Australian Vignerons

Present and future focus

Wine Grape Council of South Australia Roadshows 2018



Content

- Core focus of Australian Vignerons
- Where it fits in the wine industry
- The benefits of a "common voice" at national level;
- Work done on your behalf
- Some achievements to date
- Future challenges to your way of life





Colin Bell



Mardi Longbottom



Dr Vincent O'Brien

Our Board



Jo Andrew, Independent Chair



Simon West



Ben Rose



Jonathan Lord



Focus of Australian Vignerons



Vignerons

What Does "Advocacy" mean?

Representation

- Response to important policy issues e.g. wine tax, chemical issues.
- Represent AV on Ag Chemicals (MRL's and spray drift)
 Geographic Indications (GI) decisions, using industry experts
- Investige emerging issues (eg delayed harvest V18)
- Market Access issues such as anti-alcohol
- National Sustainability Program
- Input into R, D and E
- Code of conduct



What Does "Advocacy" mean?

Representation

- Code of Conduct Comittee
- Research Advisory Committee,
- Industry oversight committee for ERWSP,
- Biosecurity Committees
- National Vine Biosecurity Committee (Chair),
- Consultative Committee for Emergency Plant Pests,
- The National Management Group (biosecurity),
- Research Advisory Committee,
- The Entwine Reference Group,
- National Sustainability Steering Committee,
- Future Leaders' Steering Group
- ACCC Ag Consultative Committee.

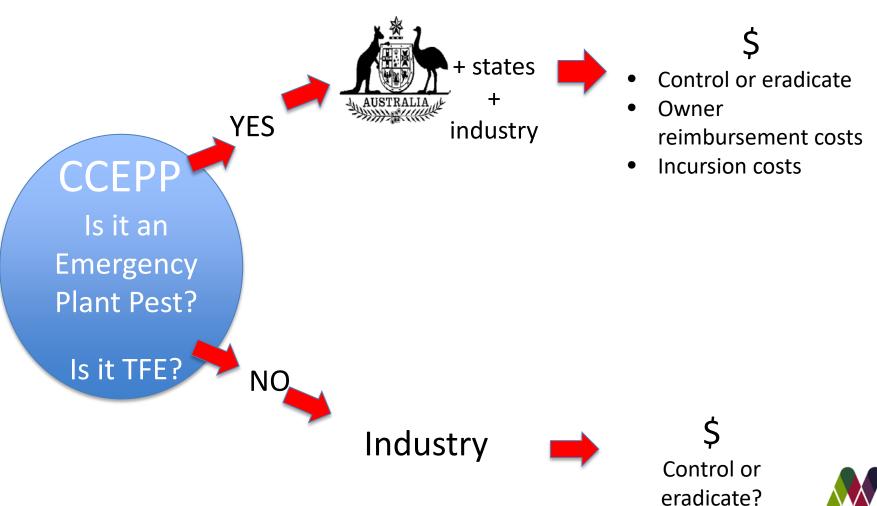


Biosecurity

"Without it, you have no business..."

- National voice of the wine sector that deals with biosecurity issues.
- Signatory to the Emergency Plant Pest Response Deed
- In the event of any incursion:
 - There is a voice speaking on your behalf;
 - There is scope for <u>owner reimbursement</u> if vineyards need to be destroyed.
 - Costs of dealing with an incursion are underwritten by the Commonwealth, and can be repaid by activation of the levy. (BMSB)
- Work together with other groups like AWRI, Wine Australia,
 WFA and Vinehealth to ensure best value for money in biosecurity

Biosecurity incursion management





How we communicate

Utilise "Clever Little Feather" communications specialist

Generic communications

via email newsletter, social media (Facebook), website https://www.australianvignerons.com.au, bi-monthly article in "Grapegrower and Winemaker" industry magazine, media releases, and also direct communications via regular reporting to Council members









Where AV Fits

	Industry Representation		Associated Bodies	Statutory Bodies
National	AV	WFA	WISA ASVO AWRI	Wine Australia (Marketing, R&D, Compliance)
State	WGCSA NSW Wine Industry Asso Wine Tasmania, Wir		Vinehealth (biosecurity)	
Regional	Regional Wine Industry Associations (79 nationally) NSW / ACT: 19 Regional Associations Queensland: 4 Regional Associations S.A.: 20 Regional Associations W.A.: 11 Regional Associations Victoria: 25 Regional Associations Tasmania: 0 Regional Associations		Regional Tourism Bodies	

We have an MOU with WFA and we work with WFA on issues of common interest



Challenges of national advocacy

A diverse and wildly different industry:

 Need to represent an industry with marked differences between inland and cool climate regions

Region	T (2017)	Total Value (2017)	\$ CAPV
Riverland	470,123	\$162,386,363	\$345
Tasmania	9,768	\$27,890,960	\$2,855



Why is a national voice needed?

- To represent the voice of members independently, but to combine with WFA on areas of common interest.
- To have biosecurity represented at national level on behalf of vineyard owners, especially when incursions are managed, and potentially vineyard destruction may be needed.
- Having a strong national voice is insurance against poor policy that may have a negative impact on your businesses and livelihood.
- Has an important statutory role, written in the Wine Australia Act;



The 2011 Live cattle export shutdown

The impact.....

CATTLE

Effects of Australian live export cattle ban to Indonesia still felt by beef producers

JAMES WAGSTAFF, The Weekly Times June 6, 2016 11:30pm







Summary

- Exports of cattle dropped 42% in a year, and allied mustering, feed and transport businesses suffered, some never to recover. Many cattle had to be shot, and farms were sold.
- The senate report found that the industry was unable to provide effective advocacy, and that this contributed to the low level of understanding and the industry shut-down.
- Part of this shortcoming was lack of funding and resources, and a lack of alignment between different industry bodies which prevented them from reaching consensus.



Threats – the wine and health issue

Anti alcohol lobby groups

- Actively campaign against all alcohol producers, but in particular have a grievance against wine due to its different tax rate.
- Continue to advocate for higher pricing to reduced demand for all alcohol.
- Ignore recent trends where more people are reducing alcohol consumption or totally abstaining, and consumption is decreasing;
- Have lobbied for members of the alcohol-producing industries to be excluded from policy formulation under the NAS
- Could result in the loss of market for over 100,000T of fruit, and lead to market disruption both domestically and in the Australian category in global markets.
- There is no evidence it will have positive social and health outcomes.



Threats – the wine and health issue

FARE – the Foundation for Alcohol Research and Education

A well-funded, well organized force to be reckoned with...

Note that WFA takes the lead in this area, but there would be clear benefits for those from AV membership to have a strong voice in defence of our industry.

FARE*	AV

\$2,944,941	\$308,440
	\$2,944,941

Staff	10 staff : CEO, CFO, 5 Policy	1.6 Staff: CEO, Part time
		0.00

Officers, Research Office Manager Manager, Research

Coordinator, Health
Promoter

Board Members Total board sitting fees \$0

\$165,299



^{*} From 2017 Annual Report

AV Role and Achievements

Some of the work done on your behalf:

- Negotiations around WET rebate reform. A result that all industry could live with and have arrived at one that provides for a greater incentive for fruit purchase over bulk wine;
- AV had input into the formation of the ERWSP, and continues to have an oversight role;
- Input into the draft National Alcohol Strategy, APVMA spray drift regulations lobbying for better outcomes for growers.
- Input into biosecurity incursion management on your behalf;
- Role in selection of Wine Australia board members (now!), and input into RD&E priorities.



Summary

AV is here to work on your behalf if you want it to.

- AV has been working hard under a heavily constrained budget.
- More could be done with more support.
- We work with other industry bodies, especially WFA to get best value for members.
- AV supports WGCSA in its discussions about working toward an equitable and sustainable funding base.
- This is WGCSA's discussion, but is vitally important in the national context to ensure ongoing representation for growers and makers of wine at both State and National level.
- There is a lot at stake.



Thank You

