	\$211,242
Sauvignon Blanc	288	\$330,452	\$1,147	17%	888	76%	1,176	\$1,349,446
Semillon	33				221	87%	254	\$152,256
Other white					13	100%	13	\$24,650
<b>White Total</b>	<b>1,137</b>	<b>\$1,092,887</b>	<b>\$961</b>	<b>11%</b>	<b>2,962</b>	<b>72%</b>	<b>4,099</b>	<b>\$3,889,419</b>
<b>Grand Total</b>	<b>11,135</b>	<b>\$12,748,657</b>	<b>\$1,145</b>	<b>-13%</b>	<b>24,987</b>	<b>69%</b>	<b>36,122</b>	<b>\$40,789,313</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Coonawarra

## Historical weighted average price vs tonnes crushed



# Coonawarra

## Price dispersion – purchased grapes

	Tonnes purchased in each segment					
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	Total purchased
Red						
Cabernet Franc				7		7
Cabernet Sauvignon	2,491	258	2,072	2,226	633	7,679
Malbec					23	23
Merlot	512	65	186		16	780
Petit Verdot		14				14
Pinot Noir			37	17	11	65
Shiraz	421	39	273	624	64	1,421
Other red		2			5	7
Red Total	3,424	379	2,576	2,867	752	9,997
White						
Chardonnay		300	459			759
Pinot Gris/Grigio			31			31
Riesling	16		11			27
Sauvignon Blanc			288			288
Semillon		33				33
White Total	16	332	789			1,137
Total purchased	3,439	712	3,365	2,867	752	11,135



# Coonawarra

## Current plantings by variety and year planted

Area (hectares)						Total area (Ha)	% planted in 2021
Variety	Pre-2019	2019	2020	2021			
Red winegrapes							
Cabernet Franc	21	4	0	0	25	0%	
Cabernet Sauvignon	3,449	213	97	21	3,780	1%	
Malbec	16	2	0	0	18	0%	
Merlot	350	6	1	0	357	0%	
Meunier (Pinot Meunier)	2	0	0	0	2	0%	
Petit Verdot	19	0	0	0	19	0%	
Pinot Noir	32	0	0	0	32	0%	
Shiraz	1,149	0	0	8	1,157	1%	
Tempranillo	3	0	0	0	3	0%	
Other Red	7	0	0	0	7	0%	
Total red varieties	5,048	225	98	29	5,400	1%	
White winegrapes							
Chardonnay	253	0	0	0	253	0%	
Riesling	45	0	0	0	45	0%	
Sauvignon Blanc	88	0	0	0	88	0%	
Semillon	12	0	0	0	12	0%	
Other White	10	0	0	0	10	0%	
Total white varieties	408	0	0	0	408	0%	
Unknown variety	23	0	0	0	23	0%	
Total all varieties	5,479	225	98	29	5,831	0%	

Source:  
Vinehealth  
Australia

# SA Winegrape Crush Survey 2022

## Regional Summary Report

### Currency Creek Wine Region

*Wine Australia July 2022*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 28 November 2019  
SOFTWARE: ESRI ArcGIS v10.7.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

**Currency Creek  
Wine Region**



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# Currency Creek

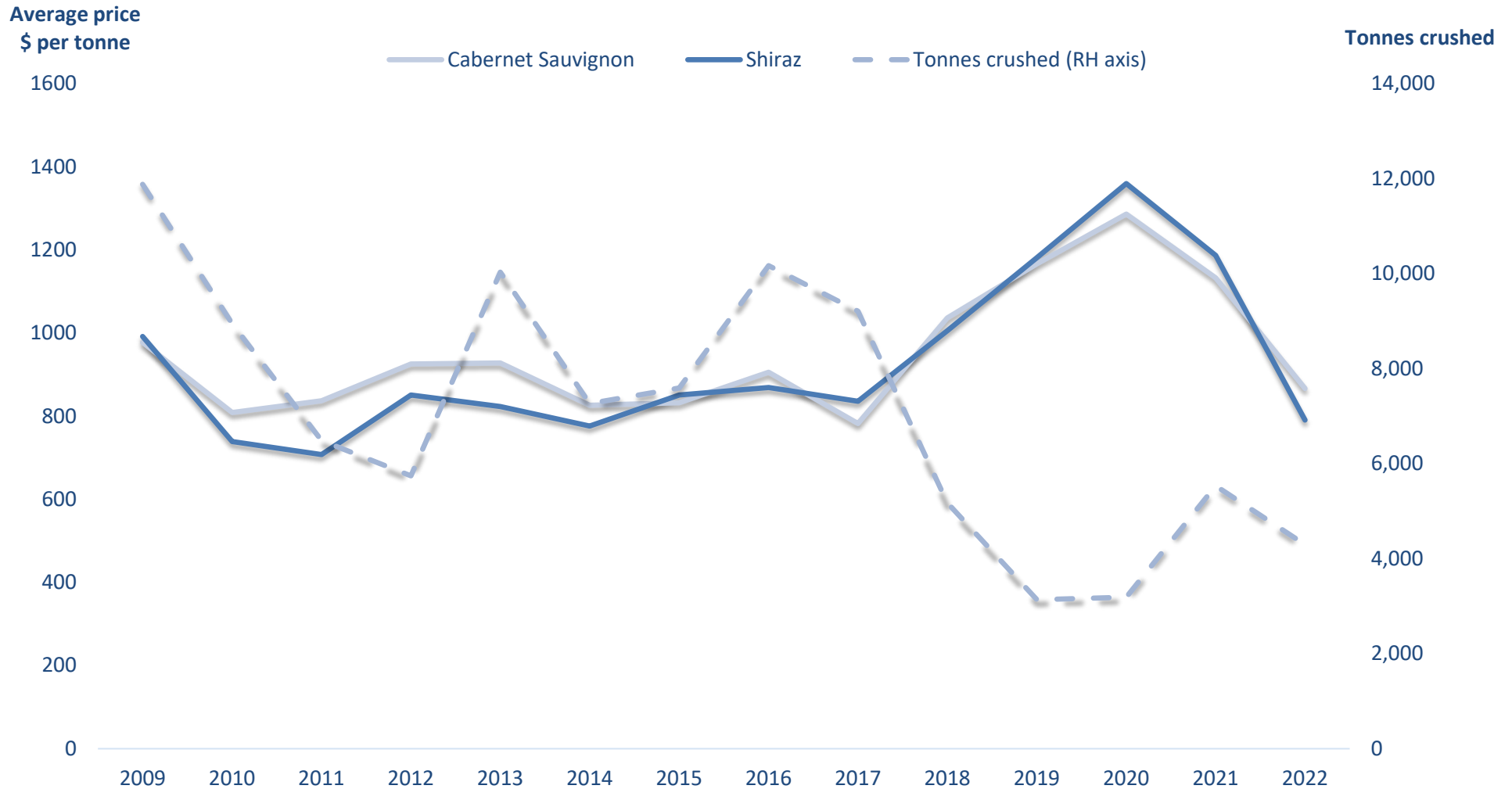
## Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Cabernet Franc	2						2	\$848
Cabernet Sauvignon	93	\$80,500	\$867	-23%	1,318	93%	1,411	\$1,222,452
Grenache					66	100%	66	\$146,310
Lagrein	8						8	\$11,816
Malbec					14	100%	14	\$21,768
Merlot					319	100%	319	\$300,001
Nero d'Avola	6						6	\$10,404
Petit Verdot					15	100%	15	\$16,737
Pinot Noir	27				32	54%	59	\$70,444
Sangiovese	35				4	11%	40	\$57,992
Shiraz	664	\$525,112	\$791	-33%	840	56%	1,504	\$1,188,816
Tempranillo	30						30	\$45,000
<b>Red Total</b>	<b>866</b>	<b>\$757,751</b>	<b>\$875</b>	<b>-26%</b>	<b>2,608</b>	<b>75%</b>	<b>3,473</b>	<b>\$3,092,588</b>
<b>White</b>								
Chardonnay					154	100%	154	\$202,856
Gewürztraminer					42	100%	42	\$44,280
Pinot Gris/Grigio	278	\$350,040	\$1,257	0%			278	\$350,040
Prosecco	23						23	\$30,264
Sauvignon Blanc	138	\$155,862	\$1,132	40%	133	49%	271	\$306,746
Vermentino	47						47	\$65,800
Viognier	5						5	\$7,098
<b>White Total</b>	<b>492</b>	<b>\$609,064</b>	<b>\$1,238</b>	<b>26%</b>	<b>329</b>	<b>40%</b>	<b>821</b>	<b>\$1,007,083</b>
<b>Grand Total</b>	<b>1,358</b>	<b>\$1,366,815</b>	<b>\$1,007</b>	<b>-13%</b>	<b>2,937</b>	<b>68%</b>	<b>4,294</b>	<b>\$4,099,672</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Currency Creek

Historical weighted average price vs tonnes crushed



# Currency Creek

## Price dispersion – purchased grapes

Tonnes purchased in each segment						
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	Total purchased
Red						
Cabernet Franc	2					2
Cabernet Sauvignon	6		87			93
Lagrein			8			8
Nero d'Avola				6		6
Pinot Noir			27			27
Sangiovese			12	23		35
Shiraz	263	45	316		41	664
Tempranillo				30		30
Red Total	272	45	450	59	41	866
White						
Pinot Gris/Grigio			278			278
Prosecco			23			23
Sauvignon Blanc		41	97			138
Vermentino			47			47
Viognier			5			5
White Total		41	451			492
Total purchased	272	86	901	59	41	1,358

# Currency Creek

## Current plantings by variety and year planted

Area (hectares)						
Variety	Pre-2019	2019	2020	2021	Total area (Ha)	% planted in 2021
Red winegrapes						
Cabernet Sauvignon	295	0	0	0	295	0%
Grenache	11	0	0	0	11	0%
Merlot	57	0	0	0	57	0%
Pinot Noir	12	0	0	0	12	0%
Shiraz	353	0	0	0	353	0%
Other Red	29	0	0	0	29	0%
Total red varieties	757	0	0	0	757	0%
White winegrapes						
Chardonnay	122	0	0	0	122	0%
Pinot Gris	31	0	0	0	31	0%
Riesling	10	0	0	0	10	0%
Sauvignon Blanc	55	0	0	0	55	0%
Semillon	7	0	0	0	7	0%
Viognier	2	0	0	0	2	0%
Other White	11	0	0	7	18	28%
Total white varieties	238	0	0	7	245	3%
Unknown variety	2	0	0	0	2	0%
Total all varieties	997	0	0	7	1,004	1%

Source:  
Vinehealth  
Australia

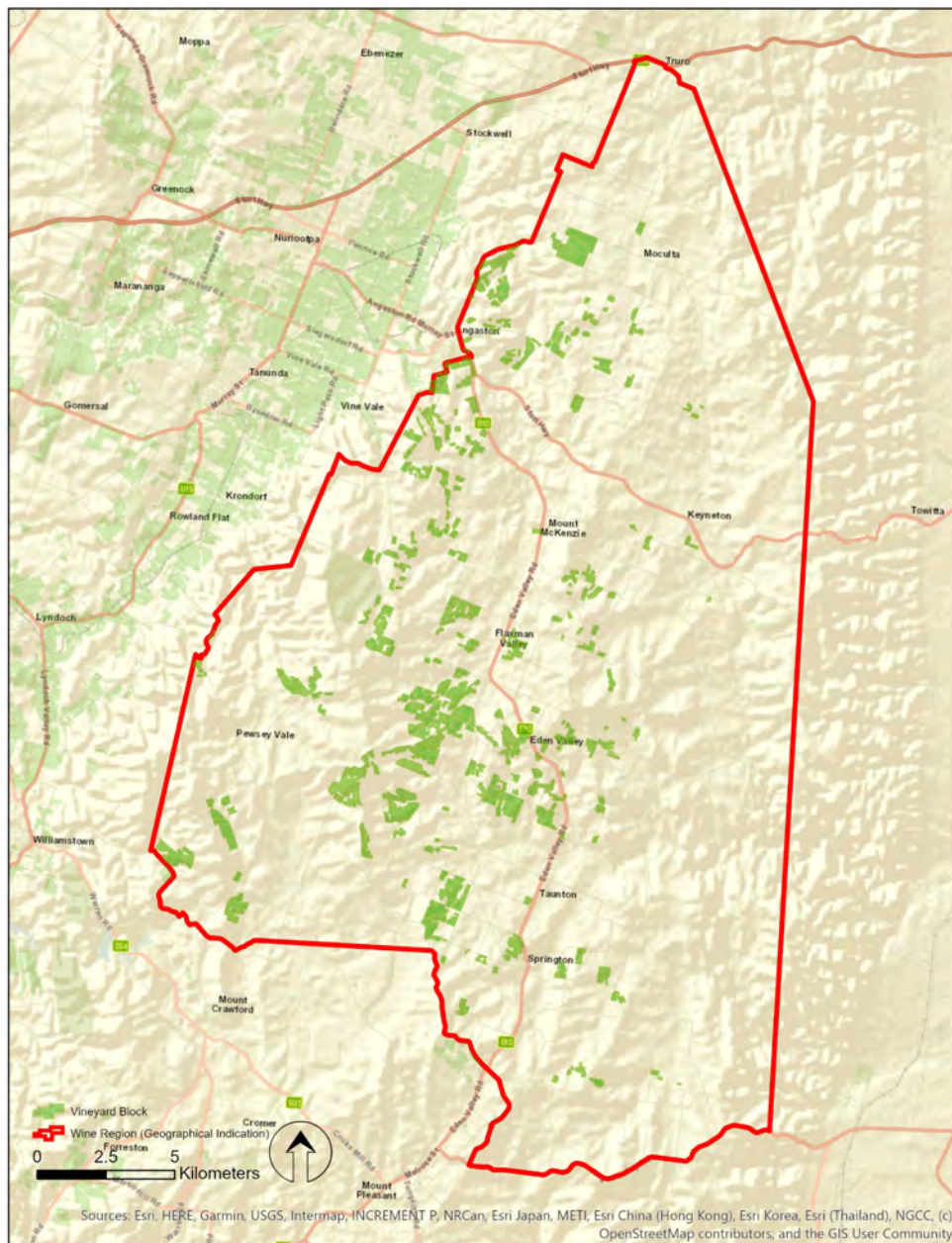


# SA Winegrape Crush Survey 2022

## Regional Summary Report

### Eden Valley Wine Region

*Wine Australia July 2022*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 28 November 2019  
SOFTWARE: ESRI ArcGIS v10.7.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

Eden Valley  
Wine Region



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# Eden Valley

## Vintage overview

### VINTAGE REPORT

Like the neighbouring Barossa Valley, the weather statistics for the Eden Valley were close to average overall but varied considerably across the region. Winter was wet, welcomed by all after a dry couple of years as the dams and soils filled. Good falls of over 100mm were recorded in both June and July, with July being 70% higher than average. Rainfall was also good in October and November, meaning soil moisture in the profile was at field capacity and the beginning of the irrigation season could be delayed until December. There was some rainy and windy weather in November as fruit set, causing lower than average yields for most. Growing season rainfall was 12% below average, in part due to a very dry December, February and March where less than 10mm was recorded for each month.

Maximum temperatures for the beginning of the season were generally on average or slightly below. This trend continued into summer with the absence of warm days; February's maximum temperature was 1.1°C below average, which was similar to the previous 2 years. Minimum temperatures followed a similar trend with October and November being 1.5°C and 1.8°C cooler than average.

The 28th of October storm that damaged parts of the Barossa Valley also hit some vineyards in Eden Valley. Those the hail missed, and some it didn't, have ripened low but intense crops that have delicious flavours and delightful natural acidity.

Mild conditions in January and February provided perfect ripening conditions as the fruit moved through veraison. With the absence of severe heatwaves, the acid held in the grapes for a prolonged period and resulted in a vintage that was less compressed than previous years, lowering the stress levels of winemakers and viticulturists alike.

*Yalumba Vineyard Manager/Viticulturist Brooke Howell on behalf of Barossa Australia.*

### OVERVIEW OF VINTAGE STATISTICS

The reported crush of Eden Valley winegrapes was 6842 tonnes in 2022, a decrease of 29 per cent compared with the 2021 vintage. Over the past five years (up to 2021), the average crush for Eden Valley has been 8482 tonnes, making this year's crush 19 per cent below the five-year average.

There were 39 respondents to the survey who reported crushing grapes from Eden Valley in 2022, compared with 41 in 2021.

The total estimated value of winegrapes in 2022 decreased from just under \$21 million to \$14 million (a 32 per cent decrease), as a result of the lower production combined with a small overall decrease in the average purchase value of grapes, which decreased by 5 per cent from \$2191 to \$2085 per tonne.

There were decreases in average value for the major reds; Shiraz was down 4 per cent to \$2640 per tonne and Cabernet Sauvignon was down 6 per cent to \$2263 per tonne. Chardonnay also decreased – down 5 per cent to \$1605 per tonne; however, Riesling was up 4 per cent to \$1944 per tonne.

The price dispersion also showed a downward shift, with 43 per cent of all varieties purchased at \$2000 and above, compared with 54 per cent in 2021.

According to Vinehealth Australia data, there were 18 hectares of new vines planted in the 2021–2022 season, compared with just 9 hectares in the 2020–21 season. Of the new plantings, 8 hectares were Grenache, which resulted in a 28 per cent increase in the total area of this variety.

The total vineyard area in Eden Valley as at 30 April 2022 was 2313 hectares, approximately 30 hectares less than it was five years ago.

# Eden Valley

## Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Barbera					1	100%	1	\$2,616
Cabernet Franc	12				35	74%	48	\$119,175
Cabernet Sauvignon	179	\$404,149	\$2,263	-6%	760	81%	939	\$2,123,988
Durif					10	100%	10	\$13,491
Graciano					4	100%	4	\$6,558
Grenache	27	\$95,519	\$3,558	24%	6	18%	33	\$117,008
Lagrein					3	100%	3	\$3,923
Malbec					1	100%	1	\$940
Mataro/Mourvedre	7				54	89%	61	\$158,530
Merlot	57	\$77,198	\$1,350	8%	159	74%	216	\$291,556
Montepulciano	4				14	79%	18	\$36,834
Nebbiolo					1	100%	1	\$3,532
Nero d'Avola	1						1	\$2,300
Petit Verdot					31	100%	31	\$35,399
Pinot Noir	79	\$122,562	\$1,549	15%	65	45%	144	\$222,580
Shiraz	1,071	\$2,827,260	\$2,640	-4%	848	44%	1,919	\$5,066,286
Tempranillo	15				20	57%	34	\$100,539
Other red	3				24	90%	27	\$39,281
<b>Red Total</b>	<b>1,454</b>	<b>\$3,631,919</b>	<b>\$2,498</b>	<b>-3%</b>	<b>2,036</b>	<b>58%</b>	<b>3,490</b>	<b>\$8,344,537</b>
<b>White</b>								
Chardonnay	425	\$682,082	\$1,605	-5%	400	48%	825	\$1,324,279
Gewürztraminer	6				9	59%	15	\$17,022
Grüner Veltliner					6	100%	6	\$11,838
Muscat à Petits Grains Blancs	12	\$11,437	\$954	6%	1	10%	13	\$12,772
Pinot Gris/Grigio	119	\$164,001	\$1,380	-8%	38	24%	157	\$216,161
Riesling	806	\$1,567,606	\$1,944	4%	1,088	57%	1,894	\$3,682,845
Roussanne	20				5	21%	25	\$53,180
Sauvignon Blanc	64	\$66,842	\$1,039	7%	70	52%	135	\$140,097
Semillon	95	\$73,849	\$780	7%	18	16%	113	\$88,101
Viognier	50	\$109,615	\$2,199	19%	60	55%	110	\$242,400
Other white	10				50	84%	59	\$132,982
<b>White Total</b>	<b>1,606</b>	<b>\$2,747,088</b>	<b>\$1,710</b>	<b>3%</b>	<b>1,746</b>	<b>52%</b>	<b>3,352</b>	<b>\$5,921,678</b>
<b>Grand Total</b>	<b>3,060</b>	<b>\$6,379,007</b>	<b>\$2,085</b>	<b>-5%</b>	<b>3,782</b>	<b>55%</b>	<b>6,842</b>	<b>\$14,266,215</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Eden Valley

## Price dispersion – purchased grapes

Tonnes purchased in each segment					Total purchased
Varieties	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	
Red					
Cabernet Franc				12	12
Cabernet Sauvignon			87	91	179
Grenache				27	27
Mataro/Mourvedre				7	7
Merlot	5	40	12		57
Montepulciano				4	4
Nero d'Avola				1	1
Pinot Noir		44	16	19	79
Shiraz			443	628	1,071
Tempranillo				15	15
Other red		3			3
Red Total	5	87	559	804	1,454
White					
Chardonnay	13	3	361	49	425
Gewürztraminer		6			6
Muscat à Petits Grains Blancs	8	2	1		12
Pinot Gris/Grigio	5	102	12		119
Riesling		10	396	400	806
Roussanne		6		14	20
Sauvignon Blanc		64			64
Semillon	89	4	2		95
Viognier			17	33	50
Other white				10	10
White Total	115	197	788	506	1,606
Total purchased	120	283	1,347	1,310	3,060

# Eden Valley

## Current plantings by variety and year planted

Variety	Area hectares				Total % planted in	
	Pre-2019	2019	2020	2021	area (Ha)	2021
<b>Red winegrapes</b>						
Cabernet Franc	6	0	0	0	6	0%
Cabernet Sauvignon	303	42	1	0	346	0%
Grenache	20	1	0	8	29	28%
Mataro (Mourvedre)	15	1	0	0	16	0%
Merlot	50	0	0	0	50	0%
Montepulciano	3	0	0	0	3	0%
Petit Verdot	7	0	0	0	7	0%
Pinot Noir	54	0	0	0	54	0%
Shiraz	773	44	5	2	824	0%
Tempranillo	12	0	0	2	14	14%
Other Red	13	0	0	0	13	0%
<b>Total red varieties</b>	<b>1,256</b>	<b>88</b>	<b>6</b>	<b>12</b>	<b>1,362</b>	<b>1%</b>
<b>White winegrapes</b>						
Chardonnay	240	0	0	0	240	0%
Muscat A Petit Grains Blanc (White Frontignac)	6	0	0	0	6	0%
Pinot Gris	35	0	3	2	40	5%
Riesling	519	2	0	4	525	1%
Sauvignon Blanc	37	0	0	0	37	0%
Semillon	15	0	0	0	15	0%
Traminer (Gewurztraminer)	14	0	0	0	14	0%
Viognier	33	0	0	0	33	0%
Other White	22	1	0	0	23	0%
<b>Total white varieties</b>	<b>921</b>	<b>3</b>	<b>3</b>	<b>6</b>	<b>933</b>	<b>1%</b>
Unknown variety	18	0	0	0	18	0%
<b>Total all varieties</b>	<b>2,195</b>	<b>91</b>	<b>9</b>	<b>18</b>	<b>2,313</b>	<b>1%</b>

Source:  
Vinehealth  
Australia

# SA Winegrape Crush Survey 2022

## Regional Summary Report

### Fleurieu zone – other

*Wine Australia July 2022*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 21<sup>st</sup> December 2021  
SOFTWARE: ESRI ArcGIS v10.8.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

**Fleurieu  
Wine Zone**



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# Fleurieu zone – other

## Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Cabernet Sauvignon	264	\$263,948	\$998	-3%			264	\$263,948
Grenache	17						17	\$13,920
Malbec	6						6	\$6,300
Shiraz	499	\$433,765	\$869	-18%			499	\$433,765
<b>Red Total</b>	<b>787</b>	<b>\$717,933</b>	<b>\$912</b>	<b>-14%</b>			<b>787</b>	<b>\$717,933</b>
<b>White</b>								
Chardonnay	377	\$247,395	\$656	-10%			377	\$247,395
Pinot Gris/Grigio	190						190	\$171,432
Prosecco	18						18	\$13,718
Riesling	36						36	\$30,515
Sauvignon Blanc	224	\$215,276	\$961	9%			224	\$215,276
Semillon	46						46	\$36,901
<b>White Total</b>	<b>892</b>	<b>\$715,236</b>	<b>\$801</b>	<b>-5%</b>			<b>892</b>	<b>\$715,236</b>
<b>Grand Total</b>	<b>1,680</b>	<b>\$1,433,168</b>	<b>\$853</b>	<b>-11%</b>			<b>1,680</b>	<b>\$1,433,168</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Fleurieu zone – other

## Price dispersion – purchased grapes

Tonnes purchased in each segment						
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	Total purchased
Red						
Cabernet Sauvignon	27		238			264
Grenache		17				17
Malbec			6			6
Shiraz		312	178		9	499
Red Total	27	329	422		9	787
White						
Chardonnay		377				377
Pinot Gris/Grigio			190			190
Prosecco		18				18
Riesling		36				36
Sauvignon Blanc		69	150	5		224
Semillon		46				46
White Total		547	341	5		892
Total purchased	27	876	763	5	9	1,680



# Fleurieu zone – other

Current plantings by variety and year planted

Area (hectares)					Total area (Ha)	% planted in 2021
Variety	Pre-2019	2019	2020	2021		
Red winegrapes						
Cabernet Sauvignon	36	0	0	0	36	0%
Grenache	1	0	0	0	1	0%
Shiraz	90	0	0	0	90	0%
Other Red	3	0	0	0	3	0%
Total red varieties	130	0	0	0	130	0%
White winegrapes						
Chardonnay	29	0	0	0	29	0%
Pinot Gris	16	0	0	0	16	0%
Riesling	2	0	0	0	2	0%
Sauvignon Blanc	13	0	0	0	13	0%
Other White	7	0	0	0	7	0%
Total white varieties	67	0	0	0	67	0%
Unknown variety	34	0	0	0	34	0%
Total all varieties	231	0	0	0	231	0%

Source:  
Vinehealth  
Australia

# SA Winegrape Crush Survey 2022

## Regional Summary Report

### Kangaroo Island Wine Region

*Wine Australia July 2022*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 28 November 2019  
SOFTWARE: ESRI ArcGIS v10.7.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

Kangaroo Island  
Wine Region



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# Kangaroo Island

## Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Cabernet Sauvignon					37	100%	37	\$50,342
Merlot					8	100%	8	\$7,534
Montepulciano					4	100%	4	\$8,309
Pinot Noir					2	100%	2	\$3,980
Shiraz	8				43	84%	52	\$125,924
Tempranillo	2						2	\$2,660
<b>Red Total</b>	<b>10</b>	<b>\$23,060</b>	<b>\$2,267</b>	<b>0%</b>	<b>95</b>	<b>90%</b>	<b>105</b>	<b>\$198,748</b>
<b>White</b>								
Chardonnay	1				11	90%	13	\$19,163
Pinot Gris/Grigio					11	100%	11	\$14,017
Riesling					10	100%	10	\$15,473
Roussanne					1	100%	1	\$1,050
Sauvignon Blanc	3				20	88%	23	\$34,032
Other white					1	100%	1	\$1,864
<b>White Total</b>	<b>4</b>				<b>54</b>	<b>93%</b>	<b>58</b>	<b>\$85,598</b>
<b>Grand Total</b>	<b>14</b>	<b>\$29,090</b>	<b>\$2,050</b>	<b>0%</b>	<b>149</b>	<b>91%</b>	<b>163</b>	<b>\$284,346</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Kangaroo Island

## Current plantings by variety and year planted

Area (hectares)						Total % planted in 2021
Variety	Pre-2019	2019	2020	2021	area (Ha)	
Red winegrapes						
Cabernet Franc	4	0	0	0	4	0%
Cabernet Sauvignon	43	0	0	0	43	0%
Grenache	1	0	0	0	1	0%
Malbec	2	0	0	0	2	0%
Merlot	4	0	0	0	4	0%
Pinot Noir	1	0	0	0	1	0%
Shiraz	44	0	0	0	44	0%
Other Red	4	0	0	0	4	0%
Total red varieties	103	0	0	0	103	0%
White winegrapes						
Chardonnay	9	0	0	0	9	0%
Pinot Gris	1	0	0	0	1	0%
Riesling	3	0	0	0	3	0%
Sauvignon Blanc	9	0	0	0	9	0%
Semillon	1	0	0	0	1	0%
Other White	4	0	0	0	4	0%
Total white varieties	27	0	0	0	27	0%
Unknown variety	16	0	0	0	16	0%
Total all varieties	146	0	0	0	146	0%

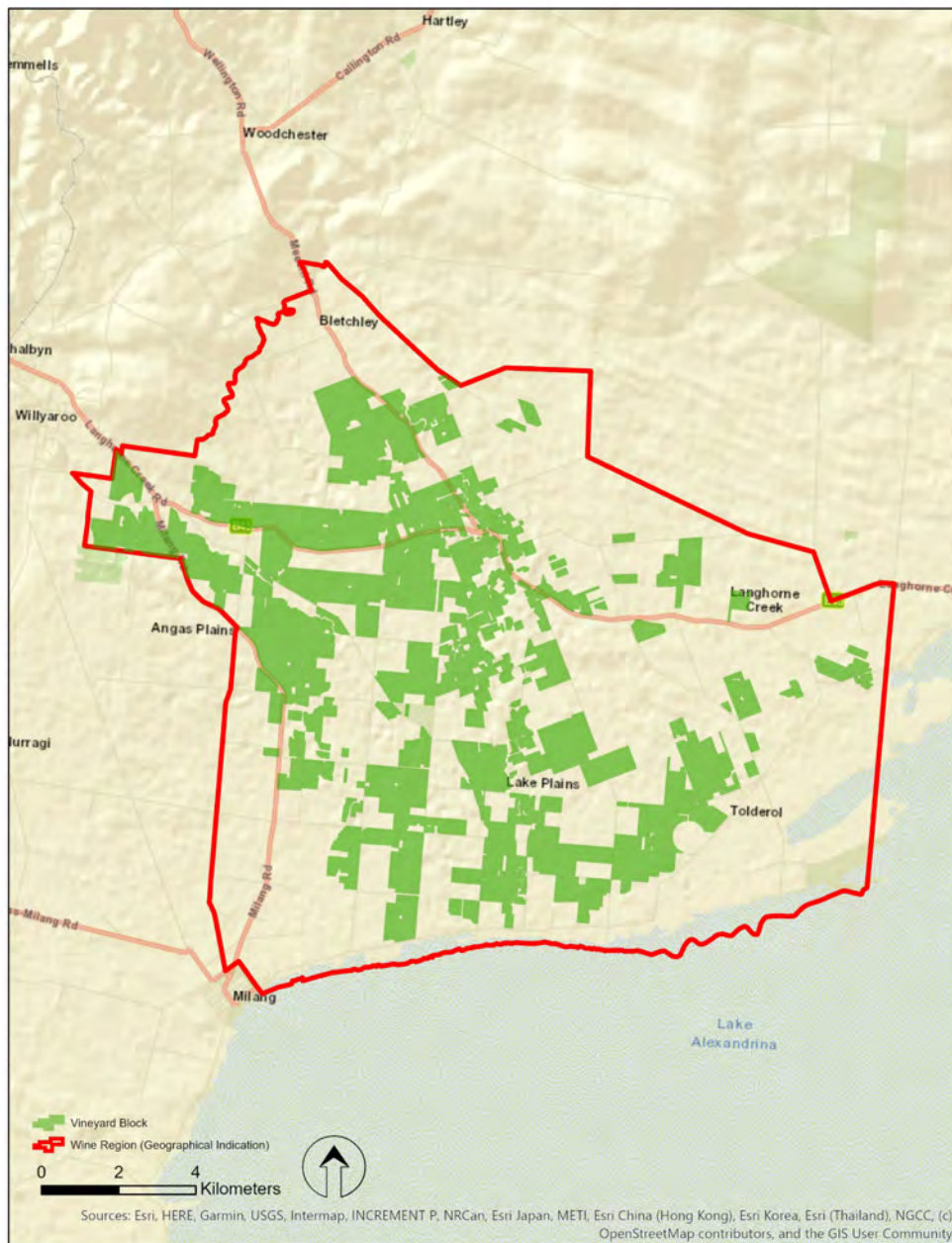
Source:  
Vinehealth  
Australia

# SA Winegrape Crush Survey 2022

## Regional Summary Report

### Langhorne Creek Wine Region

*Wine Australia July 2022*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 28 November 2019  
SOFTWARE: ESRI ArcGIS v10.7.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

Langhorne Creek  
Wine Region



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# Langhorne Creek

## Vintage overview

### VINTAGE REPORT

2022 has been one of the best vintages experienced in Langhorne Creek.

Mid-winter rainfall was above-average and a few riverside vineyards also received a small flood giving the soil a good soak. The rainfall ceased quickly in September, enough for a frost which affected some in the region.

The September frost and cold windy weather in Spring extended into the flowering period, presenting challenges. While yields (Shiraz in particular) were hampered by the conditions, the quality was not. Fortunately, a mild season overall and moderate crop levels saw fruit set even out through into a long ripening period. It was an unusually humid early Summer, thankfully with relatively mild temperatures. This led to a late burst of downy mildew, but the timing did not adversely affect crops. The generally cool Summer (thanks to La Niña) with minor rain in January and February helped to nurse the vines through to harvest. The region received below average rain but cool conditions from mid-February through to mid-April made life relatively easy.

As usual, cooling breezes across Lake Alexandrina helped to maintain excellent natural acidity. Extended periods of southerly air streams kept conditions cool with excellent flavour and acidity.

The Langhorne Creek vintage 2022 harvest kicked off in February with sparkling base and lively whites, hit its peak late March and into April with reds, and ran into the start of May before harvesters left the vineyards. It was a later start and longer vintage than the region has experienced for some years.

Cabernet is as always, a strong performer for the region but word is that Shiraz this year is giving Cabernet a run for its money. Some exciting quality has come from this vintage.

*Lian Jaensch – Langhorne Creek Grape and Wine Incorporated*

### OVERVIEW OF VINTAGE STATISTICS

The reported crush of winegrapes from Langhorne Creek was 36,394 tonnes in 2022, a reduction of 32 per cent compared with the 2021 vintage. Over the past five years (up to 2021), the average crush for Langhorne Creek has been 44,940 tonnes, making this year's crush 19 per cent below the five-year average.

There were 51 respondents to the survey who reported crushing grapes from Langhorne Creek in 2022, the same as in 2021.

The total estimated value of winegrapes from Langhorne Creek in 2022 was \$30.6 million compared with \$50.7 million in 2021, a decrease of 40 per cent. The smaller production was compounded by an overall decrease in the average purchase value of grapes, which decreased by 12 per cent from \$953 per tonne in 2021 to \$842 per tonne.

There were decreases in average value for the major red varieties: Cabernet Sauvignon was down 18 per cent to \$961 per tonne, Shiraz was down 11 per cent to \$927 per tonne, and Merlot was down 19 per cent to \$626 per tonne. White varieties were mixed: Chardonnay was static at \$671 per tonne, Sauvignon Blanc increased by 4 per cent to \$897 per tonne and Pinot Gris/Grigio decreased by 3 per cent to \$965 per tonne.

The price dispersion data shows a downward shift in prices, with 61 per cent of grapes purchased at less than \$900 per tonne compared with 36 per cent in 2021.

According to Vinehealth Australia data, the total vineyard area in Langhorne Creek as at 30 April 2022 is 5972 hectares, compared with 5996 hectares in 2021. The total area is around 120 hectares more than it was 5 years ago.

There were just 15 hectares of new plantings in Langhorne Creek in the 2021-22 planting season, spread among red varieties (including 4 hectares of Malbec).



# Langhorne Creek

## Winegrape intake summary table – red varieties

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Barbera	5						5	\$6,807
Cabernet Franc	11				32	75%	43	\$47,483
Cabernet Sauvignon	7,341	\$5,778,389	\$787	-18%	5,064	41%	12,404	\$9,761,775
Durif	13				201	94%	214	\$192,366
Graciano					5	100%	5	\$10,109
Grenache	131	\$135,083	\$1,030	4%	853	87%	984	\$1,013,507
Lagrein	26	\$32,834	\$1,252	16%			26	\$32,834
Malbec	612	\$748,482	\$1,224	-5%	170	22%	781	\$956,299
Mataro/Mourvedre	17				3	15%	20	\$15,191
Merlot	1,546	\$968,174	\$626	-19%	1,867	55%	3,413	\$2,137,246
Montepulciano	13				22	63%	35	\$82,184
Nero d'Avola					1	100%	1	\$1,593
Petit Verdot	27				25	48%	51	\$42,203
Pinot Meunier	54						54	\$48,618
Pinot Noir	440	\$477,523	\$1,086	8%	327	43%	767	\$832,700
Sangiovese	139	\$182,224	\$1,310	2%	23	14%	162	\$212,721
Shiraz	7,621	\$7,061,583	\$927	-11%	4,259	36%	11,880	\$11,008,224
Tempranillo	14	\$15,490	\$1,082	-1%			14	\$15,490
Touriga Nacional	16						16	\$29,220
Other red	57	\$53,275	\$932	9%	6	9%	63	\$64,048
<b>Red Total</b>	<b>18,083</b>	<b>\$15,627,010</b>	<b>\$864</b>	<b>-13%</b>	<b>12,857</b>	<b>42%</b>	<b>30,941</b>	<b>\$26,510,617</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.



# Langhorne Creek

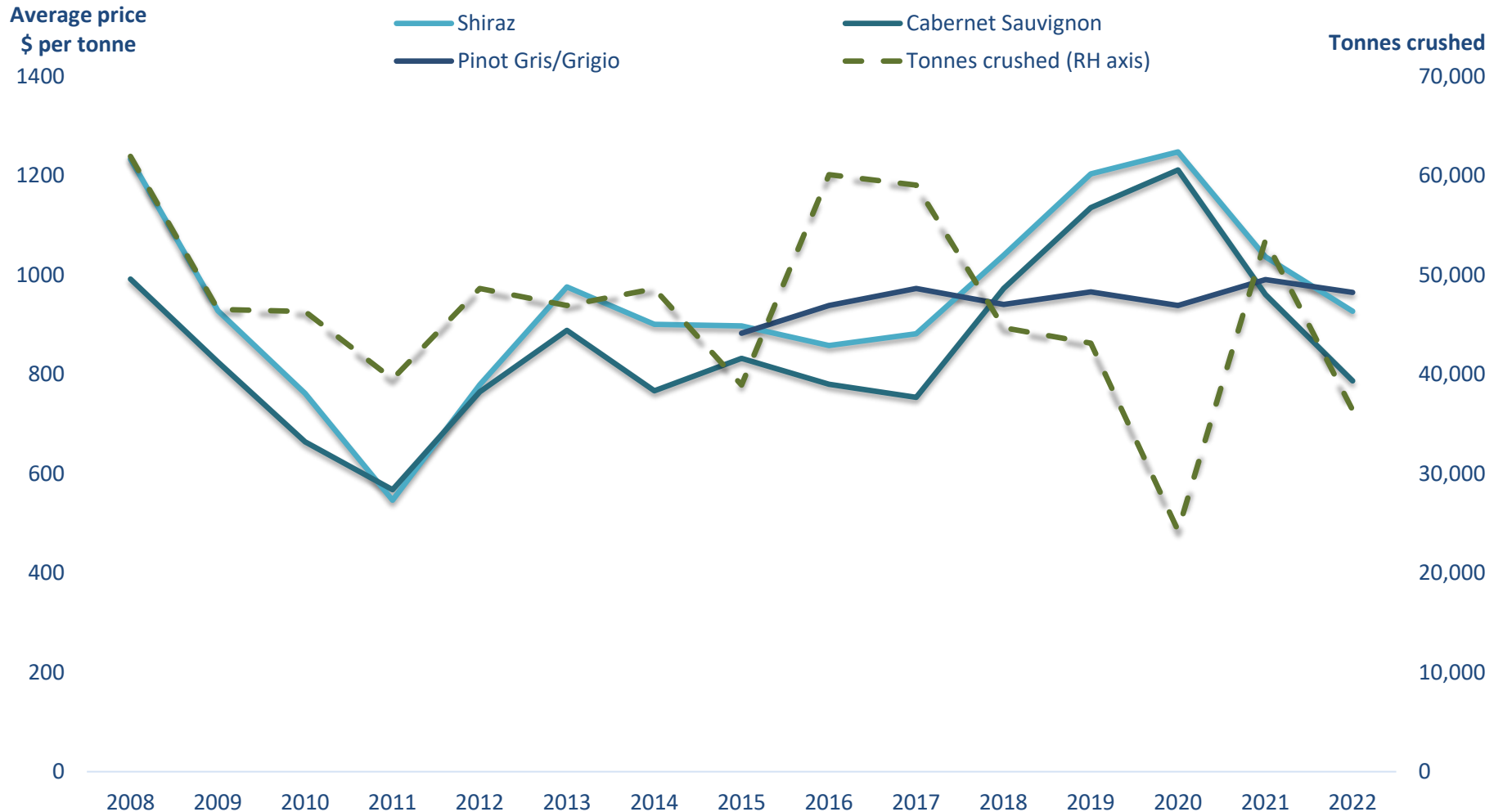
## Winegrape intake summary table – white varieties

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>White</b>								
Chardonnay	2,782	\$1,867,807	\$671	0%	546	16%	3,328	\$2,234,263
Chenin blanc					3	100%	3	\$2,937
Fiano	16	\$29,585	\$1,816	0%	5	23%	21	\$38,310
Muscat à Petits Grains Blancs					12	100%	12	\$13,260
Pinot Gris/Grigio	295	\$284,412	\$965	-3%	115	28%	409	\$394,998
Riesling	79	\$62,920	\$796	0%	620	89%	699	\$556,392
Sauvignon Blanc	437	\$391,959	\$897	4%	413	49%	850	\$762,570
Verdelho					54	100%	54	\$61,760
Vermentino	27				4	12%	31	\$39,165
Viognier	47						47	\$34,086
<b>White Total</b>	<b>3,683</b>	<b>\$2,705,297</b>	<b>\$734</b>	<b>-1%</b>	<b>1,770</b>	<b>32%</b>	<b>5,453</b>	<b>\$4,137,740</b>
<b>Grand Total</b>	<b>21,767</b>	<b>\$18,332,307</b>	<b>\$842</b>	<b>-12%</b>	<b>14,627</b>	<b>40%</b>	<b>36,394</b>	<b>\$30,648,357</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Langhorne Creek

Historical weighted average price vs tonnes crushed



# Langhorne Creek

## Price dispersion – purchased grapes

Tonnes purchased in each segment						
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	Total purchased
Red						
Barbera			5			5
Cabernet Franc			11			11
Cabernet Sauvignon	1,788	2,943	2,497	50	62	7,341
Durif			13			13
Grenache			127		4	131
Lagrein			26			26
Malbec			485	127		612
Mataro/Mourvedre		15	2			17
Merlot	440	1,015	91			1,546
Montepulciano					13	13
Petit Verdot		25	2			27
Pinot Meunier			54			54
Pinot Noir			440			440
Sangiovese			139			139
Shiraz	1,291	2,605	3,398	209	118	7,621
Tempranillo			14			14
Touriga Nacional				16		16
Other red		24	33			57
Red Total	3,519	6,627	7,338	402	197	18,083
White						
Chardonnay	114	2,668				2,782
Fiano				11	6	16
Pinot Gris/Grigio			295			295
Riesling		79				79
Sauvignon Blanc		203	234			437
Vermentino			27			27
Viognier		34	13			47
White Total	114	2,985	568	11	6	3,683
Total purchased	3,633	9,612	7,906	413	203	21,767

# Langhorne Creek

## Current plantings by variety and year planted

	Area (hectares)					
Variety	Pre-2019	2019	2020	2021	Total area (Ha)	% planted in 2021
Red winegrapes						
Cabernet Franc	9	0	0	0	9	0%
Cabernet Sauvignon	1,975	23	11	5	2,014	0%
Dolcetto	8	0	0	0	8	0%
Durif (Petite Sirah)	7	0	0	0	7	0%
Grenache	78	0	0	0	78	0%
Lagrein	10	0	0	0	10	0%
Malbec	101	0	0	4	105	4%
Mataro (Mourvedre)	8	0	0	0	8	0%
Merlot	375	0	1	0	376	0%
Nero d'Avola	0	0	0	1	1	100%
Petit Verdot	10	0	0	0	10	0%
Pinot Noir	101	0	0	2	103	2%
Sangiovese	15	0	0	0	15	0%
Shiraz	2,290	13	37	3	2,343	0%
Tempranillo	5	0	0	0	5	0%
Zinfandel	7	0	0	0	7	0%
Other Red	24	0	0	0	24	2%
Total red varieties	5,023	36	49	15	5,123	0%
White winegrapes						
Chardonnay	462	0	0	0	462	0%
Fiano	9	2	0	0	11	0%
Pinot Gris	50	0	0	0	50	0%
Riesling	160	0	0	0	160	0%
Sauvignon Blanc	75	0	0	0	75	0%
Semillon	1	0	0	0	1	0%
Verdelho	8	0	0	0	8	0%
Other White	29	0	0	0	29	0%
Total white varieties	794	2	0	0	796	0%
Rootstock Block	6	0	0	0	6	0%
Unknown variety	47	0	0	0	47	0%
Total all varieties	5,870	38	49	15	5,972	0%

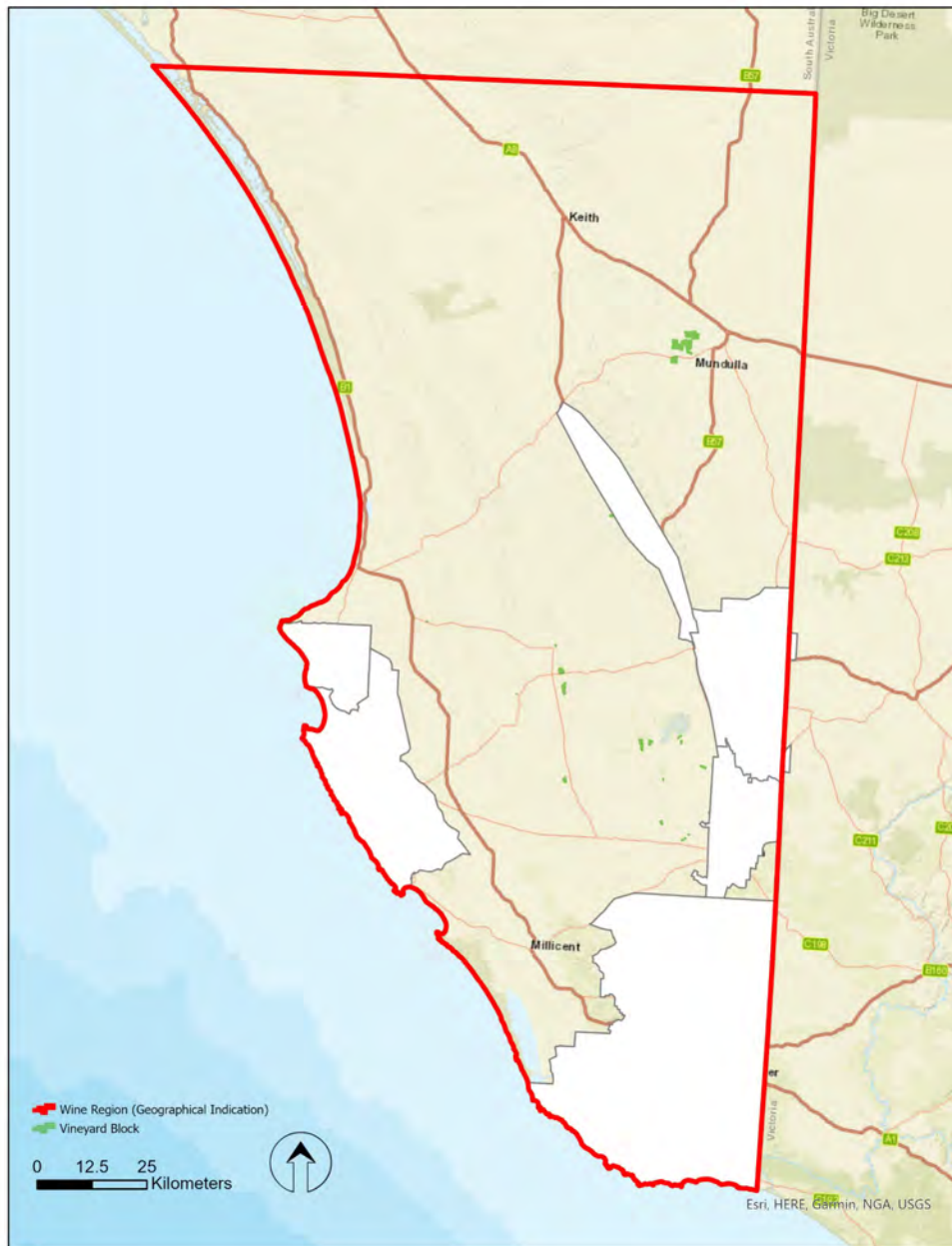
Source:  
Vinehealth  
Australia

# SA Winegrape Crush Survey 2022

## Regional Summary Report

### Limestone Coast zone – other

*Wine Australia July 2022*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 06<sup>th</sup> July 2021  
SOFTWARE: ESRI ArcGIS v10.8.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

**Limestone Coast  
Wine Zone**



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# Limestone Coast zone – other

## Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush (tonnes)	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Cabernet Franc	43				200	82%	242	\$212,604
Cabernet Sauvignon	1,888	\$1,311,464	\$695	-19%	3,759	67%	5,647	\$3,923,242
Malbec	27				129	83%	156	\$136,498
Mataro/Mourvedre	414				103	20%	517	\$400,256
Merlot	540				1,555	74%	2,095	\$1,597,253
Montepulciano	7						7	\$9,604
Petit Verdot	109	\$76,467	\$701	0%	93	46%	202	\$141,842
Pinot Noir	70	\$106,877	\$1,523	-4%	2	3%	72	\$110,075
Shiraz	2,278	\$1,877,648	\$824	-11%	2,202	49%	4,480	\$3,692,319
Tempranillo	7				26	79%	32	\$38,964
Other red	86	\$77,818	\$906	2%			86	\$77,818
<b>Red Total</b>	<b>5,468</b>	<b>\$4,260,898</b>	<b>\$779</b>	<b>-12%</b>	<b>8,069</b>	<b>60%</b>	<b>13,537</b>	<b>\$10,340,475</b>
<b>White</b>								
Chardonnay	586	\$489,079	\$834	14%	961	62%	1,547	\$1,290,851
Muscat à Petits Grains Blancs	14						14	\$11,280
Pinot Gris/Grigio	119	\$119,600	\$1,008	5%			119	\$119,600
Prosecco	8						8	\$11,043
Sauvignon Blanc	93						93	\$127,764
Semillon	49						49	\$49,070
Verdelho	18						18	\$18,360
Vermantino	21						21	\$8,520
<b>White Total</b>	<b>909</b>	<b>\$834,716</b>	<b>\$919</b>	<b>14%</b>	<b>961</b>	<b>51%</b>	<b>1,870</b>	<b>\$1,636,488</b>
<b>Grand Total</b>	<b>6,377</b>	<b>\$5,095,615</b>	<b>\$799</b>	<b>-9%</b>	<b>9,030</b>	<b>59%</b>	<b>15,407</b>	<b>\$11,976,964</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Limestone Coast zone – other

## Price dispersion – purchased grapes

Tonnes purchased in each segment					Total purchased
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	
Red					
Cabernet Franc		43			43
Cabernet Sauvignon	791	941	156		1,888
Malbec		27			27
Mataro/Mourvedre		414			414
Merlot		540			540
Montepulciano			7		7
Petit Verdot	8	101			109
Pinot Noir		14		57	70
Shiraz	480	142	1,556	101	2,278
Tempranillo			7		7
Other red		43	43		86
Red Total	1,279	2,262	1,769	157	5,468
White					
Chardonnay		426	160		586
Muscat à Petits Grains Blancs		14			14
Pinot Gris/Grigio			119		119
Prosecco			8		8
Sauvignon Blanc			93		93
Semillon			49		49
Verdelho			18		18
Vermantino	21				21
White Total	21	440	447		909
Total purchased	1,301	2,703	2,216	157	6,377



# Limestone Coast zone – other

## Current plantings by variety and year planted

Area (hectares)						Total % planted in 2021
Variety	Pre-2019	2019	2020	2021	area (Ha)	
Red winegrapes						
Cabernet Franc	31	0	0	0	31	0%
Cabernet Sauvignon	750	0	0	0	750	0%
Malbec	21	0	0	2	23	9%
Merlot	259	0	0	0	259	0%
Petit Verdot	41	0	0	0	41	0%
Pinot Noir	11	0	0	0	11	0%
Shiraz	473	0	3	5	481	1%
Other Red	62	0	0	0	62	2%
Total red varieties	1,648	0	3	7	1,658	0%
White winegrapes						
Chardonnay	129	0	0	0	129	0%
Pinot Gris	13	0	0	0	13	0%
Riesling	4	0	0	0	4	0%
Sauvignon Blanc	17	0	0	0	17	0%
Semillon	7	0	0	0	7	0%
Other White	8	0	0	0	8	0%
Total white varieties	178	0	0	0	178	0%
Total all varieties	1,826	0	3	7	1,836	0%

Source:  
Vinehealth  
Australia

# SA Winegrape Crush Survey 2022

## Regional Summary Report

### McLaren Vale Wine Region

*Wine Australia July 2022*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 28 November 2019  
SOFTWARE: ESRI ArcGIS v10.7.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

## McLaren Vale Wine Region



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# McLaren Vale

## Vintage overview

### VINTAGE REPORT

There were key climatic similarities between Vintage 2022 and the preceding Vintage 2021. This bodes well for wine quality as Vintage 2021 is already highly regarded.

Vines held condition well due to a cool summer, and winemaking was made easier by gentle ripening conditions. While it was a wet La Niña-influenced year for other parts of Australia, McLaren Vale vineyards received below average rainfall. Like the previous year, the season started with above average winter and early spring rains, before experiencing dry conditions throughout summer and autumn, leading to lower rainfall overall.

Unfortunately, tonnages were lower than those of 2021. The lower yields were largely due to cold and windy weather during flowering (mid spring). Additionally, November was about 1.5°C cooler than average. This contributed to a lower percentage of berry set, with fewer berries per bunch. Berry set was lowest for vineyards close to the Gulf of St Vincent where they are most exposed to cold south-westerly winds.

Like 2021, the 2022 season had a mild summer without heatwave conditions. January and February 2022 recorded no days above 40°C. The mild summer was followed by a warm autumn. This produced a gentle and slow ripening period and delayed harvest. Both seasons had late Veraison colour change dates, and correspondingly later harvest dates.

Grape picking took eight weeks to complete starting at full pace in the first week of March and ending in the second week of April. Both 2021 and 2022 vintages were drawn out compared with recent experience.

Overall, we would rank Vintage 2022 right up there for quality. Reds have intense, rich and balanced flavours and colours. Whites have pretty aromatics and natural acidity.

*James Hook, for McLaren Vale Grape, Wine and Tourism Association*

### OVERVIEW OF VINTAGE STATISTICS

The reported crush of winegrapes from McLaren Vale was 34,990 tonnes in 2022, down by 6 per cent compared with the 2021 reported crush of 37,278 tonnes. The crush was just below the five-year average (2017–2021) of 35,869 tonnes. McLaren Vale moved up to fifth-largest region, overtaking Padthaway and just below Coonawarra.

There were a record 95 respondents to the survey who reported crushing grapes from McLaren Vale in 2022, compared with 86 in 2021. Despite this, it is known that the non-response rate in terms of tonnes is relatively high in this region and the true crush is likely to be closer to 50,000 tonnes.

The total estimated value of winegrapes from McLaren Vale in 2022 was just under \$64 million compared with \$73 million in 2021 – a decrease of 13 per cent. The overall average value declined by 7 per cent from \$1946 per tonne to \$1809 per tonne.

Grenache had the highest average value at \$2290 per tonne (down 1 per cent) followed by Shiraz (down 9 per cent to \$1896 per tonne). Cabernet Sauvignon decreased by 8 per cent to \$1760 per tonne, while the average value for Chardonnay increased by 13 per cent to \$1165 per tonne.

The price dispersion data shows a slight downward shift in prices compared with last year, with 41 per cent of red grapes purchased at \$2000 per tonne and above, compared with 50 per cent last year.

According to Vinehealth Australia data, the total vineyard area in McLaren Vale as at 30 April 2022 is 7377 hectares, compared with 7414 hectares in 2021. The total area is around 60 hectares more than it was 5 years ago.

There were 41 hectares of new plantings (including top-working and replacements) in the 2021-22 planting season, including 12 hectares of Shiraz, 10 hectares of Grenache and 9 hectares of Fiano.

# McLaren Vale

## Winegrape intake summary table – reds

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Barbera	17				4	18%	21	\$45,870
Cabernet Franc	41	\$74,257	\$1,826	35%	8	16%	48	\$88,095
Cabernet Sauvignon	3,299	\$5,787,047	\$1,760	-8%	3,249	50%	6,547	\$11,505,052
Durif	11	\$18,322	\$1,678	14%	4	28%	15	\$25,570
Graciano	19				23	54%	41	\$95,354
Grenache	945	\$2,163,165	\$2,290	-1%	781	45%	1,726	\$3,951,398
Lagrein	2				4	61%	6	\$9,687
Malbec	29	\$62,520	\$2,143	17%	28	49%	57	\$122,283
Mataro/Mourvedre	318	\$580,509	\$1,824	2%	188	37%	506	\$922,883
Merlot	541	\$683,747	\$1,264	1%	314	37%	855	\$1,080,580
Montepulciano	41	\$84,082	\$2,063	22%	52	56%	93	\$192,008
Muscat à Petits Grains Rouges					22	100%	22	\$27,399
Nebbiolo					8	100%	8	\$20,038
Nero d'Avola	67	\$143,526	\$2,135	-7%	25	27%	92	\$196,956
Petit Verdot	11				147	93%	158	\$241,925
Pinot Noir	314	\$420,172	\$1,340	12%	41	11%	354	\$474,478
Sangiovese	266	\$509,726	\$1,913	17%	194	42%	460	\$880,446
Shiraz	12,317	\$23,307,179	\$1,896	-9%	8,184	40%	20,500	\$38,823,095
Tempranillo	171	\$342,097	\$1,995	4%	166	49%	338	\$673,418
Touriga Nacional	25	\$56,996	\$2,242	7%	70	73%	95	\$213,973
Other red	84	\$167,469	\$1,997	2%	199	70%	283	\$503,235
<b>Red Total</b>	<b>18,518</b>	<b>\$34,502,677</b>	<b>\$1,867</b>	<b>-7%</b>	<b>13,709</b>	<b>43%</b>	<b>32,227</b>	<b>\$60,093,744</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# McLaren Vale

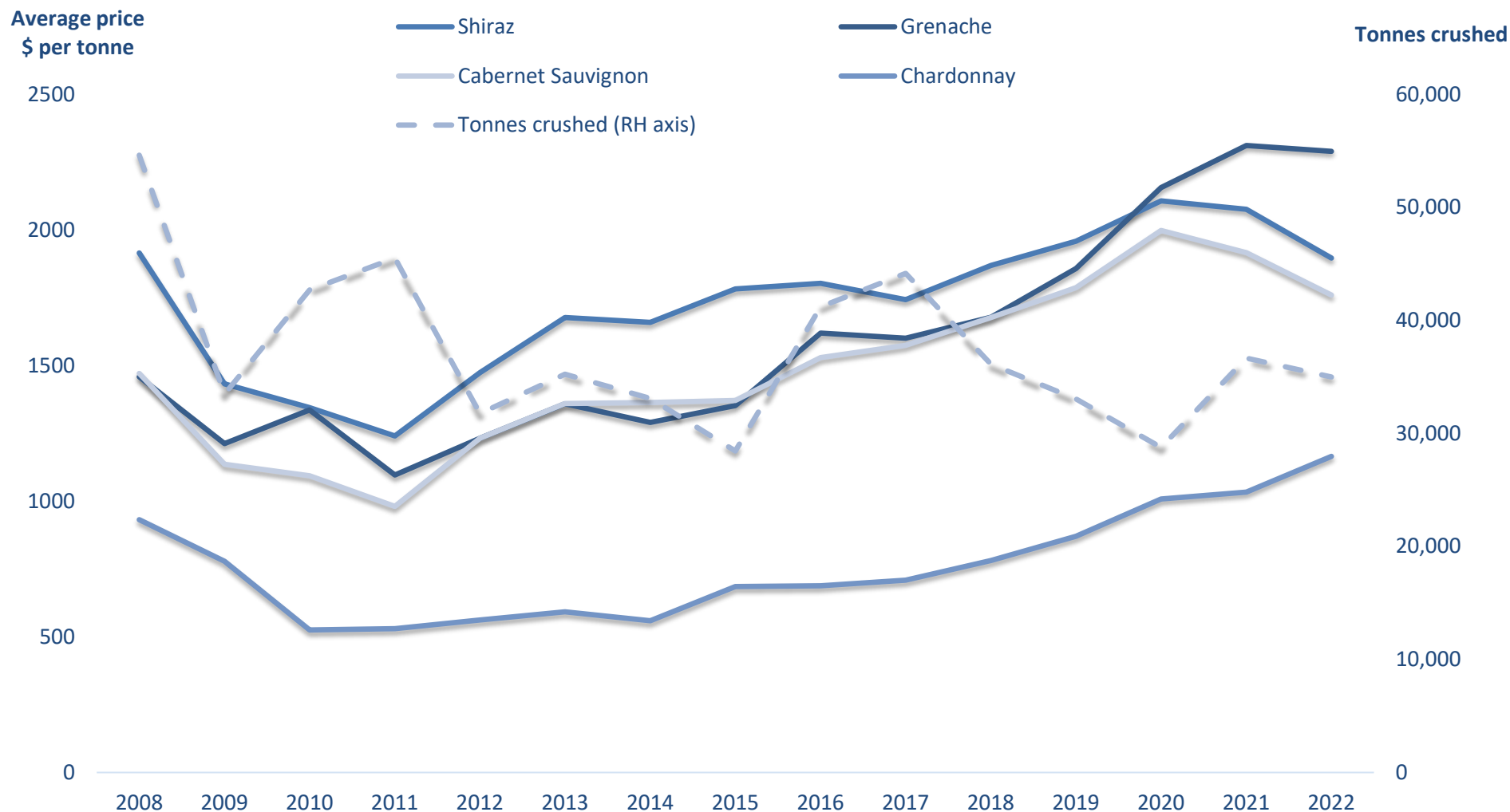
## Winegrape intake summary table – whites

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>White</b>								
Chardonnay	1,377	\$1,604,478	\$1,165	13%	257	16%	1,634	\$1,903,829
Chenin blanc	45	\$66,903	\$1,478	-2%	28	39%	74	\$108,840
Fiano	49	\$96,765	\$1,959	5%	72	59%	121	\$237,031
Gewürztraminer	6						6	\$7,319
Marsanne	13				30	69%	44	\$69,632
Muscat à Petits Grains Blancs	50	\$61,704	\$1,223	0%	8	14%	59	\$71,962
Pinot Gris/Grigio					112	100%	112	\$147,711
Prosecco	4						4	\$7,403
Riesling	76	\$109,908	\$1,442	11%	14	15%	90	\$129,446
Roussanne					12	100%	12	\$22,115
Sauvignon Blanc	78	\$125,440	\$1,599	46%	100	56%	179	\$285,866
Semillon					56	100%	56	\$62,003
Verdelho	115	\$129,619	\$1,128	0%	15	11%	130	\$146,342
Vermentino	25	\$51,785	\$2,039	-7%	38	60%	63	\$129,136
Viognier	87	\$137,916	\$1,581	4%	59	40%	146	\$230,772
Other white	32	\$64,588	\$1,989	0%	1	4%	34	\$67,807
<b>White Total</b>	<b>1,960</b>	<b>\$2,485,331</b>	<b>\$1,268</b>	<b>9%</b>	<b>803</b>	<b>29%</b>	<b>2,763</b>	<b>\$3,627,213</b>
<b>Grand Total</b>	<b>20,478</b>	<b>\$36,988,009</b>	<b>\$1,809</b>	<b>-7%</b>	<b>14,512</b>	<b>41%</b>	<b>34,990</b>	<b>\$63,720,957</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# McLaren Vale

## Historical weighted average price vs tonnes crushed



# McLaren Vale

## Price dispersion – purchased grapes (reds)

Tonnes purchased in each segment							Total purchased
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	Unspecified	
Red							
Barbera					17		17
Cabernet Franc			22	7	12		41
Cabernet Sauvignon	35	69	564	1,843	787		3,299
Durif			5	2	4		11
Graciano					19		19
Grenache		0	35	114	795		945
Lagrein				2			2
Malbec				24	5		29
Mataro/Mourvedre		3	20	229	67		318
Merlot		48	358	89	45		541
Montepulciano				5	35		41
Nero d'Avola				27	40		67
Petit Verdot			2	9			11
Pinot Noir			251	35	27		314
Sangiovese				207	59		266
Shiraz	68	372	1,698	4,713	5,436	31	12,317
Tempranillo				67	104		171
Touriga Nacional				1	24		25
Other red				21	63	0	84
Red Total	103	492	2,956	7,398	7,539	31	18,518



# McLaren Vale

## Price dispersion – purchased grapes (whites)

Varieties	Tonnes purchased in each segment						Total purchased
	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	Unspecified	
Chardonnay		426	770	181			1,377
Chenin blanc			10	35			45
Fiano				18	31		49
Gewürztraminer			6				6
Marsanne				13			13
Muscat à Petits Grains Blancs			47	4			50
Prosecco				4			4
Riesling			23	53			76
Sauvignon Blanc			38		40		78
Verdelho			100	15			115
Vermentino				5	21		25
Viognier		11		77	0		87
Other white				24	8		32
<b>White Total</b>		<b>437</b>	<b>994</b>	<b>429</b>	<b>100</b>		<b>1,960</b>
<b>Total purchased</b>	<b>103</b>	<b>928</b>	<b>3,950</b>	<b>7,826</b>	<b>7,640</b>	<b>31</b>	<b>20,478</b>

# McLaren Vale

## Current plantings by variety and year planted – reds

Variety	Area (hectares)				Total area % planted	
	Pre-2019	2019	2020	2021	(Ha)	in 2021
<b>Red winegrapes</b>						
Aglianico	3	1	0	1	5	20%
Barbera	13	0	0	0	13	0%
Cabernet Franc	22	0	0	0	22	0%
Cabernet Sauvignon	1,299	11	29	0	1,339	0%
Carignan	5	0	0	0	5	0%
Cinsault	3	0	0	0	3	0%
Durif (Petite Sirah)	5	0	0	0	5	0%
Graciano	5	0	1	0	6	0%
Grenache	452	2	10	10	474	2%
Malbec	13	0	0	0	13	0%
Mataro (Mourvedre)	93	0	0	1	94	1%
Merlot	186	0	0	0	186	0%
Montepulciano	17	2	0	0	19	0%
Nebbiolo	2	0	0	0	2	0%
Nero d'Avola	18	3	0	2	23	9%
Petit Verdot	44	0	0	0	44	0%
Pinot Noir	46	0	0	0	46	0%
Sangiovese	42	0	0	0	42	0%
Saperavi	3	0	0	0	3	0%
Shiraz	4,096	31	63	12	4,202	0%
Tempranillo	65	0	4	4	73	5%
Touriga	20	1	0	0	21	0%
Zinfandel	4	0	0	0	4	0%
Other Red	36	0	0	1	37	3%
<b>Total red varieties</b>	<b>6,492</b>	<b>51</b>	<b>107</b>	<b>31</b>	<b>6,681</b>	<b>0%</b>

Source:  
Vinehealth  
Australia

# McLaren Vale

## Current plantings by variety and year planted – whites

Variety	Area (hectares)				Total area % planted	
	Pre-2019	2019	2020	2021	(Ha)	in 2021
<b>White winegrapes</b>						
Chardonnay	277	0	0	0	277	0%
Chenin Blanc	15	0	0	0	15	0%
Colombard	1	0	0	0	1	0%
Fiano	20	8	4	9	41	22%
Muscat A Petit Grains Blanc (White Frontignac)	10	0	0	0	10	0%
Pinot Gris	23	0	0	0	23	0%
Riesling	28	0	0	0	28	0%
Roussanne	12	0	0	0	12	0%
Sauvignon Blanc	39	0	0	0	39	0%
Semillon	17	0	0	0	17	0%
Verdelho	15	0	0	0	15	0%
Vermentino	5	0	1	0	6	0%
Viognier	49	0	0	0	49	0%
Other White	27	2	0	0	29	0%
<b>Total white varieties</b>	<b>538</b>	<b>10</b>	<b>5</b>	<b>9</b>	<b>562</b>	<b>2%</b>
Rootstock Block	4	0	0	0	4	0%
Unknown variety	130	0	0	0	130	0%
<b>Total all varieties</b>	<b>7,164</b>	<b>61</b>	<b>112</b>	<b>40</b>	<b>7,377</b>	<b>1%</b>

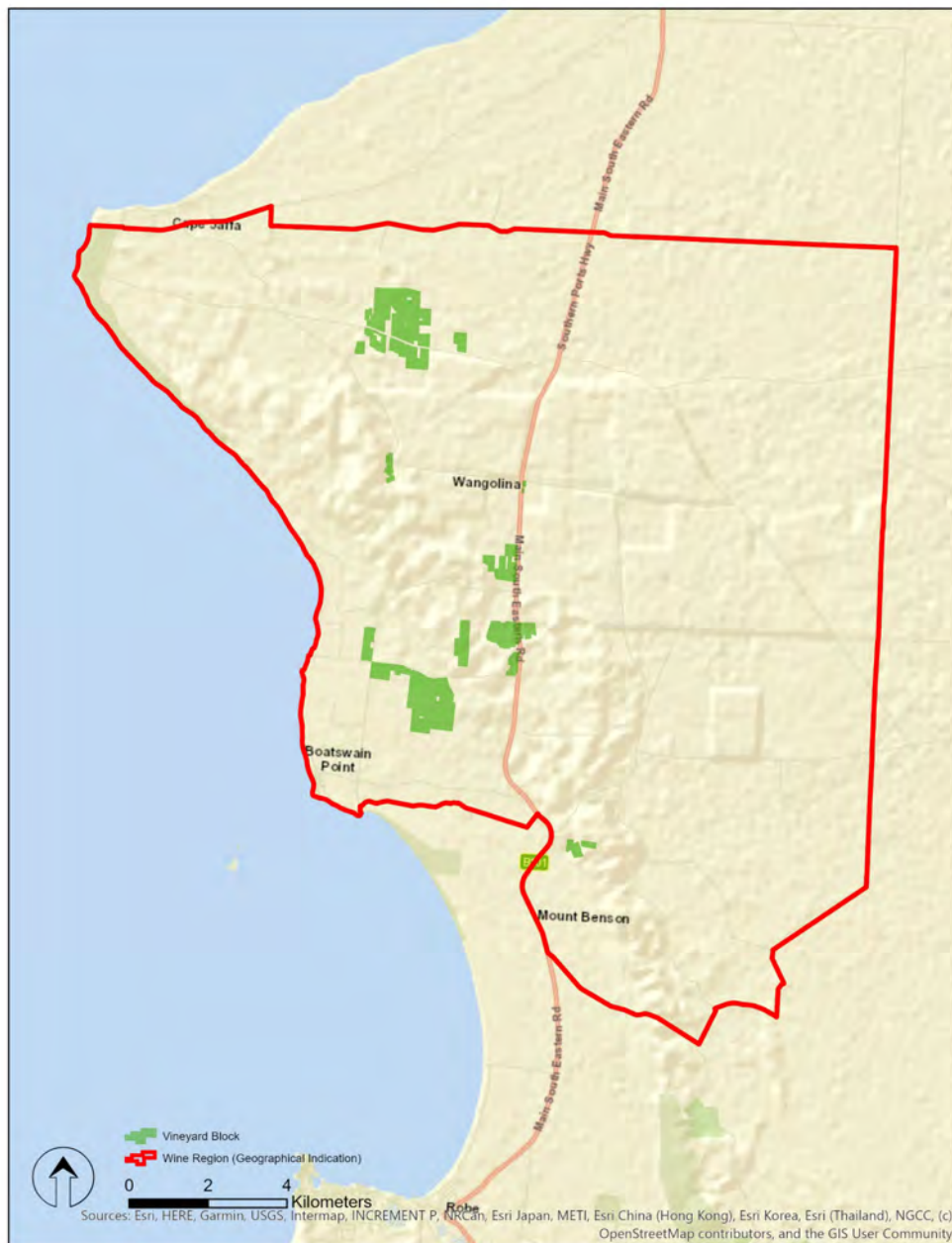
Source:  
Vinehealth  
Australia

# SA Winegrape Crush Survey 2022

## Regional Summary Report

### Mount Benson Wine Region

*Wine Australia July 2022*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 28 November 2019  
SOFTWARE: ESRI ArcGIS v10.7.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

**Mount Benson  
Wine Region**



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# Mount Benson

## Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Cabernet Franc					6	100%	6	\$8,878
Cabernet Sauvignon	401	\$481,941	\$1,203	-14%	295	42%	695	\$836,164
Merlot	177	\$150,718	\$853	-10%	328	65%	504	\$430,291
Shiraz	809	\$896,130	\$1,108	-12%	532	40%	1,341	\$1,486,255
<b>Red Total</b>	<b>1,386</b>	<b>\$1,528,789</b>	<b>\$1,103</b>	<b>-13%</b>	<b>1,160</b>	<b>46%</b>	<b>2,546</b>	<b>\$2,761,587</b>
<b>White</b>								
Chardonnay	95				316	77%	411	\$370,341
Pinot Gris/Grigio	24				42	64%	65	\$72,047
Sauvignon Blanc	362	\$394,745	\$1,089	-2%	420	54%	783	\$852,616
Semillon	9						9	\$6,898
<b>White Total</b>	<b>490</b>	<b>\$513,192</b>	<b>\$1,048</b>	<b>-5%</b>	<b>779</b>	<b>61%</b>	<b>1,268</b>	<b>\$1,301,901</b>
<b>Grand Total</b>	<b>1,876</b>	<b>\$2,041,981</b>	<b>\$1,089</b>	<b>-11%</b>	<b>1,939</b>	<b>51%</b>	<b>3,815</b>	<b>\$4,063,488</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Mount Benson

## Price dispersion – purchased grapes

Tonnes purchased in each segment					
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	Total purchased
Red					
Cabernet Sauvignon		139	205	57	401
Merlot	19	80	78		177
Shiraz	30	346	289	143	809
Red Total	48	565	572	200	1,386
White					
Chardonnay			95		95
Pinot Gris/Grigio			24		24
Sauvignon Blanc		175	86	102	362
Semillon		9			9
White Total		184	205	102	490
Total purchased	48	748	777	302	1,876

# Mount Benson

## Current plantings by variety and year planted

Area (hectares)						% planted in 2021
Variety	Pre-2019	2019	2020	2021	Total area (Ha)	
Red winegrapes						
Cabernet Sauvignon	114	0	0	0	114	0%
Merlot	52	0	0	0	52	0%
Pinot Noir	2	0	0	0	2	0%
Shiraz	176	0	11	0	187	0%
Other Red	4	0	0	0	4	0%
Total red varieties	348	0	11	0	359	0%
White winegrapes						
Chardonnay	32	0	0	0	32	0%
Pinot Gris	42	0	0	0	42	0%
Riesling	3	0	0	0	3	0%
Sauvignon Blanc	61	0	0	0	61	0%
Semillon	4	0	0	0	4	0%
Other White	4	0	0	0	4	0%
Total white varieties	146	0	0	0	146	0%
Total all varieties	494	0	11	0	505	0%

Source:  
Vinehealth  
Australia

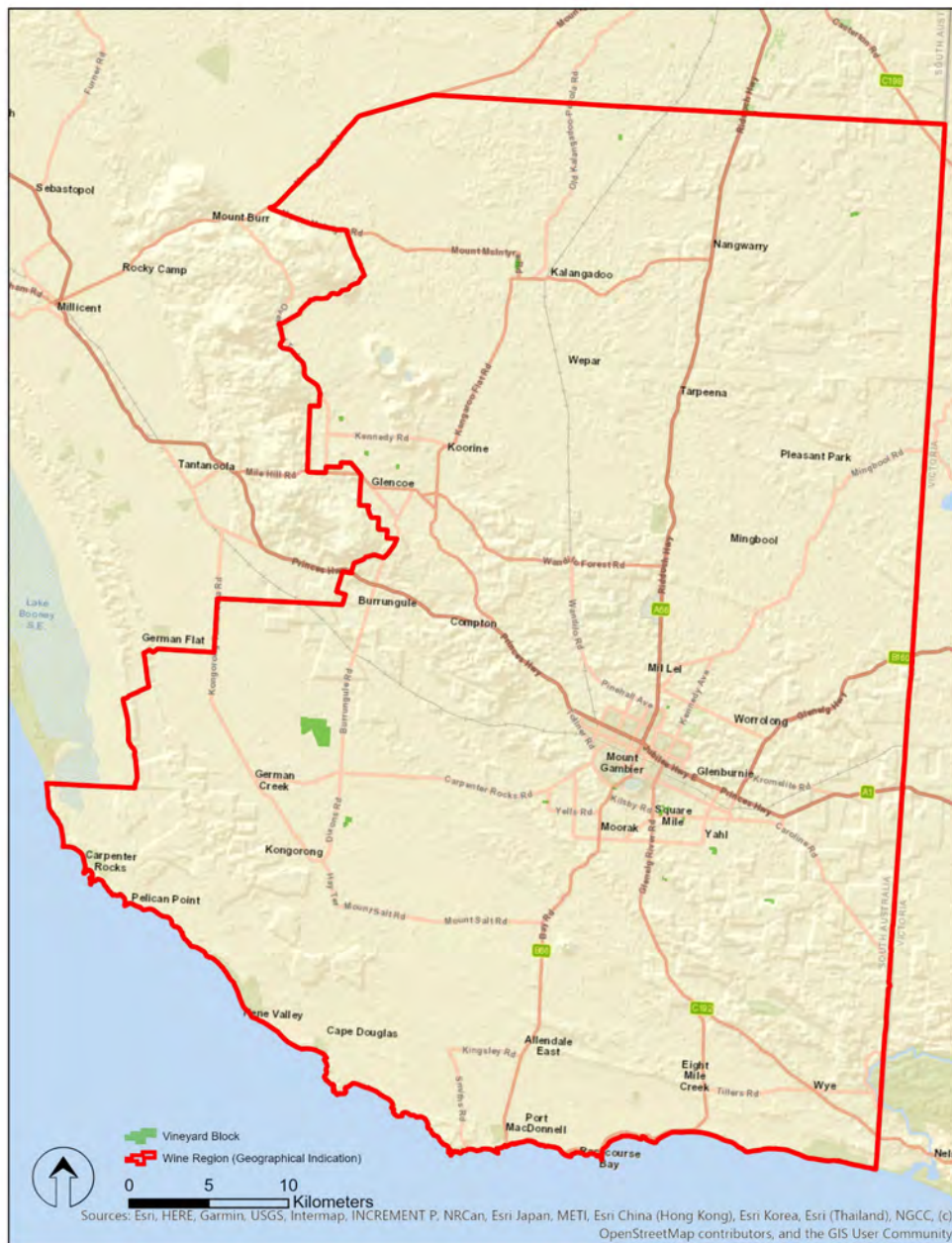


# SA Winegrape Crush Survey 2022

## Regional Summary Report

### Mount Gambier Wine Region

*Wine Australia July 2022*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 28 November 2019  
SOFTWARE: ESRI ArcGIS v10.7.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

**Mount Gambier  
Wine Region**



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# Mount Gambier

## Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Pinot Noir	125	\$222,449	\$1,782	24%	5	4%	130	\$231,357
<b>Red Total</b>	<b>125</b>	<b>\$222,449</b>	<b>\$1,782</b>	<b>24%</b>	<b>5</b>	<b>4%</b>	<b>130</b>	<b>\$231,357</b>
<b>White</b>								
Chardonnay	118	\$156,826	\$1,328	8%	5	4%	123	\$163,466
Pinot Gris/Grigio	10						10	\$18,000
Riesling	21						21	\$33,021
Sauvignon Blanc	657	\$1,035,800	\$1,577	34%	5	1%	662	\$1,043,687
<b>White Total</b>	<b>806</b>	<b>\$1,243,647</b>	<b>\$1,543</b>	<b>29%</b>	<b>10</b>	<b>1%</b>	<b>816</b>	<b>\$1,258,174</b>
<b>Grand Total</b>	<b>931</b>	<b>\$1,466,096</b>	<b>\$1,575</b>	<b>27%</b>	<b>15</b>	<b>2%</b>	<b>946</b>	<b>\$1,489,531</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Mount Gambier

## Price dispersion – purchased grapes

Tonnes purchased in each segment					Total purchased
Varieties	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	
<b>Red</b>					
Pinot Noir		23	80	21	125
<b>Red Total</b>		<b>23</b>	<b>80</b>	<b>21</b>	<b>125</b>
<b>White</b>					
Chardonnay		73	45		118
Pinot Gris/Grigio			10		10
Riesling		10	11		21
Sauvignon Blanc		136	521		657
<b>White Total</b>		<b>219</b>	<b>587</b>		<b>806</b>
<b>Total purchased</b>		<b>243</b>	<b>667</b>	<b>21</b>	<b>931</b>

# Mount Gambier

## Current plantings by variety and year planted

Area (hectares)						% planted in 2021
Variety	Pre-2019	2019	2020	2021 Total area (Ha)		
Red winegrapes						
Cabernet Sauvignon	9	0	0	0	9	0%
Pinot Noir	69	0	0	0	69	0%
Total red varieties	78	0	0	0	78	0%
White winegrapes						
Chardonnay	40	0	0	0	40	0%
Pinot Gris	14	0	0	0	14	0%
Riesling	5	0	0	0	5	0%
Sauvignon Blanc	95	0	0	0	95	0%
Semillon	1	0	0	0	1	0%
Total white varieties	155	0	0	0	155	0%
Unknown variety	18	0	0	0	18	0%
Total all varieties	234	0	0	0	251	0%

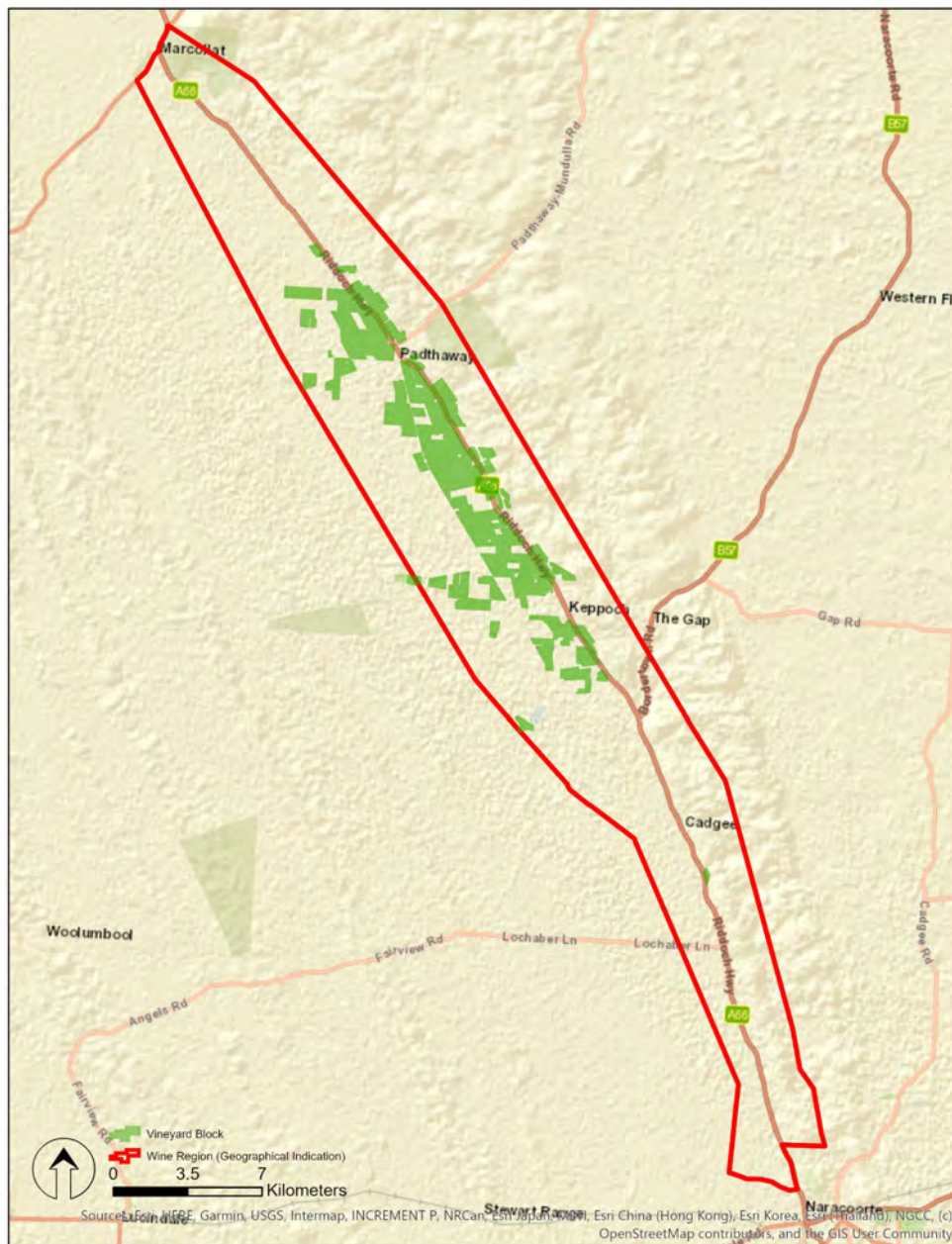
Source:  
Vinehealth  
Australia

# SA Winegrape Crush Survey 2022

## Regional Summary Report

### Padthaway Wine Region

*Wine Australia July 2022*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 28 November 2019  
SOFTWARE: ESRI ArcGIS v10.7.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

**Padthaway  
Wine Region**



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# Padthaway

## Vintage overview

### VINTAGE REPORT

Despite a cooler start to the 2022 season, flowering occurred around the same time as recent seasons. Average minimum and maximum temperatures for October and November 2021 were more than 1 degree below the long-term averages. Fortunately, these cooler conditions were not accompanied by increased frost.

Mild-to-warm temperatures towards the end of flowering were favourable to fruit set in red varieties, with Cabernet in particular performing better than in recent seasons.

The mild and dry conditions continued through December and, with vines under little stress, growers were able to manipulate shoot growth and bunch size as they desired. Low pest, disease and environmental pressure allowed bunches to develop cleanly.

By mid-January, vine development was about 10 – 14 days later than the previous season, however this changed quickly over veraison as a period of warm, humid weather brought vines back into line. Rain towards the end of January coincided with the conclusion of veraison. Although this is sometimes cause for concern, fruit remained in very good condition and vines were refreshed after a prolonged period of dry weather.

The first pick of “Vintage 2022” was underway at the beginning of February, with grapes taken for sparkling wine. The main harvest started a few weeks later, and finished with the last blocks of Cabernet being harvested in the first week of May.

Padthaway experienced ideal weather for ripening, enabling winemakers to select fruit at the optimum time. Early reports are that the flavours and quality observed in the field are coming through in the wine. Padthaway is known for consistent quality, but Vintage 2022 might still stand out.

*Krysteen McElroy, President  
Padthaway Grape Growers Association*

### OVERVIEW OF VINTAGE STATISTICS

The reported crush of winegrapes from Padthaway was 28,805 tonnes, 34 per cent below the 2021 vintage of 43,802 tonnes, which was the largest crush reported since 2016.

Over the past five years (up to 2021), the average crush for Padthaway has been 31,964 tonnes, making this year’s crush 10 per cent below the five-year average.

There were 17 respondents to the survey who reported crushing grapes from Padthaway in 2022, compared with 19 in 2021.

The total estimated value of winegrapes from Padthaway in 2022 was just over \$30.4 million, compared with \$43.5 million in 2021. The decrease in production was partly offset by an increase in the overall average value of grapes, which increased from \$984 in 2021 to \$1044 in 2022.

The main drivers of the overall increase were Cabernet Sauvignon (up 9 per cent to \$1211 per tonne), Chardonnay (up 8 per cent to \$759 per tonne) and Sauvignon Blanc (up 11 per cent to \$931 per tonne). Pinot Gris/Grigio was up 3 per cent to \$1030 per tonne and Shiraz was up 1 per cent to \$1172 per tonne.

*Note: It has previously been found that Padthaway and Wrattenbully have larger adjustments made to their prices post-weighbridge than any other GI regions in South Australia, adding up to 30 per cent to the final value.*

According to Vinehealth Australia data, the total vineyard area in Padthaway as at 30 April 2022 is 3978 hectares, compared with 4131 hectares in 2021 and 3889 hectares in 2017.

After a big season for new plantings last year, Padthaway had just 18 hectares of new plantings in 2021–22. Most of the new plantings were Shiraz (11 hectares) followed by Pinot Noir (4 hectares).

# Padthaway

## Winegrape intake summary table

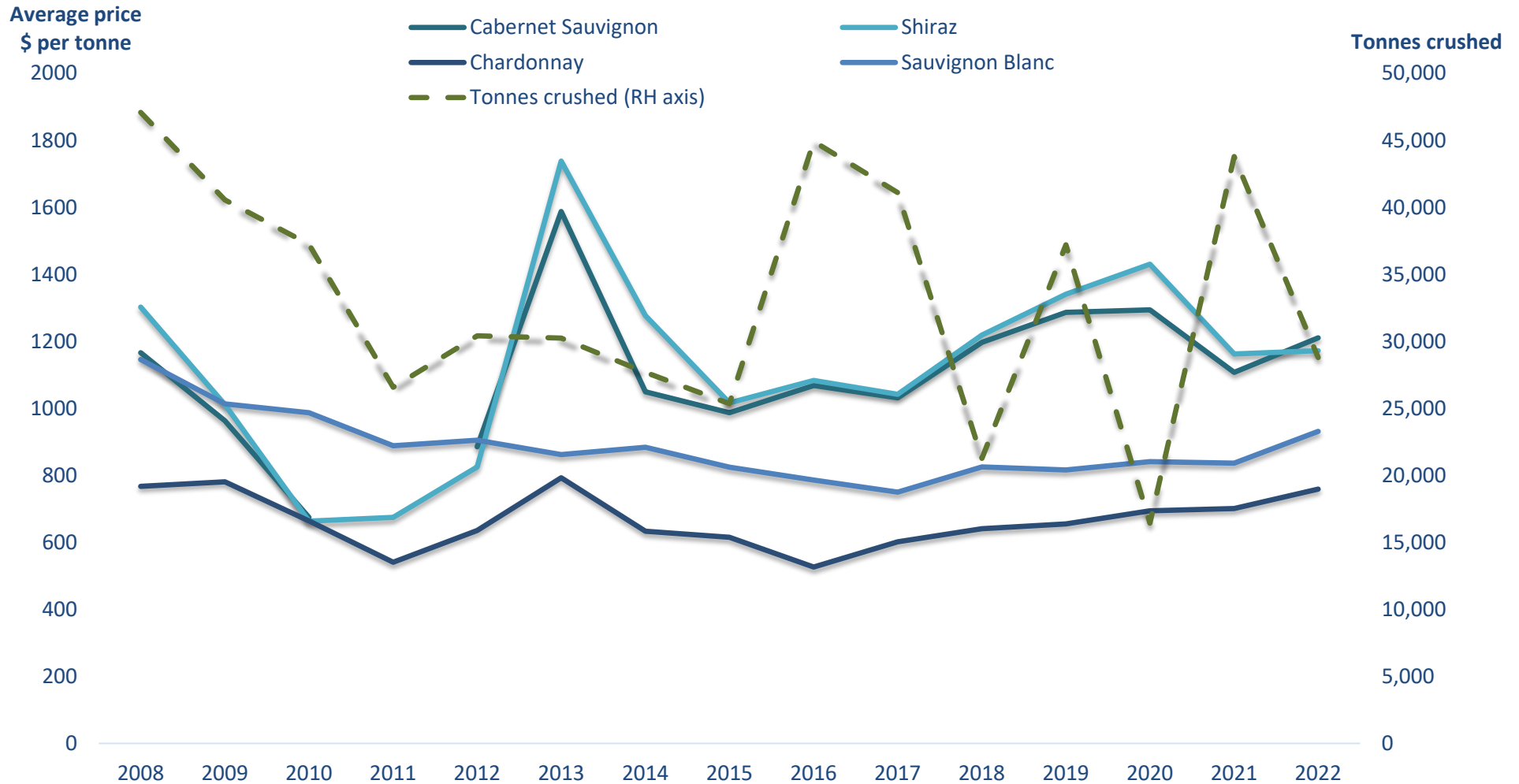
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Cabernet Sauvignon	3,969	\$4,807,210	\$1,211	9%	3,493	47%	7,462	\$9,037,469
Graciano	11						11	\$16,500
Malbec	134				1,091	89%	1,225	\$1,470,494
Merlot	403				723	64%	1,126	\$784,326
Pinot Noir	701	\$1,019,894	\$1,455	11%	98	12%	799	\$1,162,765
Sangiovese	48						48	\$94,088
Shiraz	4,666	\$5,467,734	\$1,172	1%	3,374	42%	8,040	\$9,420,924
Tempranillo	8						8	\$19,650
<b>Red Total</b>	<b>9,940</b>	<b>\$11,866,606</b>	<b>\$1,194</b>	<b>4%</b>	<b>8,779</b>	<b>47%</b>	<b>18,719</b>	<b>\$22,006,217</b>
<b>White</b>								
Chardonnay	4,532	\$3,441,410	\$759	8%	1,885	29%	6,417	\$4,872,698
Gewürztraminer	150						150	\$102,363
Pinot Gris/Grigio	1,578	\$1,624,428	\$1,030	3%			1,578	\$1,624,428
Riesling	183				701	79%	884	\$795,852
Sauvignon Blanc	828	\$771,308	\$931	11%	97	10%	925	\$861,433
Verdelho					74	100%	74	\$84,522
Viognier	54						54	\$53,960
Other white					4	100%	4	\$6,690
<b>White Total</b>	<b>7,326</b>	<b>\$6,158,384</b>	<b>\$841</b>	<b>9%</b>	<b>2,761</b>	<b>27%</b>	<b>10,086</b>	<b>\$8,401,946</b>
<b>Grand Total</b>	<b>17,265</b>	<b>\$18,024,990</b>	<b>\$1,044</b>	<b>6%</b>	<b>11,540</b>	<b>40%</b>	<b>28,805</b>	<b>\$30,408,163</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.



# Padthaway

## Historical weighted average price vs tonnes crushed



# Padthaway

## Price dispersion – purchased grapes

Tonnes purchased in each segment						
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	Total purchased
Red						
Cabernet Sauvignon	232	361	2,574	788	14	3,969
Graciano				11		11
Malbec			134			134
Merlot	115	179	108			403
Pinot Noir		101	280	320		701
Sangiovese				15	33	48
Shiraz	248	750	2,845	681	142	4,666
Tempranillo					8	8
Red Total	595	1,392	5,941	1,815	196	9,940
White						
Chardonnay		3,903	629			4,532
Gewürztraminer		150				150
Pinot Gris/Grigio			1,578			1,578
Riesling			183			183
Sauvignon Blanc		146	682			828
Viognier			54			54
White Total		4,200	3,126			7,326
Total purchased	595	5,592	9,068	1,815	196	17,265

# Padthaway

## Current plantings by variety and year planted

Area (hectares)					Total area (Ha)	% planted in 2021
Variety	Pre-2019	2019	2020	2021		
Red winegrapes						
Cabernet Sauvignon	968	85	78	0	1,131	
Malbec	78	0	0	0	78	
Merlot	167	0	0	0	167	
Pinot Noir	86	11	0	4	101	
Shiraz	1,133	44	133	11	1,321	
Other Red	15	0	1	0	16	
Total red varieties	2,447	140	212	15	2,814	1%
White winegrapes						
Chardonnay	733	0	0	3	736	
Pinot Gris	138	0	0	0	138	
Riesling	148	0	0	0	148	
Sauvignon Blanc	86	0	0	0	86	
Traminer (Gewurztraminer)	21	0	0	0	21	
Verdelho	19	0	0	0	19	
Other White	16	0	0	0	16	
Total white varieties	1,161	0	0	3	1,164	0%
Total all varieties	3,608	140	212	18	3,978	0%

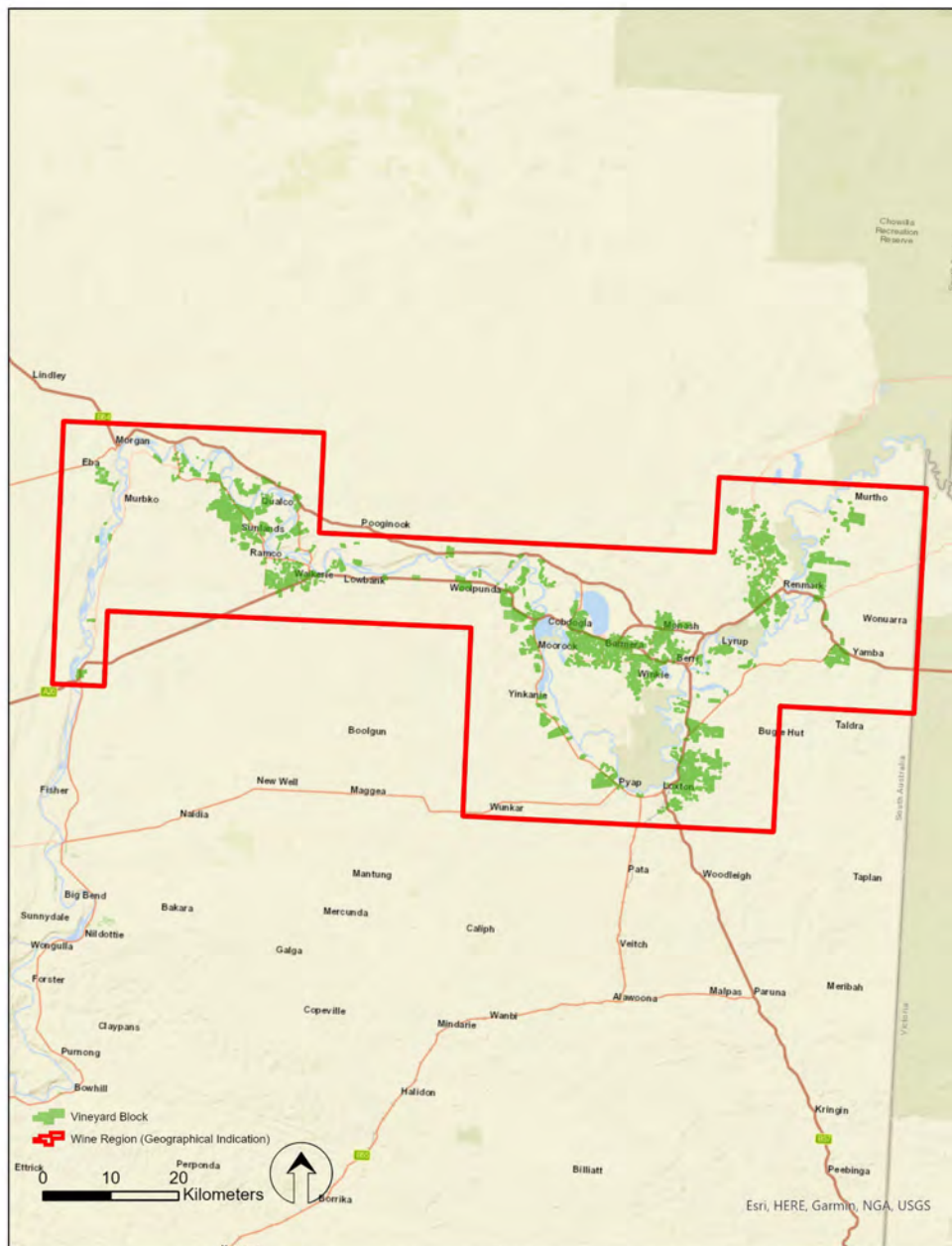
Source:  
Vinehealth  
Australia

# SA Winegrape Crush Survey 2022

## Regional Summary Report

### Riverland Wine Region

*Wine Australia July 2022*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 1<sup>st</sup> June 2021  
SOFTWARE: ESRI ArcGIS v10.8.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

Riverland  
Wine Region



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# Riverland

## Vintage overview

### VINTAGE REPORT

Overall, the growing conditions for the vintage 2022 season were mild in the Riverland region. The 2022 season was mild in terms of weather, and the season started with some early moderate rainfalls in September. Storms on the 28th of October in some parts of the region, and again in early November brought hail in some areas. While not significant in terms of total regional production it was devastating for the growers affected. Some vineyards had significant areas with posts laid flat during periods of severe wind.

The mild weather with few hot days led to fruit being in good condition when it reached harvest maturity, and most producers reported better fruit and wine quality than the previous 2021 vintage. With few days above 40 degrees centigrade there were no concerns of heat damage to yield or quality that can be a problem in hot seasons. This did create some delays during winery intake, with fruit ripening disrupted by two periods where sugar accumulation stalled. The timing of processing varied across different intake sites, with some reporting a late finish while others finishing at a similar time to last season. Some producers faced concerns with less consistency of fruit ripening than the norm, but the mild conditions resulted in fruit being in good condition even when harvest was delayed.

The milder weather and some rain periods during November led to an increased disease pressure, in particular powdery mildew. Some patches of white varieties, in particular Chardonnay, required mid to late season controls to get on top of this, but at the end of the season the impact at regional level was very minor.

Most producers reported lower intake of red varieties than the previous bumper season, and similar crop levels of white varieties.

*Lyndall Rowe, Executive Officer  
Riverland Wine*

### OVERVIEW OF VINTAGE STATISTICS

The reported crush of winegrapes from the Riverland was 506,769 tonnes in 2022, down 9 per cent compared with the 2021 record crush of 558,252 tonnes. The crush was the second largest ever recorded, and only the second crush recorded over 500,000 tonnes.

Over the past five years (up to 2021), the average crush for the Riverland has been 482,252 tonnes. The 2022 crush was 5 per cent above the average.

There were 63 respondents to the survey who reported crushing grapes from the Riverland in 2022, compared with 62 in 2021.

The total estimated value of winegrapes from the Riverland in 2022 was just under \$197 million compared with \$273 million in 2021, a decrease of \$76 million (28 per cent). The smaller crush size was compounded by a 19 per cent overall decrease in the average purchase value of grapes, which decreased from \$486 per tonne in 2021 to \$391 per tonne.

The overall decrease was driven by the red varieties. Shiraz, Cabernet Sauvignon and Merlot were all down by 37 per cent. However, Grenache was only down 3 per cent (to \$619 per tonne) and Pinot Noir was up 6 per cent to \$728 per tonne. In the whites, Chardonnay decreased by 4 per cent to \$419 per tonne, while the other major whites all increased in average value. Sauvignon Blanc was up 18 per cent to \$576, Pinot Gris/Grigio was up 3 per cent to \$556 per tonne and Riesling increased 4 per cent to \$357 per tonne.

According to Vinehealth Australia data, the total vineyard area in the Riverland as at 30 April 2022 was 20,553 hectares, compared with 20,492 hectares in 2021 and 20,340 five years ago. There were 99 hectares of new plantings (including top-working and replacements) in the 2021-22 planting season, of which 60 hectares was Shiraz.

# Riverland

## Winegrape intake summary table – reds

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Barbera	5						5	\$1,690
Cabernet Franc	8				5	38%	13	\$4,182
Cabernet Sauvignon	53,262	\$18,033,923	\$339	-37%	21,023	28%	74,285	\$25,152,070
Durif	920	\$473,463	\$514	-12%	449	33%	1,369	\$704,368
Graciano	3						3	\$1,039
Grenache	4,193	\$2,596,861	\$619	-3%	302	7%	4,495	\$2,783,921
Lagrein	4				18	83%	21	\$6,620
Malbec	166				355	68%	520	\$202,777
Mataro/Mourvedre	1,815	\$897,040	\$494	-6%	191	10%	2,006	\$991,639
Merlot	17,715	\$5,903,800	\$333	-37%	12,322	41%	30,037	\$10,010,185
Montepulciano	164	\$103,780	\$625	-10%	62	27%	226	\$142,516
Muscat à Petits Grains Rouges	233	\$106,226	\$455	-15%			233	\$106,226
Nebbiolo	2						2	\$626
Nero d'Avola	2						2	\$2,428
Petit Verdot	5,589	\$1,933,694	\$346	-30%	6,716	55%	12,305	\$4,257,296
Pinot Meunier	1						1	\$188
Pinot Noir	7,960	\$5,791,133	\$728	6%	1,072	12%	9,032	\$6,571,051
Ruby Cabernet	1,028	\$375,999	\$366	-28%	949	48%	1,978	\$723,059
Sangiovese	136	\$63,396	\$465	-7%	444	77%	581	\$270,223
Shiraz	90,183	\$31,134,859	\$345	-37%	37,989	30%	128,172	\$44,250,034
Tempranillo	794	\$392,751	\$495	-19%	567	42%	1,361	\$673,487
Touriga Nacional	28				87	76%	115	\$40,096
Other red	2,128	\$899,045	\$423	-20%	14,747	87%	16,875	\$6,970,368
<b>Red Total</b>	<b>186,340</b>	<b>\$68,789,950</b>	<b>\$369</b>	<b>-33%</b>	<b>97,297</b>	<b>34%</b>	<b>283,637</b>	<b>\$103,866,088</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Riverland

## Winegrape intake summary table – whites

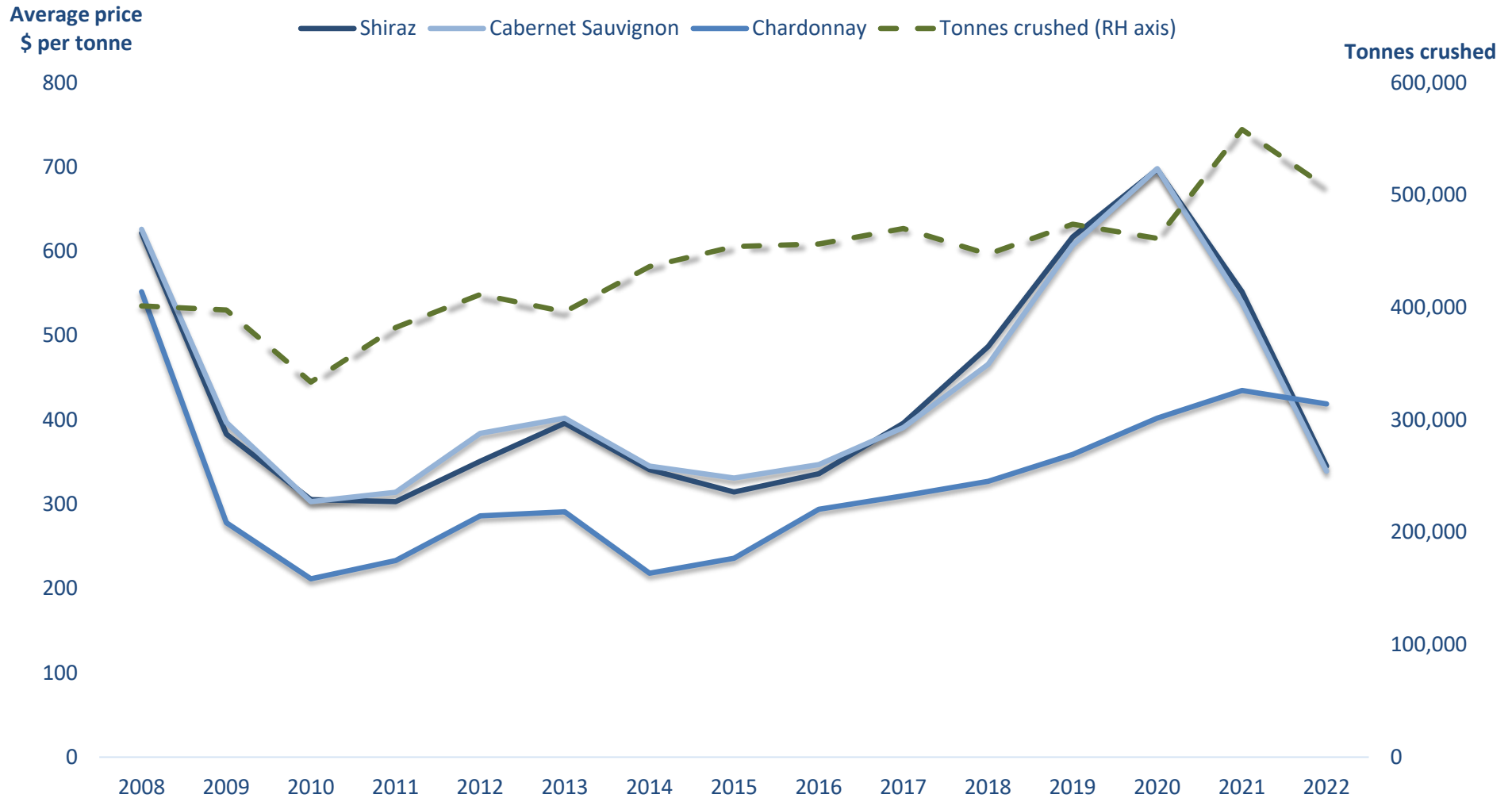
Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>White</b>								
Chardonnay	97,430	\$40,846,014	\$419	-4%	26,769	22%	124,199	\$52,067,390
Chenin blanc	1,313	\$439,052	\$334	-1%			1,313	\$439,052
Colombard	20,728	\$6,742,594	\$325	3%	3,577	15%	24,305	\$7,906,108
Fiano	119						119	\$71,389
Gewürztraminer	849	\$335,544	\$395	1%	1,656	66%	2,506	\$989,842
Grüner Veltliner	4				105	97%	108	\$35,020
Muscat à Petits Grains Blancs	3,190	\$1,066,644	\$334	0%	726	19%	3,917	\$1,309,404
Muscat Gordo Blanco	17,388	\$5,511,578	\$317	2%	3,732	18%	21,120	\$6,694,686
Pinot Gris/Grigio	6,898	\$3,837,413	\$556	3%	2,387	26%	9,284	\$5,165,214
Prosecco	355	\$293,350	\$827	0%			355	\$293,350
Riesling	1,488	\$531,270	\$357	4%	313	17%	1,802	\$643,123
Roussanne	4						4	\$1,376
Sauvignon Blanc	16,438	\$9,467,839	\$576	18%	3,625	18%	20,063	\$11,555,734
Semillon	4,437	\$1,641,774	\$370	5%	3,875	47%	8,312	\$3,075,788
Verdelho	1,022	\$326,098	\$319	-2%	1,204	54%	2,225	\$710,263
Vermentino	392	\$223,050	\$569	-2%	323	45%	716	\$406,822
Viognier	1,354	\$677,370	\$500	12%	690	34%	2,044	\$1,022,475
Other white	525	\$227,576	\$434	13%	216	29%	741	\$398,461
<b>White Total</b>	<b>173,934</b>	<b>\$72,241,062</b>	<b>\$415</b>	<b>2%</b>	<b>49,198</b>	<b>22%</b>	<b>223,132</b>	<b>\$92,785,496</b>
<b>Grand Total</b>	<b>360,273</b>	<b>\$141,031,011</b>	<b>\$391</b>	<b>-19%</b>	<b>146,495</b>	<b>29%</b>	<b>506,769</b>	<b>\$196,651,585</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.



# Riverland

## Historical weighted average price vs tonnes crushed



# Riverland

## Price dispersion – purchased grapes (reds)

Varieties	Tonnes purchased in each segment					Total purchased
	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	
<b>Red</b>						
Barbera	5					5
Cabernet Franc	8					8
Cabernet Sauvignon	52,796	251	215			53,262
Durif	810	100	10			920
Graciano	3					3
Grenache	1,297	2,771	106	20		4,193
Lagrein	4					4
Malbec	166					166
Mataro/Mourvedre	1,542	187	85			1,815
Merlot	17,590	98	27			17,715
Montepulciano	111	9	45			164
Muscat à Petits Grains Rouges	233					233
Nebbiolo	2					2
Nero d'Avola				2		2
Petit Verdot	5,548	41				5,589
Pinot Meunier	1					1
Pinot Noir		7,165	795			7,960
Ruby Cabernet	993	35				1,028
Sangiovese	117		19			136
Shiraz	88,712	842	629			90,183
Tempranillo	526	71	197			794
Touriga Nacional	28					28
Other red	1,833	294				2,128
<b>Red Total</b>	<b>172,326</b>	<b>11,863</b>	<b>2,131</b>	<b>20</b>		<b>186,340</b>

# Riverland

## Price dispersion – purchased grapes (whites)

Varieties	Tonnes purchased in each segment					Total purchased
	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	
<b>White</b>						
Chardonnay	96,776	35	620			97,430
Chenin blanc	1,265	48				1,313
Colombard	20,645	83				20,728
Fiano	119					119
Gewürztraminer	849					849
Grüner Veltliner	4					4
Muscat à Petits Grains Blancs	3,190					3,190
Muscat Gordo Blanco	17,388					17,388
Pinot Gris/Grigio	5,608	1,290				6,898
Prosecco		355				355
Riesling	1,488					1,488
Roussanne	4					4
Sauvignon Blanc	13,203	3,198			37	16,438
Semillon	4,360	77				4,437
Verdelho	1,022					1,022
Vermentino	199	111	82			392
Viognier	1,144		209			1,354
Other white	490		24	11		525
<b>White Total</b>	<b>167,755</b>	<b>5,196</b>	<b>935</b>	<b>11</b>	<b>37</b>	<b>173,934</b>
<b>Total purchased</b>	<b>340,081</b>	<b>17,059</b>	<b>3,066</b>	<b>30</b>	<b>37</b>	<b>360,273</b>

# Riverland

## Current plantings by variety and year planted – reds

Variety	Area (hectares)				Total area (Ha)	% planted in 2021
	Pre-2019	2019	2020	2021		
<b>Red winegrapes</b>						
Barbera	2	0	0	0	2	0%
Cabernet Franc	2	0	0	0	2	0%
Cabernet Sauvignon	3,355	26	15	12	3,408	0%
Durif (Petite Sirah)	35	0	13	1	49	2%
Grenache	280	1	0	1	282	0%
Malbec	27	0	0	0	27	0%
Mataro (Mourvedre)	212	0	0	0	212	0%
Merlot	1,199	16	3	3	1,221	0%
Montepulciano	7	0	0	0	7	0%
Muscat A Petit Grains Rouge	2	0	0	0	2	0%
Petit Verdot	496	0	0	0	496	0%
Pinot Noir	291	1	7	7	306	2%
Ruby Cabernet	114	0	1	0	115	0%
Sangiovese	17	4	0	0	21	0%
Saperavi	2	0	0	0	2	0%
Shiraz	5,553	122	55	60	5,790	1%
Tempranillo	52	0	0	0	52	0%
Touriga	14	0	0	0	14	0%
Other Red	94	5	2	0	101	0%
<b>Total red varieties</b>	<b>11,754</b>	<b>175</b>	<b>96</b>	<b>84</b>	<b>12,109</b>	<b>1%</b>

Source:  
Vinehealth  
Australia

# Riverland

## Current plantings by variety and year planted – whites and other

Variety	Area (hectares)				Total area (Ha)	% planted in 2021
	Pre-2019	2019	2020	2021		
<b>White winegrapes</b>						
Chardonnay	4,228	5	2	7	4,242	0%
Chenin Blanc	71	0	0	0	71	0%
Colombard	694	0	0	0	694	0%
Doradillo	30	0	0	0	30	0%
Fiano	13	0	0	0	13	0%
Muscadelle (Tokay)	5	0	0	0	5	0%
Muscat A Petit Grains Blanc (White Frontignac)	98	0	0	0	98	0%
Muscat Gordo Blanco	827	0	0	0	827	0%
Palomino	6	0	0	0	6	0%
Pedro Ximenez	4	0	0	0	4	0%
Pinot Gris	252	9	0	0	261	0%
Riesling	88	0	0	0	88	0%
Sauvignon Blanc	542	16	4	5	567	1%
Savagnin	8	0	0	0	8	0%
Semillon	299	0	0	0	299	0%
Sultana	102	0	0	0	102	0%
Traminer (Gewürztraminer)	92	0	0	0	92	0%
Trebbiano	12	0	0	0	12	0%
Verdelho	83	0	0	0	83	0%
Vermantino	16	0	0	0	16	0%
Viognier	103	0	0	0	103	0%
Other White	40	0	0	3	43	7%
<b>Total white varieties</b>	<b>7,613</b>	<b>30</b>	<b>6</b>	<b>15</b>	<b>7,664</b>	<b>0%</b>
Unknown variety	483	64	56	0	603	0%
Rootstock Block	26	0	0	0	26	0%
Table grapes - red	16	0	0	0	16	0%
Table grapes - white	49	0	0	0	49	0%
Multi-purpose red	60	0	0	0	60	0%
Multi-purpose white	26	0	0	0	26	0%
<b>Total all varieties</b>	<b>20,027</b>	<b>269</b>	<b>158</b>	<b>99</b>	<b>20,553</b>	<b>0%</b>

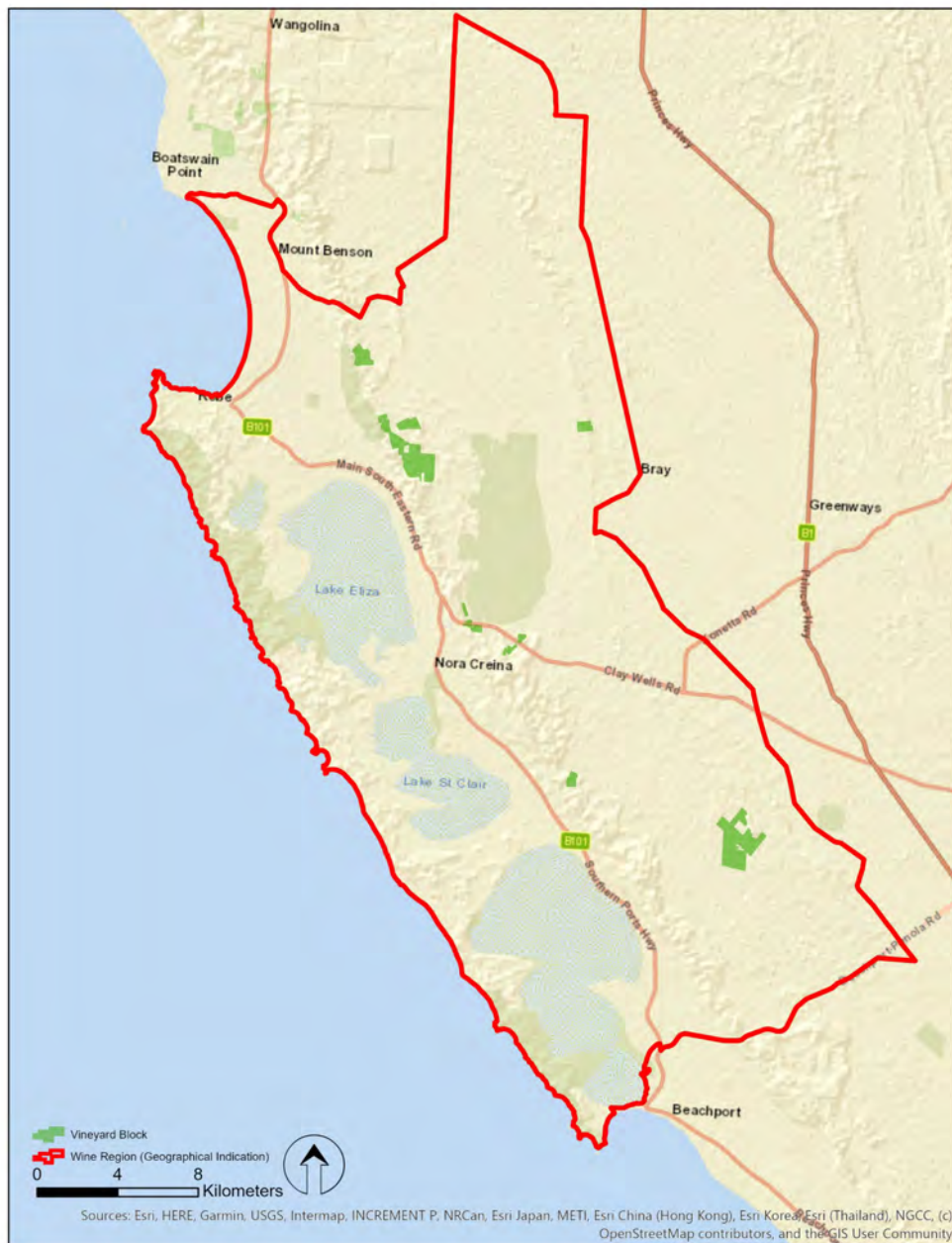
Source:  
Vinehealth  
Australia

# SA Winegrape Crush Survey 2022

## Regional Summary Report

### Robe Wine Region

*Wine Australia July 2022*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 28 November 2019  
SOFTWARE: ESRI ArcGIS v10.7.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

Robe  
Wine Region



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# Robe

## Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Cabernet Sauvignon	57	\$60,113	\$1,050	-12%	667	92%	724	\$760,653
Merlot	30				20	40%	50	\$66,906
Pinot Noir	11				711	98%	722	\$1,371,876
Shiraz	222	\$291,170	\$1,311	13%	555	71%	777	\$1,018,398
Tempranillo					8	100%	8	\$13,307
<b>Red Total</b>	<b>320</b>	<b>\$412,440</b>	<b>\$1,288</b>	<b>10%</b>	<b>1,961</b>	<b>86%</b>	<b>2,281</b>	<b>\$3,231,140</b>
<b>White</b>								
Chardonnay					1,438	100%	1,438	\$1,896,657
Pinot Gris/Grigio	36						36	\$53,400
Sauvignon Blanc					147	100%	147	\$204,349
Semillon					113	100%	113	\$124,072
<b>White Total</b>	<b>36</b>				<b>1,697</b>	<b>98%</b>	<b>1,733</b>	<b>\$2,278,478</b>
<b>Grand Total</b>	<b>356</b>	<b>\$465,840</b>	<b>\$1,309</b>	<b>12%</b>	<b>3,658</b>	<b>91%</b>	<b>4,014</b>	<b>\$5,509,618</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.



# Robe

## Current plantings by variety and year planted

Area (hectares)						
Variety	Pre-2019	2019	2020	2021	Total area (Ha)	% planted in 2021
Red winegrapes						
Cabernet Sauvignon	260	27	0	0	287	0%
Merlot	37	0	0	0	37	0%
Pinot Noir	61	0	0	0	61	0%
Shiraz	170	0	0	0	170	0%
Other Red	6	0	0	2	8	25%
Total red varieties	534	27	0	2	563	0%
White winegrapes						
Chardonnay	109	0	0	0	109	0%
Pinot Gris	15	0	0	0	15	0%
Sauvignon Blanc	32	0	0	0	32	0%
Semillon	12	0	0	0	12	0%
Total white varieties	168	0	0	0	168	0%
Total all varieties	702	27	0	2	731	0%

Source:  
Vinehealth  
Australia

# SA Winegrape Crush Survey 2022

## Regional Summary Report

## Southern Fleurieu Wine Region

*Wine Australia July 2022*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 28 November 2019  
SOFTWARE: ESRI ArcGIS v10.7.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

**Southern Fleurieu  
Wine Region**



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# Southern Fleurieu

## Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Cabernet Sauvignon	107	\$101,231	\$946	-16%			107	\$101,231
Merlot	97						97	\$58,176
Pinot Noir	31						31	\$15,640
Shiraz	287	\$252,045	\$878	-27%			287	\$252,045
Tempranillo	25						25	\$53,930
<b>Red Total</b>	<b>547</b>	<b>\$481,022</b>	<b>\$879</b>	<b>-31%</b>			<b>547</b>	<b>\$481,022</b>
<b>White</b>								
Chardonnay	62	\$44,536	\$723	0%			62	\$44,536
Pinot Gris/Grigio	193	\$231,478	\$1,200	0%			193	\$231,478
Sauvignon Blanc	25						25	\$29,539
<b>White Total</b>	<b>279</b>	<b>\$305,552</b>	<b>\$1,095</b>	<b>12%</b>			<b>279</b>	<b>\$305,552</b>
<b>Grand Total</b>	<b>826</b>	<b>\$786,574</b>	<b>\$952</b>	<b>-22%</b>			<b>826</b>	<b>\$786,574</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Southern Fleurieu

## Price dispersion – purchased grapes

Tonnes purchased in each segment					Total purchased
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	>\$2000	
Red					
Cabernet Sauvignon		91		16	107
Merlot		97			97
Pinot Noir	31				31
Shiraz		206	48	33	287
Tempranillo				25	25
Red Total	31	394	48	74	547
White					
Chardonnay	23	39			62
Pinot Gris/Grigio			193		193
Sauvignon Blanc			25		25
White Total	23	39	218		279
Total purchased	54	433	266	74	826

# Southern Fleurieu

## Current plantings by variety and year planted

Area (hectares)						
Variety	Pre-2019	2019	2020	2021	Total area (Ha)	% planted in 2021
Red varieties						
Cabernet Sauvignon	75	0	0	0	75	0%
Grenache	1	0	0	0	1	0%
Malbec	1	0	0	0	1	0%
Merlot	35	0	0	0	35	0%
Pinot Noir	25	0	0	0	25	0%
Shiraz	124	6	0	0	130	0%
Other Red	3	0	0	0	3	0%
Total red varieties	264	6	0	0	270	0%
White varieties						
Chardonnay	68	0	0	0	68	0%
Pinot Gris	24	1	0	0	25	0%
Riesling	3	0	0	0	3	0%
Sauvignon Blanc	61	0	0	0	61	0%
Savagnin	3	0	0	0	3	0%
Semillon	13	0	0	0	13	0%
Viognier	9	0	0	0	9	0%
Other White	1	1	0	0	2	0%
Total white varieties	182	2	0	0	184	0%
Total all varieties	446	8	0	0	454	0%

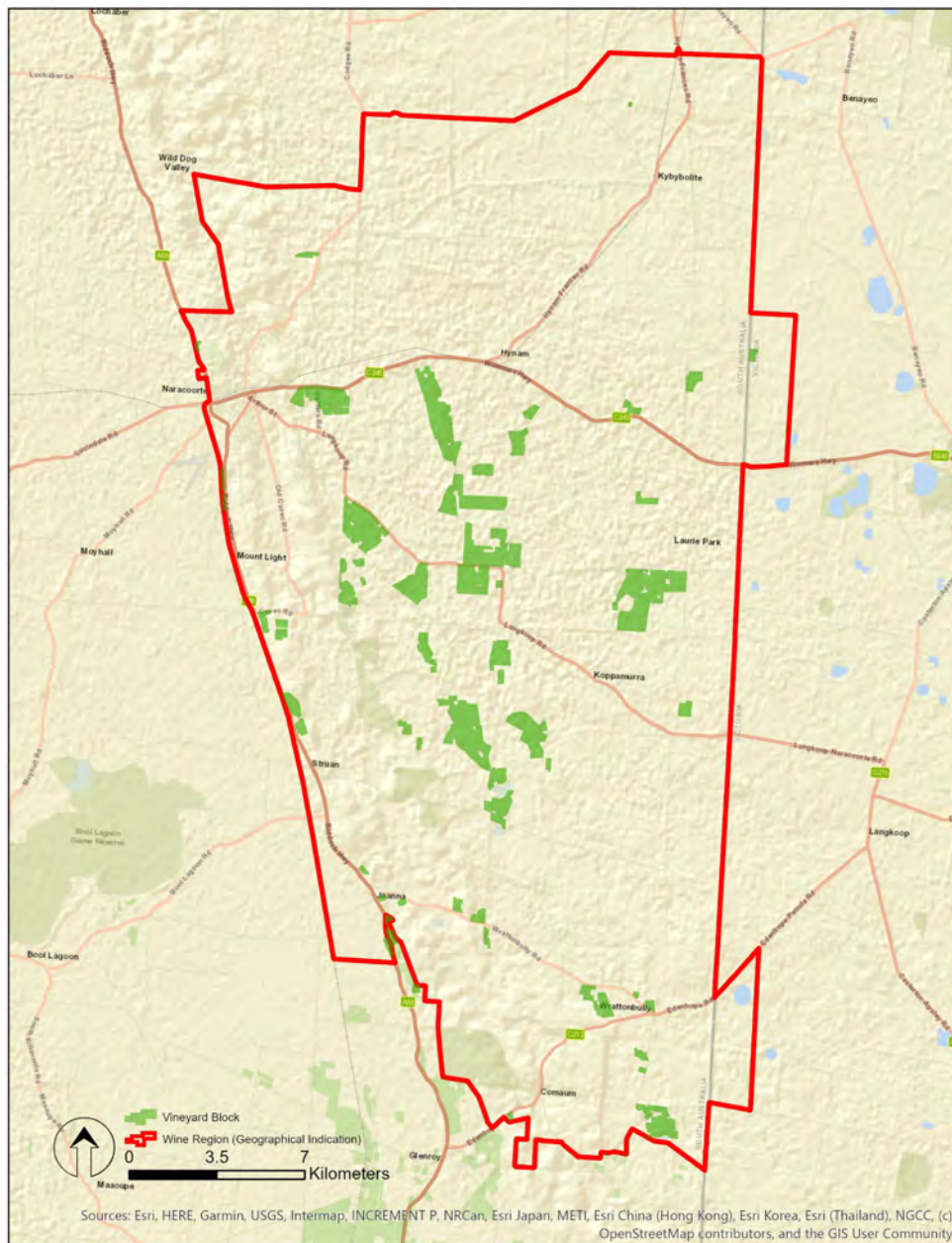
Source:  
Vinehealth  
Australia

# SA Winegrape Crush Survey 2022

## Regional Summary Report

### Wrattonbully Wine Region

*Wine Australia July 2022*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 28 November 2019  
SOFTWARE: ESRI ArcGIS v10.7.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

**Wrattonbully  
Wine Region**



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# Wrattonbully

## Vintage overview

### VINTAGE REPORT

Coming out of winter, the 2021–22 season was looking fantastic with reasonable winter rainfall and near full soil moisture profiles. Moderate rainfall continued throughout early spring. The mild and dry conditions throughout late spring put the vine growth stages slightly behind average, with the majority of the flowering occurring from late November to early December.

The mild and dry conditions carried on throughout summer, allowing the vines to develop in near perfect conditions. There was a distinct lack of weather extremes with no wet cold spells or heat waves for the vines to contend with. The mild and dry conditions continued on into February, March and April which allowed for a slow and very even ripening of the fruit, with flavours, tannins and Baumés developing well across all varieties.

Harvesting of early white varieties commenced in late February, but with the cool and mild conditions, most of the harvesting of whites occurred in mid to late March which is slightly later than the long-term average. Excellent canopy conditions combined with favourable weather at harvest meant that the whites are showing strong varietal characters and high crisp natural acidity.

The cooler ripening conditions pushed the harvest of red varieties out and the early varieties commenced late in March. The bulk of red harvest didn't start until April, with most of the harvesting occurring in mid to late April in ideal weather conditions. The dry and mild conditions allowed for the red varieties to be harvested at optimal ripeness with fully ripe tannins and flavours, with more moderate Baumés than the past few seasons. It is one of those years that it is hard to pick out a standout variety as all varieties both reds and whites performed exceptionally well.

*Tim Fletcher, Chairperson  
Wrattonbully Wine Region Association.*

### OVERVIEW OF VINTAGE STATISTICS

After recording a record crush in 2021 of 32,763 tonnes, the 2022 crush was 35 per cent lower at 21,211 tonnes. Over the past five years (up to 2021), the average crush for Wrattonbully has been 22,054 tonnes, making this year's crush just 4 per cent below the five-year average.

There were 21 respondents to the survey who reported crushing grapes from Wrattonbully in 2022, compared with 23 in 2021.

The total estimated value of winegrapes from Wrattonbully in 2022 was just under \$27 million, compared with \$35 million in 2021. The decrease in production was partly offset by an overall increase in the average purchase value of grapes, which increased by 19 per cent from \$1052 per tonne in 2021 to \$1248 per tonne.

All varieties increased in average value. Cabernet Sauvignon was up 12 per cent to \$1266 per tonne, Shiraz up 28 per cent to \$1402 per tonne, Chardonnay up 16 per cent to \$940 per tonne and Pinot Gris/Grigio up 17 per cent to \$1359 per tonne.

*It should be noted that these are weighbridge prices and do not include end-use bonuses. It has previously been found that Padthaway and Wrattonbully have larger adjustments made to their prices post-weighbridge than any other GI regions in South Australia, adding up to 30 per cent to the final value.*

According to Vinehealth Australia data, the total vineyard area in Wrattonbully as at 30 April 2022 is 2750 hectares, 37 hectares more than in 2021 and around 100 hectares more than it was five years ago.

There were 12 hectares of new plantings in the 2021–22 planting season, 8 of which were Pinot Gris/Grigio and 4 per Shiraz.



# Wrattonbully

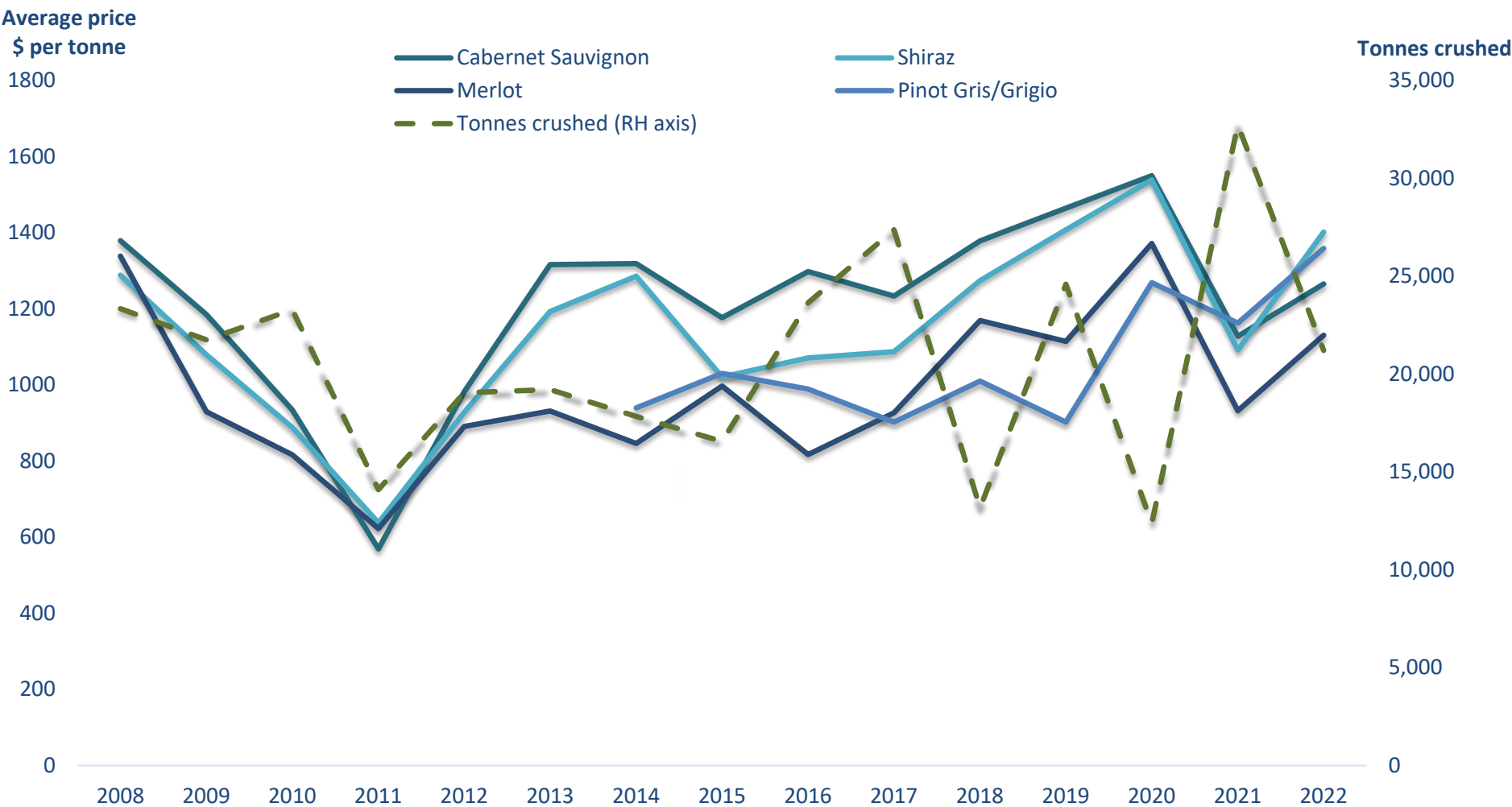
## Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Barbera	5				5	51%	10	\$19,620
Cabernet Franc					5	100%	5	\$7,647
Cabernet Sauvignon	2,931	\$3,710,441	\$1,266	12%	5,900	67%	8,831	\$11,181,011
Grenache					77	100%	77	\$168,538
Malbec	75	\$87,986	\$1,167	4%	90	55%	166	\$193,565
Merlot	647	\$731,698	\$1,131	21%	1,456	69%	2,103	\$2,378,387
Petit Verdot	4				54	92%	59	\$81,984
Pinot Noir	149	\$230,490	\$1,545	36%	240	62%	389	\$601,774
Sangiovese					47	100%	47	\$71,119
Shiraz	1,737	\$2,424,871	\$1,402	28%	3,256	65%	4,993	\$6,989,957
Tempranillo	25				12	33%	37	\$66,645
Other red					8	100%	8	\$20,225
<b>Red Total</b>	<b>5,573</b>	<b>\$7,246,125</b>	<b>\$1,302</b>	<b>19%</b>	<b>11,151</b>	<b>67%</b>	<b>16,724</b>	<b>\$21,780,472</b>
<b>White</b>								
Chardonnay	891	\$837,518	\$940	16%	1,246	58%	2,138	\$2,008,520
Fiano	5				6	55%	11	\$21,460
Pinot Gris/Grigio	358	\$486,859	\$1,359	17%	1,108	76%	1,466	\$1,993,143
Prosecco	52						52	\$51,700
Riesling	23				49	68%	72	\$64,413
Sauvignon Blanc	177	\$171,190	\$966	22%	450	72%	628	\$606,141
Semillon					58	100%	58	\$63,414
Viognier					64	100%	64	\$90,772
<b>White Total</b>	<b>1,506</b>	<b>\$1,577,499</b>	<b>\$1,047</b>	<b>22%</b>	<b>2,981</b>	<b>66%</b>	<b>4,487</b>	<b>\$4,899,563</b>
<b>Grand Total</b>	<b>7,079</b>	<b>\$8,823,624</b>	<b>\$1,248</b>	<b>19%</b>	<b>14,131</b>	<b>67%</b>	<b>21,211</b>	<b>\$26,680,035</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Wrattenbully

Historical weighted average price vs tonnes crushed



# Wrattonbully

## Price dispersion – purchased grapes

Tonnes purchased in each segment						
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	Total purchased
Red						
Barbera					5	5
Cabernet Sauvignon	639	224	816	1,052	200	2,931
Malbec			66		10	75
Merlot	37	132	478			647
Petit Verdot			4			4
Pinot Noir			34	115		149
Shiraz		188	904	541	104	1,737
Tempranillo				25		25
Red Total	676	543	2,302	1,733	319	5,573
White						
Chardonnay	10	208	673			891
Fiano					5	5
Pinot Gris/Grigio			194	164		358
Prosecco			52			52
Riesling			23			23
Sauvignon Blanc		27	150			177
White Total	10	235	1,092	164	5	1,506
Total purchased	686	778	3,394	1,897	324	7,079

# Wrattenbully

## Current plantings by variety and year planted

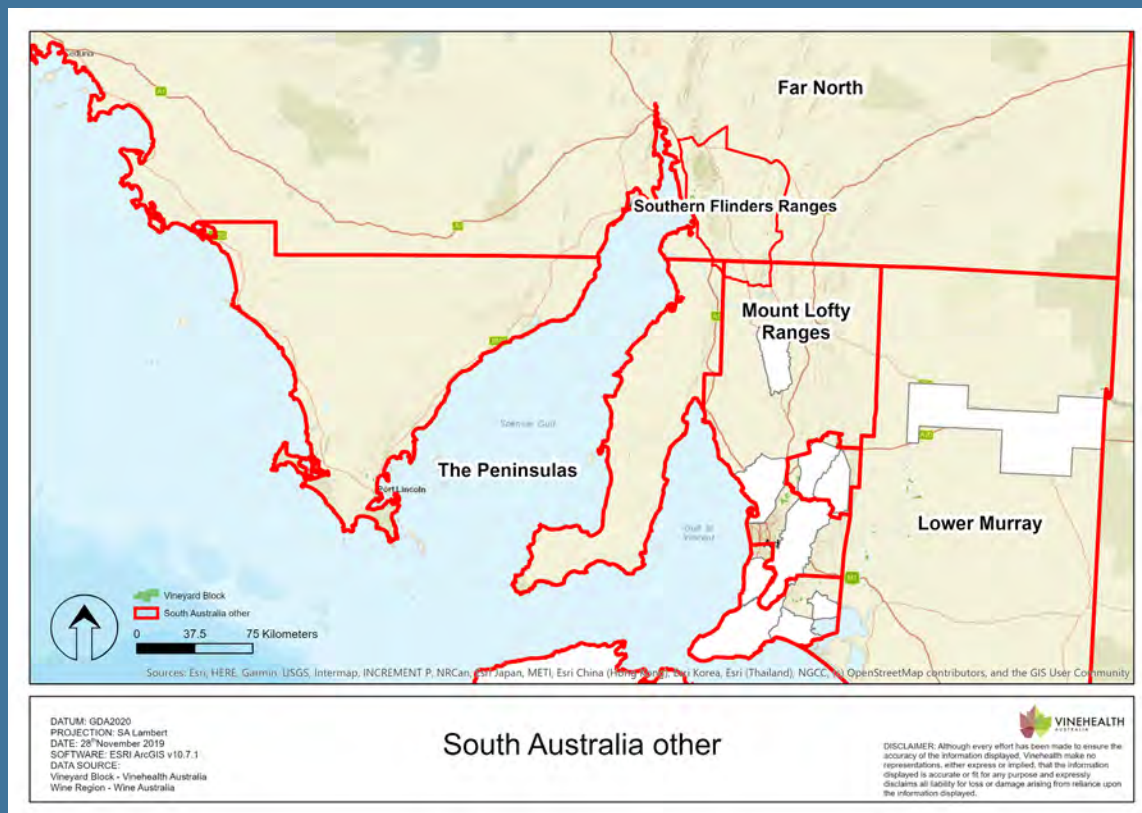
Area (hectares)						
Variety	Pre-2019	2019	2020	2021	Total area (Ha)	% planted in 2021
Red winegrapes						
Cabernet Sauvignon	1,230	71	0	0	1,301	0%
Grenache	0	3	0	0	3	0%
Malbec	6	5	0	0	11	0%
Merlot	223	0	0	0	223	0%
Pinot Noir	63	0	0	0	63	0%
Shiraz	730	36	6	4	776	1%
Tempranillo	9	0	0	0	9	0%
Other Red	11	0	0	0	11	0%
Total red varieties	2,272	115	6	4	2,397	0%
White winegrapes						
Chardonnay	156	0	0	0	156	0%
Pinot Gris	99	0	0	8	107	7%
Riesling	7	0	0	0	7	0%
Sauvignon Blanc	59	0	0	0	59	0%
Semillon	3	0	0	0	3	0%
Other White	14	0	0	0	14	0%
Total white varieties	338	0	0	8	346	2%
Unknown variety	7	0	0	0	7	0%
Total all varieties	2,617	115	6	12	2,750	0%

Source:  
Vinehealth  
Australia

# SA Winegrape Crush Survey 2022

## GI Summary Report

### SA – other



*Wine Australia July 2022*

# Lower Murray zone – other

## Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Cabernet Sauvignon	550	\$217,262	\$395	-31%	39	7%	589	\$232,608
Merlot	263	\$90,549	\$345	-36%			263	\$90,549
Shiraz	825	\$290,431	\$352	-41%	17	2%	842	\$296,533
<b>Red Total</b>	<b>1,637</b>	<b>\$598,241</b>	<b>\$365</b>	<b>-37%</b>	<b>56</b>	<b>3%</b>	<b>1,694</b>	<b>\$619,689</b>
<b>White</b>								
Chardonnay	1,368	\$573,929	\$419	-1%	18	1%	1,386	\$581,362
Colombard	59						59	\$17,832
Muscat Gordo Blanco	53				24	31%	78	\$23,310
Pinot Gris/Grigio	137	\$79,908	\$585	2%			137	\$79,908
Sauvignon Blanc	192	\$111,862	\$583	10%	17	8%	209	\$121,774
<b>White Total</b>	<b>1,810</b>	<b>\$799,564</b>	<b>\$442</b>	<b>1%</b>	<b>59</b>	<b>3%</b>	<b>1,869</b>	<b>\$824,186</b>
<b>Grand Total</b>	<b>3,447</b>	<b>\$1,397,805</b>	<b>\$405</b>	<b>-22%</b>	<b>115</b>	<b>3%</b>	<b>3,562</b>	<b>\$1,443,876</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Lower Murray zone – other

## Current plantings by variety and year planted

Area (hectares)						
Variety	Pre-2019	2019	2020	2021	Total area (Ha)	% planted in 2021
Red winegrapes						
Cabernet Sauvignon	76	0	0	0	76	0%
Grenache	2	0	0	0	2	0%
Merlot	18	0	0	0	18	0%
Petit Verdot	16	0	0	0	16	0%
Pinot Noir	1	0	0	0	1	0%
Shiraz	133	12	8	0	153	0%
Other Red	9	0	0	0	9	0%
Total red varieties	255	12	8	0	275	0%
White winegrapes						
Chardonnay	73	0	0	0	73	0%
Colombard	14	0	0	0	14	0%
Muscat Gordo Blanco	3	0	0	0	3	0%
Riesling	10	0	0	0	10	0%
Sauvignon Blanc	13	0	0	0	13	0%
Other White	6	0	0	0	6	0%
Total white varieties	119	0	0	0	119	0%
Unknown variety	17	0	0	0	17	0%
Total all varieties	391	12	8	0	411	0%

Source:  
Vinehealth  
Australia



# Mount Lofty Ranges zone – other

## Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Cabernet Sauvignon	99	\$96,687	\$974	0%			99	\$96,687
Mataro/Mourvedre	13						13	\$33,660
Montepulciano	5						5	\$7,410
Nebbiolo	12						12	\$17,748
Petit Verdot	8						8	\$12,568
Sangiovese	103	\$134,017	\$1,306	11%			103	\$134,017
Shiraz	406	\$611,403	\$1,505	-1%	29	7%	435	\$655,438
<b>Red Total</b>	<b>646</b>	<b>\$913,493</b>	<b>\$1,413</b>	<b>-0%</b>	<b>29</b>	<b>4%</b>	<b>676</b>	<b>\$957,528</b>
<b>Grand Total</b>	<b>646</b>	<b>\$913,493</b>	<b>\$1,413</b>	<b>-0%</b>	<b>29</b>	<b>4%</b>	<b>676</b>	<b>\$957,528</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Mount Lofty Ranges zone – other

## Current plantings by variety and year planted

Area (hectares)						Total area (Ha)	% planted in 2021
Variety	Pre-2019	2019	2020	2021			
Red winegrapes							
Cabernet Sauvignon	72	0	0	0	72	0%	
Grenache	4	0	0	0	4	0%	
Mataro (Mourvedre)	5	2	0	0	7	0%	
Merlot	6	0	0	0	6	0%	
Montepulciano	3	0	0	1	4	25%	
Petit Verdot	6	0	0	0	6	0%	
Sangiovese	12	0	0	0	12	0%	
Shiraz	184	4	11	0	199	0%	
Tempranillo	5	0	0	0	5	0%	
Other Red	6	0	0	1	7	14%	
Total red varieties	303	6	11	2	322	1%	
White winegrapes							
Chardonnay	4	0	0	0	4	0%	
Pinot Gris	1	0	0	0	1	0%	
Riesling	5	0	0	0	5	0%	
Sauvignon Blanc	5	0	0	0	5	0%	
Semillon	1	0	0	0	1	0%	
Viognier	1	0	0	0	1	0%	
Total white varieties	17	0	0	0	17	0%	
Unknown variety	18	0	0	0	18	0%	
Total all varieties	337	6	11	2	357	1%	

Source:  
Vinehealth  
Australia

# Southern Flinders Ranges

## Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Cabernet Sauvignon	82				1	1%	83	\$76,815
Merlot	63						63	\$44,072
Nebbiolo					1	100%	1	\$2,523
Shiraz	497	\$510,414	\$1,026	-10%	436	47%	933	\$957,918
<b>Red Total</b>	<b>642</b>	<b>\$630,374</b>	<b>\$982</b>	<b>-10%</b>	<b>438</b>	<b>41%</b>	<b>1,080</b>	<b>\$1,081,329</b>
<b>White</b>								
Chardonnay					1	100%	1	\$1,319
Riesling					1	100%	1	\$1,550
Semillon					1	100%	1	\$1,102
<b>White Total</b>					<b>3</b>	<b>100%</b>	<b>3</b>	<b>\$3,971</b>
<b>Grand Total</b>	<b>642</b>	<b>\$630,374</b>	<b>\$982</b>	<b>-10%</b>	<b>441</b>	<b>41%</b>	<b>1,083</b>	<b>\$1,085,300</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Southern Flinders Ranges

Current plantings by variety and year planted

Variety	Area (hectares)				Total area % planted in	
	Pre-2019	2019	2020	2021	(Ha)	2021
<b>Red winegrapes</b>						
Cabernet Sauvignon	12	0	0	0	12	0%
Merlot	6	0	0	0	6	0%
Shiraz	116	7	0	0	123	0%
Other Red	0	0	0	0	0	0%
<b>Total red varieties</b>	<b>134</b>	<b>7</b>	<b>0</b>	<b>0</b>	<b>141</b>	<b>0%</b>
<b>White winegrapes</b>						
Other White	1	0	0	0	1	0%
<b>Total white varieties</b>	<b>1</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>0%</b>
Unknown variety	25	0	0	0	25	0%
<b>Total all varieties</b>	<b>160</b>	<b>7</b>	<b>0</b>	<b>0</b>	<b>167</b>	<b>0%</b>

Source:  
Vinehealth  
Australia

# The Peninsulas

## Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	Change in price year on year	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Estimated total value all grapes
<b>Red</b>								
Cabernet Sauvignon	45				3	7%	48	\$79,562
Merlot					3	100%	3	\$3,183
Shiraz	94				10	10%	104	\$163,685
<b>Red Total</b>	<b>139</b>				<b>17</b>	<b>11%</b>	<b>155</b>	<b>\$246,430</b>
<b>White</b>								
Chardonnay					4	100%	4	\$5,407
Riesling					11	100%	11	\$17,764
Sauvignon Blanc					19	100%	19	\$26,119
Semillon					2	100%	2	\$1,654
<b>White Total</b>					<b>36</b>	<b>100%</b>	<b>36</b>	<b>\$50,943</b>
<b>Grand Total</b>	<b>139</b>				<b>52</b>	<b>27%</b>	<b>191</b>	<b>\$297,373</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# The Peninsulas

## Current plantings by variety and year planted

Area (hectares)						
Variety	Pre-2019	2019	2020	2021	Total area (Ha)	% planted in 2021
Red winegrapes						
Cabernet Sauvignon	9	0	0	0	9	0%
Grenache	1	0	0	0	1	0%
Merlot	2	0	0	0	2	0%
Shiraz	11	2	0	0	13	0%
Total red varieties	23	2	0	0	25	0%
White winegrapes						
Chardonnay	2	0	0	0	2	0%
Riesling	3	0	0	0	3	0%
Sauvignon Blanc	2	0	0	0	2	0%
Semillon	1	0	0	0	1	0%
Other White	2	1	0	0	3	0%
Total white varieties	10	0	0	0	11	0%
Unknown	34	0	0	0	34	0%
Total all varieties	67	3	0	0	70	0%

Source:  
Vinehealth  
Australia

# Explanations and definitions

## INTAKE (CURRENT VINTAGE) DATA

### *Definition of regions*

Regions have been defined in accordance with Geographical Indication (GI) boundaries. If a GI region has not been declared, or produces less than 5,000 tonnes, then the data is aggregated into the relevant GI zone. Disaggregation of data into smaller regions such as Southern Fleurieu and Mount Benson is available on request from Wine Australia.

### *Total crush*

The total crushed is the total tonnes of grapes crushed from a particular source region, whether processed in that region, another region in SA or interstate. All wineries in Australia are included in the survey collection process. However, not all wineries respond to the survey - therefore the total tonnage reported may underestimate the true crush. It is estimated that the overall response rate for the survey is 89 per cent; however, individual regions may vary. Generally, regions will have a higher response rate when there is a high proportion of purchased winegrapes within the region.

Reported fruit is separated into fruit produced from the winery's own or associated vineyards ("own grown") and from independent vineyards ("purchased").

### *Calculated average purchase value*

The survey requests wineries to provide the total amount paid for each parcel of fruit purchased (or the price per tonne). This is the price paid for fruit of a particular variety at the point of receipt – not including specific amounts paid for freight. It includes any penalties or bonuses (eg Baumé) applied at the weighbridge, but DOES NOT INCLUDE other bonuses or adjustments such as end use quality bonuses, which are not available at the time the survey is conducted (May-June 2022).

The calculated average purchase value per tonne is the average amount paid per tonne of fruit across all wineries.

Winery grown grapes are not included in the calculation of average purchase value; nor are grapes grown by companies connected with the winery or under lease arrangements.

Average and total purchase values are not reported where there are fewer than three purchasers of a variety in a particular region. However the values are included in the calculation of totals for each region.

### **Important note on average purchase value**

There is considerable variation in the pricing arrangements made by different wineries. For example, some wineries make adjustment payments based on the average value per tonne reported in this survey and some pay quality bonuses based on the end use of the product. These additional payments are not included in the reported figures. The average price also does not give any indication of the distribution of prices, or variables that go into individual contracts.

### *Price dispersion data (shaded columns in Intake Summary tables)*

All purchases for each variety are grouped into price segments according to the price paid for that batch of fruit. The sum of tonnes in all the price segments may not match the total tonnes purchased where there are tonnes reported without an associated price.

### *Estimated total value of all grapes*

The estimated total value of all grapes is calculated by multiplying the average purchase value per tonne by all tonnes crushed. If there is a variety where there are no purchases, then the average purchase value for the same variety across similar regions, or across all other varieties of the same colour in the same region is used to determine an estimated value for the own grown grapes.



# Explanations and definitions - continued

## PLANTING DATA

### *Source of planting data tables*

Planting data is obtained from the vineyard register maintained by Vinehealth Australia.

Vinehealth Australia is required under the *Phylloxera and Grape Industry Act 1995* to maintain a complete and accurate register of vineyard owners in the state. Vineyard owners with plantings of 0.5 hectares or more are required to register with Vinehealth Australia, and provide details of any changes made to these vineyard plantings within three months of any such change. This information is kept strictly confidential and provided for this survey in a deidentified and aggregated manner.

For more information on the planting data in this report or about registration of vineyards, please contact the Vinehealth Australia office on (08) 8273 0550.

### **Explanatory notes for planting data tables**

To protect confidentiality, the following rules are applied to reporting varieties:

- where there are fewer than 10 registered owners with plantings of a particular variety across the state, that variety is not separately identified in either the state or the regional reports but is grouped with “other red/white”, AND
- where there are fewer than three registered owners with a particular grape variety in a given region, that variety is not separately identified in the regional report but is grouped with “other red/white” unless it is a white variety listed in the top seven, or red variety in the top five by planted area for the state for the current year.

- Planting data tables are current as at 30 April 2022 and include all plantings from the 2021–22 planting season.
- Reference to “other varieties” includes rootstock, multi-purpose and table-grape plantings.
- Vines planted in a particular year may include top-worked or replaced vines, as well as new plantings in virgin ground. Where vines have been replaced or top-worked, the old variety record is removed. This explains why the area planted for earlier years may be different in the current report compared with previous reports.
- Where a zero (0) appears in a table, this may indicate the presence of a planting of less than 0.5 hectares, or it may indicate zero plantings. Rounding may produce slight discrepancies in totals.



# Acknowledgements

## AUSTRALIAN NATIONAL VINTAGE SURVEY

The information for this report has been collected and analysed by Wine Australia as part of the Australian National Vintage Survey. The SA Winegrape Crush Survey Report has been prepared by Wine Australia on behalf of the South Australian Wine Industry Association, Wine Grape Growers South Australia and Primary Industries and Regions SA.

The survey publication is available on the Vinehealth Australia website [vinehealth.com.au](http://vinehealth.com.au) and via links from the Wine Grape Council SA website [wgcsa.com.au](http://wgcsa.com.au) and the South Australian Wine Industry Association website [www.winesa.asn.au](http://www.winesa.asn.au).

Survey results from 2015 onwards are available on the Wine Australia interactive Vintage Survey Dashboard:

<https://marketexplorer.wineaustralia.com/vintage-survey>

## About Wine Australia

Wine Australia supports a competitive wine sector by investing in research, development and adoption (RDA), growing domestic and international markets, protecting the reputation of Australian wine.

Wine Australia is an Australian Commonwealth Government statutory authority, established under the *Wine Australia Act 2013*, and funded by grape growers and winemakers through levies and user-pays charges and the Australian Government, which provides matching funding for RDA investments.

## Credits

Images – Wine Australia

GI maps – Vinehealth Australia

## Disclaimer

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Note: data published in this report supercedes that in earlier reports. Minor variations in reported figures can occur due to data revisions.

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