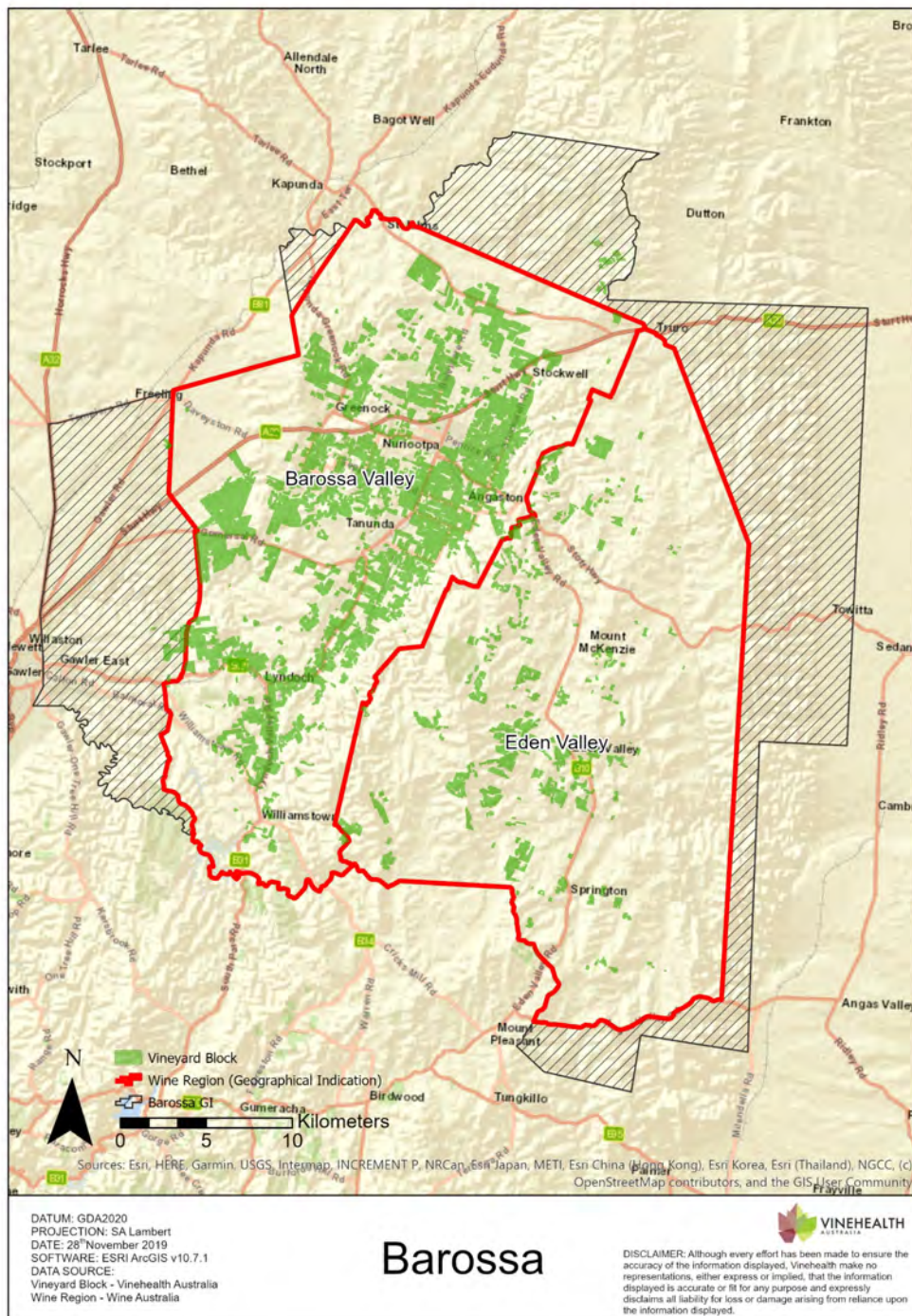


# SA Winegrape Crush Survey 2021

## Summary Report

### Barossa Zone

*Wine Australia July 2021*



# Barossa zone

## Barossa zone\* winegrape intake summary table – red varieties

\* Includes Barossa Valley, Eden Valley and Barossa zone other

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	% change in average value	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Total value all grapes
<b>Red</b>								
Barbera	4				2	28%	6	\$11,442
Cabernet Franc	71	\$116,508	\$1,646	7%	34	32%	104	\$193,475
Cabernet Sauvignon	4,836	\$10,898,377	\$2,254	-4%	4,977	51%	9,813	\$22,199,599
Durif	81	\$177,053	\$2,183	8%	18	18%	99	\$209,622
Graciano	25	\$53,185	\$2,115	24%	34	57%	59	\$124,940
Grenache	1,845	\$4,361,284	\$2,364	7%	736	29%	2,581	\$6,102,630
Lagrein					8	100%	8	\$9,740
Malbec	33	\$68,815	\$2,056	3%	71	68%	105	\$215,512
Mataro/Mourvedre	1,109	\$2,407,745	\$2,170	-5%	753	40%	1,862	\$4,067,689
Merlot	488	\$678,681	\$1,389	-5%	922	65%	1,411	\$1,944,796
Montepulciano	61	\$120,757	\$1,978	-32%	83	58%	144	\$284,166
Muscat à petits grains rouges	6				22	80%	28	\$22,344
Nebbiolo	2				8	83%	10	\$19,112
Nero d'Avola	6	\$14,250	\$2,474	11%	25	81%	31	\$74,045
Petit Verdot	23	\$42,905	\$1,887	0%	135	86%	157	\$254,029
Pinot Noir	233	\$264,844	\$1,136	9%	49	17%	282	\$330,303
Sangiovese	310	\$445,816	\$1,437	4%	39	11%	350	\$502,205
Shiraz	24,263	\$61,077,668	\$2,517	-4%	20,289	46%	44,552	\$111,127,057
Tempranillo	310	\$593,502	\$1,912	-5%	124	29%	435	\$830,950
Touriga Nacional	8				104	93%	112	\$193,445
Other red	332	\$494,561	\$1,489	-5%	221	40%	553	\$851,655
<b>Red Total</b>	<b>34,047</b>	<b>\$81,846,090</b>	<b>\$2,404</b>	<b>-3%</b>	<b>28,652</b>	<b>46%</b>	<b>62,699</b>	<b>\$149,568,758</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Barossa zone

## Barossa zone\* winegrape intake summary table – white varieties

\* Includes Barossa Valley, Eden Valley and Barossa zone other

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	% change in average value	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Total value all grapes
<b>White</b>								
Chardonnay	1,242	\$1,348,437	\$1,085	22%	932	43%	2,174	\$2,634,795
Chenin blanc	13						13	\$18,944
Fiano					24	100%	24	\$39,604
Gewürztraminer	42				7	14%	49	\$49,571
Grüner Veltliner					7	100%	7	\$13,669
Marsanne	13	\$22,995	\$1,771	16%	33	72%	46	\$82,195
Muscat à petits grains blancs	138	\$143,794	\$1,042	-5%	84	38%	222	\$233,480
Pinot Gris/Grigio	326	\$426,852	\$1,308	8%	335	51%	661	\$893,693
Riesling	1,137	\$1,829,918	\$1,609	13%	1,402	55%	2,539	\$4,377,410
Roussanne	74	\$117,095	\$1,587	3%	23	23%	96	\$153,496
Sauvignon Blanc	285	\$269,260	\$946	5%	120	30%	404	\$384,857
Semillon	1,029	\$807,271	\$784	4%	260	20%	1,290	\$1,011,723
Vermentino	82	\$79,312	\$973	1%	10	11%	91	\$88,759
Viognier	444	\$667,540	\$1,504	-0%	103	19%	547	\$848,060
Other white	57	\$92,923	\$1,642	-3%	160	74%	216	\$352,714
<b>White Total</b>	<b>4,882</b>	<b>\$5,865,842</b>	<b>\$1,202</b>	<b>11%</b>	<b>3,499</b>	<b>42%</b>	<b>8,381</b>	<b>\$11,182,970</b>
<b>Grand Total</b>	<b>38,928</b>	<b>\$87,711,932</b>	<b>\$2,253</b>	<b>1%</b>	<b>32,151</b>	<b>45%</b>	<b>71,080</b>	<b>\$160,751,728</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Barossa zone

## Barossa zone\* current plantings by variety and year planted – red varieties

\* Includes Barossa Valley, Eden Valley and Barossa zone other

Variety	Pre-2018	2018	2019	2020	Total area	% planted in 2020
<b>Red winegrapes</b>						
Aglianico	2	0	0	0	2	0%
Alicante Bouschet	15	0	0	0	15	0%
Barbera	3	0	0	0	3	0%
Cabernet Franc	30	0	0	0	30	0%
Cabernet Sauvignon	1,906	42	68	41	2,057	2%
Carignan	8	0	0	0	8	0%
Cinsault	4	2	0	0	6	0%
Durif (Petite Sirah)	20	0	1	0	21	0%
Graciano	8	0	0	0	8	0%
Grenache	644	8	22	26	700	4%
Malbec	25	2	0	1	28	4%
Mataro (Mourvedre)	301	7	8	7	323	2%
Merlot	327	0	0	0	327	0%
Meunier (Pinot Meunier)	2	0	0	0	2	0%
Montepulciano	16	2	1	0	19	0%
Muscat A Petit Grains Rouge	1	0	0	0	1	0%
Nebbiolo	2	0	1	0	3	0%
Nero d'Avola	8	0	0	0	8	0%
Petit Verdot	26	0	0	0	26	0%
Pinot Noir	85	0	0	0	85	0%
Sagrantino	2	0	0	0	2	0%
Sangiovese	28	0	0	0	28	0%
Saperavi	6	0	0	0	6	0%
Shiraz	8,175	152	97	48	8,472	1%
Tannat	2	0	0	0	2	0%
Tempranillo	97	0	0	3	100	3%
Touriga	15	2	0	0	17	0%
Zinfandel	13	0	0	0	13	0%
Other Red	27	0	1	0	28	0%
<b>Total red varieties</b>	<b>11,798</b>	<b>217</b>	<b>199</b>	<b>126</b>	<b>12,340</b>	<b>1%</b>

Source:  
Vinehealth  
Australia

# Barossa zone

Barossa zone\* current plantings by variety and year planted – white and other varieties

*\* Includes Barossa Valley, Eden Valley and Barossa zone other*

Variety	Pre-2018	2018	2019	2020	Total area	% planted in 2020
<b>White winegrapes</b>						
Chardonnay	493	0	0	0	493	0%
Chenin Blanc	12	0	0	0	12	0%
Fiano	3	0	1	0	4	0%
Marsanne	8	1	0	0	9	0%
Muscadelle (Tokay)	11	0	0	0	11	0%
Muscat A Petit Grains Blanc (White Frontignac)	49	0	0	0	49	0%
Palomino	13	0	0	0	13	0%
Pedro Ximenez	5	0	0	0	5	0%
Pinot Gris	53	0	0	3	56	5%
Riesling	643	5	2	0	650	0%
Roussanne	2	1	0	0	3	0%
Sauvignon Blanc	76	0	0	0	76	0%
Semillon	267	0	0	0	267	0%
Traminer (Gewurztraminer)	22	0	0	0	22	0%
Vermentino	8	0	0	0	8	0%
Viognier	83	0	0	0	84	0%
Other White	39	0	3	1	42	2%
<b>Total white varieties</b>	<b>1,787</b>	<b>7</b>	<b>6</b>	<b>4</b>	<b>1,804</b>	<b>0%</b>
Unknown variety	92	0	0	0	92	0%
Table grapes	1	0	0	0	1	0%
Rootstock	2	0	0	0	2	0%
<b>Total all varieties</b>	<b>13,680</b>	<b>224</b>	<b>205</b>	<b>130</b>	<b>14,239</b>	<b>1%</b>

Source:  
Vinehealth  
Australia

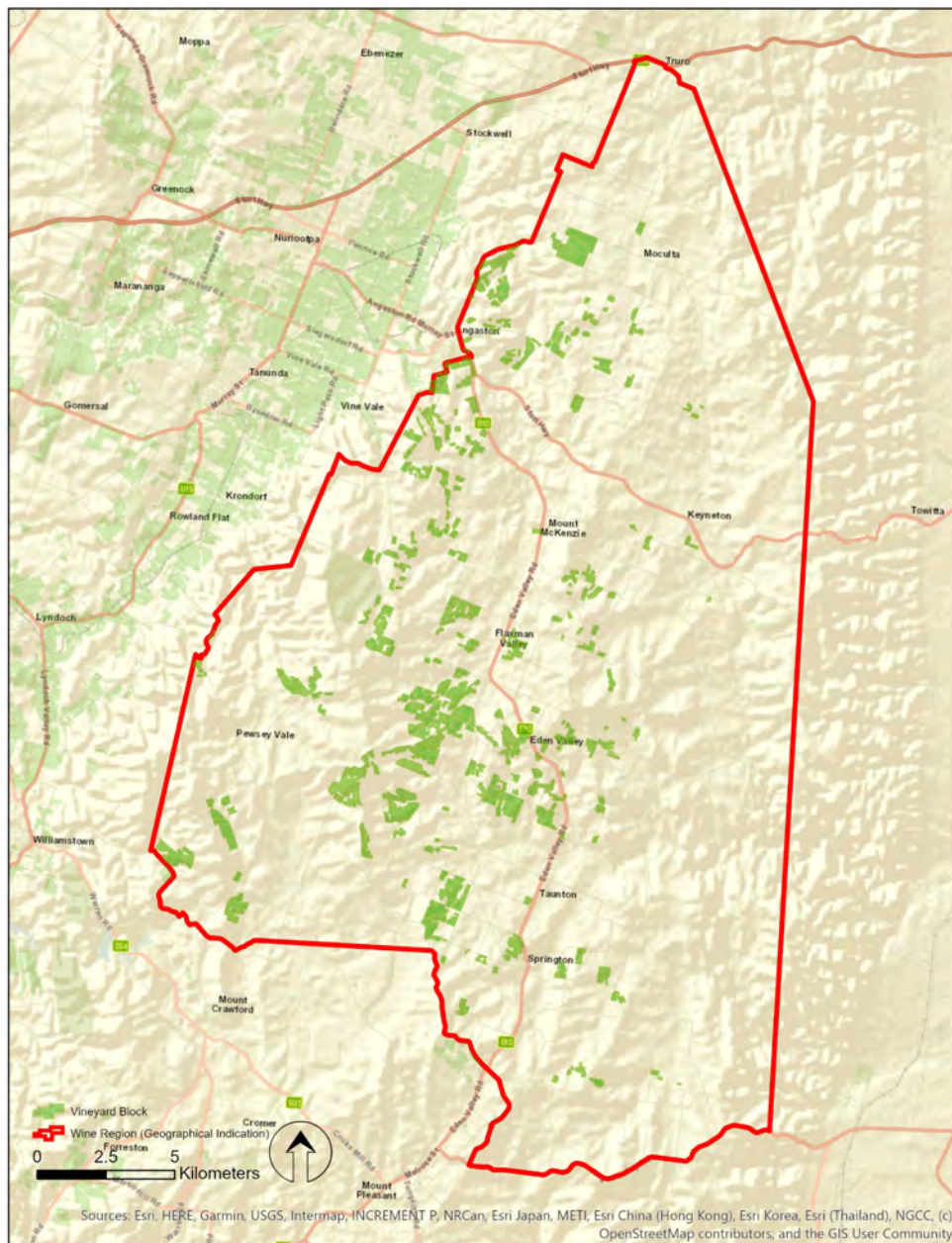


# SA Winegrape Crush Survey 2021

## Regional Summary Report

### Barossa Valley Wine Region

*Wine Australia July 2021*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 28 November 2019  
SOFTWARE: ESRI ArcGIS v10.7.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

Eden Valley  
Wine Region



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# Barossa Valley

## Vintage overview

### VINTAGE REPORT

Following two particularly dry seasons, many were hoping for Mother Nature to be much kinder in 2020–21, and mostly she was. Winter rainfall in 2020 was 148mm, the same as winter 2019, (22% below average). The calendar year of 2020 recorded 455.8mm, 160mm higher than 2019.

Some frost damage occurred on the 27th September, when temperatures plunged to -0.3°C. However, many varieties were only just emerging and widespread damage thankfully was avoided.

November recorded 4 days above 35°C pushing the monthly maximum temperature to 28°C, 4°C warmer than previous years. However, conditions throughout summer were relatively mild with December recording its lowest maximum temperature since 2014. Cool, dewy mornings and maximum temperatures below 30°C for the majority of January provided optimal ripening conditions.

Conditions were quite favourable during flowering, allowing bunches to set and good fruit development. Veraison started in late January-early February and the cooler conditions and some rain in early February helped to plump up berries and provide some relief to soil moisture profiles.

Whilst yield varied between vineyards, it was welcome relief to achieve close to average crops in comparison to the last two seasons.

Vintage was less compressed than in previous years and it was much easier to source labour than first feared. Harvest continued well into April as the dry Indian summer continued to ripen the grapes.

Quality is exceptional across the varieties and styles from 2021. Reds have intense, rich and balanced flavours and colours; whites have lovely aromatics, finesse and great natural acidity.

*Brooke Howell and Louisa Rose (Yalumba) on behalf of Barossa Grape & Wine Association.*

### OVERVIEW OF VINTAGE STATISTICS

The reported crush of Barossa Valley winegrapes (including Barossa zone – other) was 61,410 tonnes in 2021, up by 111 per cent from the record low 2020 reported crush of 29,069 tonnes. Over the past five years (up to 2020), the average crush for the Barossa Valley has been 51,535 tonnes, making this year's crush 19 per cent above the five-year average.

There were 88 respondents to the survey who reported crushing grapes from the Barossa Valley in 2021, compared with 82 in 2020.

The total estimated value of winegrapes in 2021 was just under \$140 million compared with \$67 million in 2020. The higher production was enhanced by a small overall increase in the average purchase value of grapes, which increased by 2 per cent from \$2228 to \$2263 per tonne.

The major red varieties declined in average value, with the exception of Grenache, which was up 7 per cent to \$2361 per tonne. Shiraz decreased by 4 per cent to \$2497 per tonne while Cabernet Sauvignon was down 3 per cent to \$2246 per tonne.

The price dispersion data shows a slight downward shift, with 66 per cent of all varieties purchased at \$2000 and above, compared with 75 per cent in 2020.

According to Vinehealth Australia data, the total vineyard area in the Barossa Valley as at 30 April 2021 was 11,850 hectares, including 235 hectares in Barossa zone – other. This is about 500 hectares more than it was 5 years ago.

There were 121 hectares of new vines planted in the region in the 2020-21 season (including top-working and replacements). There were 26 hectares of Grenache planted – a 4 per cent increase in area.

# Barossa Valley

## Barossa Valley\* winegrape intake summary table – red varieties

\* Includes Barossa zone other – 1336 tonnes

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	% change in average value	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Total value all grapes
<b>Red</b>								
Barbera	4						4	\$8,718
Cabernet Franc	60	\$90,218	\$1,497	7%	7	11%	67	\$100,935
Cabernet Sauvignon	4,529	\$10,161,318	\$2,243	-3%	4,042	47%	8,571	\$19,213,655
Durif	81	\$177,053	\$2,183	8%	11	12%	92	\$200,300
Graciano	21	\$43,571	\$2,097	34%	26	56%	47	\$98,980
Grenache	1,834	\$4,329,685	\$2,361	7%	732	29%	2,566	\$6,058,650
Malbec	33	\$68,815	\$2,056	3%	71	68%	105	\$215,512
Mataro/Mourvedre	1,097	\$2,376,223	\$2,166	-5%	682	38%	1,780	\$3,854,075
Merlot	410	\$581,034	\$1,416	-2%	738	64%	1,148	\$1,617,325
Montepulciano	55	\$109,197	\$1,976	-34%	76	58%	131	\$258,870
Muscat à petits grains rouges	6				22	80%	28	\$22,344
Nebbiolo	2				3	63%	5	\$6,854
Nero d'Avola	2				25	94%	26	\$63,645
Petit Verdot	23	\$42,905	\$1,887	0%	88	79%	111	\$209,091
Pinot Noir	103	\$88,838	\$866	-0%			103	\$88,838
Sangiovese	310	\$445,816	\$1,437	4%	39	11%	350	\$502,205
Shiraz	22,350	\$55,796,227	\$2,497	-4%	18,834	46%	41,183	\$101,828,428
Tempranillo	275	\$525,613	\$1,912	-5%	110	28%	384	\$735,110
Touriga Nacional	8				104	93%	112	\$193,445
Other red	324	\$478,815	\$1,476	-7%	205	39%	529	\$806,568
<b>Red Total</b>	<b>31,527</b>	<b>\$75,349,315</b>	<b>\$2,390</b>	<b>-3%</b>	<b>25,815</b>	<b>45%</b>	<b>57,342</b>	<b>\$136,083,548</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.



# Barossa Valley

## Barossa Valley\* winegrape intake summary table – white varieties

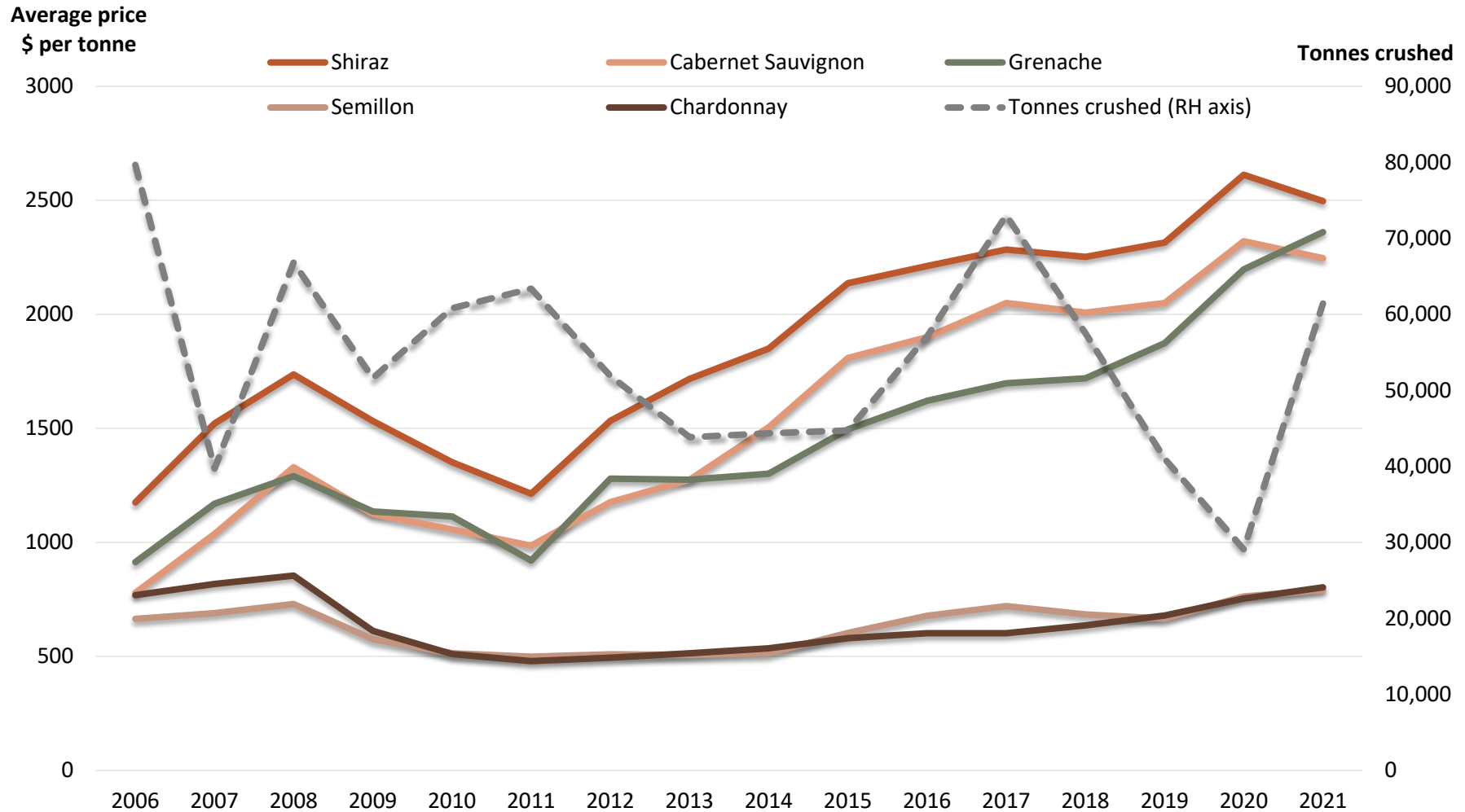
\* Includes Barossa zone other – 56 tonnes

Varieties	Tonnes purchased	Average			Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Total value all grapes
		Total value purchased	purchase value per tonne	% change in average value				
White								
Chardonnay	851	\$685,139	\$805	7%	331	28%	1,182	\$951,012
Chenin blanc	13						13	\$18,944
Fiano					24	100%	24	\$39,604
Gewürztraminer	17				0	0%	17	\$12,765
Marsanne	13	\$22,995	\$1,771	16%	33	72%	46	\$82,195
Muscat à petits grains blancs	113	\$121,519	\$1,073	-2%	83	42%	196	\$210,504
Pinot Gris/Grigio	148	\$158,613	\$1,068	-1%	86	37%	234	\$250,118
Riesling	327	\$319,660	\$978	10%	80	20%	407	\$402,758
Roussanne	15	\$25,904	\$1,781	4%	7	31%	21	\$37,622
Sauvignon Blanc	204				29	12%	233	\$217,384
Semillon	935	\$738,734	\$790	3%	239	20%	1,174	\$927,762
Vermentino	82	\$79,312	\$973	1%	10	11%	91	\$88,759
Viognier	316	\$431,710	\$1,365	1%	22	7%	338	\$461,856
Other white	33	\$57,253	\$1,745	-1%	58	64%	91	\$157,264
White Total	3,067	\$2,863,145	\$933	5%	1,001	25%	4,068	\$3,858,548
Grand Total	34,594	\$78,212,460	\$2,261	1%	26,816	44%	61,410	\$139,942,096

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Barossa Valley

## Historical weighted average price vs tonnes crushed



# Barossa Valley

## Price dispersion – purchased grapes

Varieties	Tonnes purchased by price segment					Total tonnes purchased
	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	
Red						
Barbera					4	4
Cabernet Franc			40	10	10	60
Cabernet Sauvignon			23	1,740	2,767	4,529
Durif				12	69	81
Graciano				13	8	21
Grenache		0	20	278	1,535	1,834
Malbec			2		32	33
Mataro/Mourvedre			13	160	924	1,097
Merlot	5		208	131	66	410
Montepulciano				29	27	55
Muscat à petits grains rouges		5		0		6
Nebbiolo				2		2
Nero d'Avola					2	2
Petit Verdot				16	7	23
Pinot Noir		90	12			103
Sangiovese			249	49	13	310
Shiraz			73	4,903	17,374	22,350
Tempranillo				217	57	275
Touriga Nacional				8		8
Other red			214	53	57	324
Red Total	5	96	853	7,621	22,952	31,527
White						
Chardonnay		656	194	1		851
Chenin blanc		3		10		13
Gewürztraminer		17				17
Marsanne				6	7	13
Muscat à petits grains blancs		26	86		1	113
Pinot Gris/Grigio		54	95			148
Riesling		99	192	36		327
Roussanne				10	5	15
Sauvignon Blanc	4	5	195			204
Semillon	67	677	162	25	5	935
Vernmentino			78	4		82
Viognier		9	261	39	7	316
Other white		8	1	9	14	33
White Total	71	1,555	1,262	141	39	3,067
Total purchased	75	1,651	2,115	7,762	22,991	34,594

# Barossa Valley

## Barossa Valley\* current plantings by variety and year planted – red varieties

*\* Includes Barossa zone other – 225 hectares*

Variety	Pre-2018	2018	2019	2020	Total area	% planted in 2020
<b>Red winegrapes</b>						
Aglianico	2	0	0	0	2	0%
Alicante Bouschet	15	0	0	0	15	0%
Barbera	3	0	0	0	3	0%
Cabernet Franc	24	0	0	0	24	0%
Cabernet Sauvignon	1,567	39	28	41	1,675	2%
Carignan	8	0	0	0	8	0%
Cinsault	4	2	0	0	6	0%
Durif (Petite Sirah)	20	0	1	0	21	0%
Graciano	8	0	0	0	8	0%
Grenache	624	8	21	26	679	4%
Malbec	25	2	0	1	28	4%
Mataro (Mourvedre)	285	7	7	7	306	2%
Merlot	270	0	0	0	270	0%
Meunier (Pinot Meunier)	2	0	0	0	2	0%
Montepulciano	13	2	1	0	16	0%
Muscat A Petit Grains Rouge	1	0	0	0	1	0%
Nebbiolo	2	0	1	0	3	0%
Nero d'Avola	8	0	0	0	8	0%
Petit Verdot	19	0	0	0	19	0%
Pinot Noir	31	0	0	0	31	0%
Sagrantino	2	0	0	0	2	0%
Sangiovese	28	0	0	0	28	0%
Saperavi	6	0	0	0	6	0%
Shiraz	7,401	122	53	44	7,620	1%
Tannat	2	0	0	0	2	0%
Tempranillo	85	0	0	1	86	1%
Touriga	15	2	0	0	17	0%
Zinfandel	13	0	0	0	13	0%
Other Red	13	0	1	0	14	0%
<b>Total red varieties</b>	<b>10,496</b>	<b>184</b>	<b>113</b>	<b>120</b>	<b>10,913</b>	<b>1%</b>

Source:  
Vinehealth  
Australia

# Barossa Valley

## Barossa Valley\* current plantings by variety and year planted – white varieties

*\* Includes Barossa zone other – 10 hectares (variety unknown)*

Variety	Pre-2018	2018	2019	2020	Total area	% planted in 2020
<b>White winegrapes</b>						
Chardonnay	249	0	0	0	249	0%
Chenin Blanc	12	0	0	0	12	0%
Fiano	3	0	1	0	4	0%
Marsanne	8	1	0	0	9	0%
Muscadelle (Tokay)	11	0	0	0	11	0%
Muscat A Petit Grains Blanc (White Frontignac)	43	0	0	0	43	0%
Palomino	13	0	0	0	13	0%
Pedro Ximenez	5	0	0	0	5	0%
Pinot Gris	13	0	0	0	13	0%
Riesling	124	0	0	0	124	0%
Roussanne	2	1	0	0	3	0%
Sauvignon Blanc	39	0	0	0	39	0%
Semillon	251	0	0	0	251	0%
Traminer (Gewurztraminer)	5	0	0	0	5	0%
Vermentino	8	0	0	0	8	0%
Viognier	50	0	0	0	50	0%
Other White	17	0	2	1	20	6%
<b>Total white varieties</b>	<b>853</b>	<b>2</b>	<b>3</b>	<b>1</b>	<b>859</b>	<b>0%</b>
Unknown variety	75	0	0	0	75	0%
Table grapes	1	0	0	0	1	0%
Rootstock	2	0	0	0	2	0%
<b>Total all varieties</b>	<b>11,427</b>	<b>186</b>	<b>116</b>	<b>121</b>	<b>11,850</b>	<b>1%</b>

Source:  
Vinehealth  
Australia

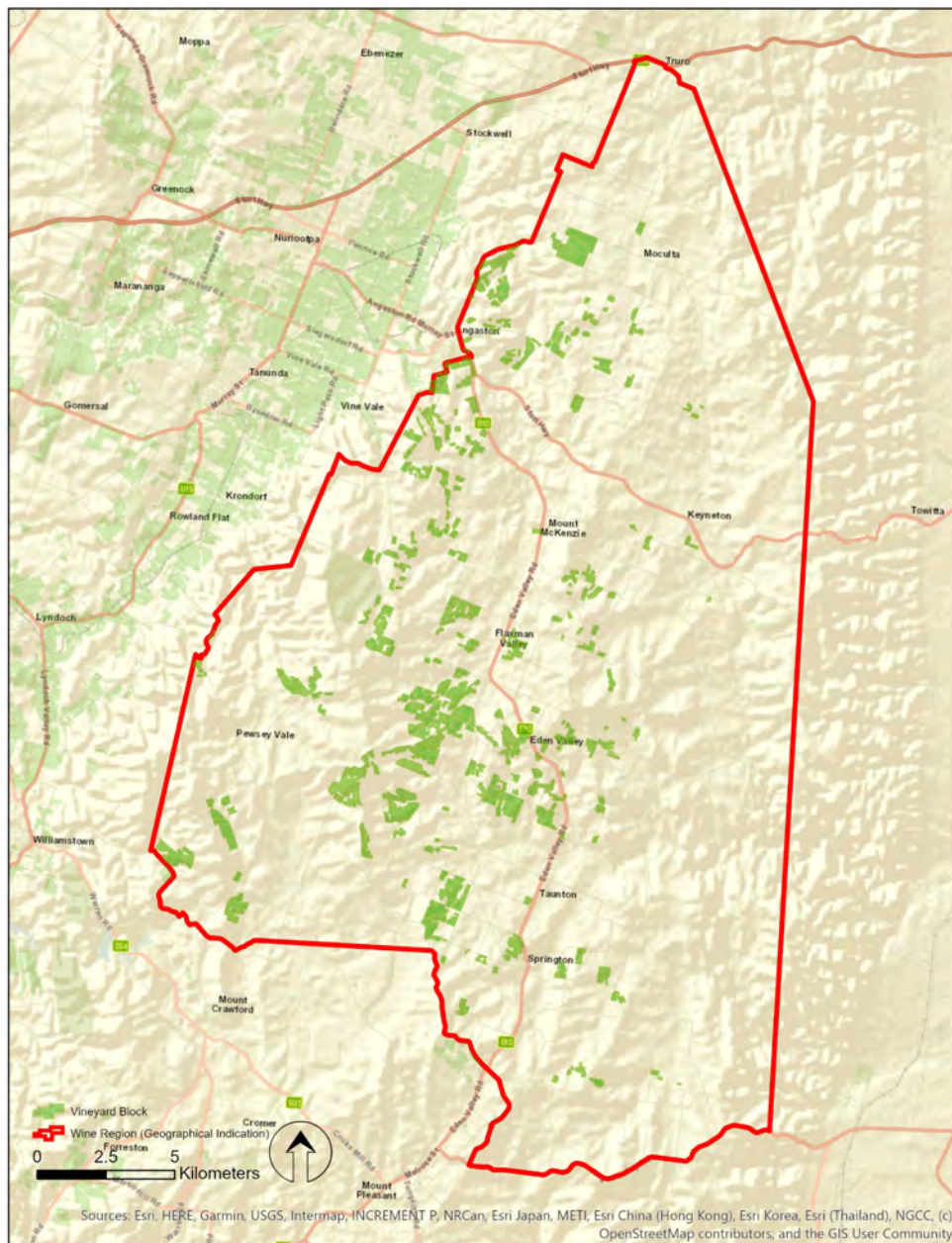


# SA Winegrape Crush Survey 2021

## Barossa Zone Report

## Eden Valley Wine Region

*Wine Australia July 2021*



DATUM: GDA2020  
PROJECTION: SA Lambert  
DATE: 28 November 2019  
SOFTWARE: ESRI ArcGIS v10.7.1  
DATA SOURCE:  
Vineyard Block - Vinehealth Australia  
Wine Region - Wine Australia

**Eden Valley  
Wine Region**



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# Eden Valley

## Vintage overview

### VINTAGE REPORT

Winter rainfall in Eden Valley (at the Mount Crawford weather station) totalled 274.8mm, 5% below average. However, rainfall across the region was quite sporadic, with other vineyards only recording 230-250mm. August was the wettest month for the winter period, with a rainfall total 11% above average. Despite this rainfall replenishing soil profiles, many dams, which much of the region rely on, did not fill, so the rainfall continuing into September and October was welcome. The La Niña weather pattern did not bring rain to South Australia and from November dry conditions ensued. Growing season rainfall (Oct-Mar) was 20% below average with only February recording above average rainfall..

Temperatures were relatively mild for much of the growing season, providing ideal conditions for growth and berry development. The strong winds that are often associated with flowering at this time were largely absent, allowing good fruit set. Following November, maximum temperatures were below average for the remainder of the season. During spring and summer, night-time temperatures were below average, and diurnal differences were above average. These cool nights are critical to and the hallmark for the quality of grapes and wines from the Eden Valley, allowing the vines to rest, and aromatic flavours, finesse and natural acidity to be maintained. The mild daytime conditions provided optimal ripening conditions, allowing fruit flavours to develop.

Whilst yields across the region were varied depending on the water supply, they were mostly higher than vintage 2020.

Quality is exceptional from the 2021 EV vintage. Whites are fine with amazing natural acid and intense flavours. Reds are flavourful and deeply coloured. A vintage for now and the long term.

*Brooke Howell and Louisa Rose (Yalumba) on behalf of Barossa Grape & Wine Association.*

### OVERVIEW OF VINTAGE STATISTICS

The reported crush of Eden Valley winegrapes was 9669 tonnes in 2021, an increase of 167 per cent compared with the very low reported crush of 6324 tonnes in 2020. Over the past five years (up to 2020), the average crush for Eden Valley has been 8647 tonnes, making this year's crush 12 per cent above the five-year average.

There were 39 respondents to the survey who reported crushing grapes from Eden Valley in 2021, compared with 41 in 2020.

The total estimated value of winegrapes in 2021 increased from \$7.6 million in 2020 to just under \$21 million as a result of the higher production combined with a small overall increase in the average purchase value of grapes, which increased by 2 per cent from \$2147 to \$2192 per tonne.

There were decreases in average value for the major reds; Shiraz was down 7 per cent to \$2760 per tonne and Cabernet Sauvignon was down 19 per cent to \$2405 per tonne. However, whites were up overall, with Chardonnay up by 4 per cent to \$1697 and Riesling up 5 per cent to \$1864 per tonne.

Despite the decrease in average value for reds, the price dispersion showed an upward shift, with 54 per cent of all varieties purchased at \$2000 and above, compared with 45 per cent in 2020.

According to Vinehealth Australia data, there were only 9 hectares of new vines planted in the 2020–2021 season, compared with 89 hectares in the 2019-20 season. The varieties planted were Shiraz, Tempranillo and Pinot Gris/Grigio.

The total vineyard area in Eden Valley as at 30 April 2021 was 2389 hectares, approximately 100 hectares (5 per cent) larger than it was five years ago.

# Eden Valley

## Winegrape intake summary table

Varieties	Tonnes purchased	Total value purchased	Average purchase value per tonne	% change in average value	Winery grown fruit (tonnes)	Winery grown share of crush	Total crushed (tonnes)	Total value all grapes
<b>Red</b>								
Barbera					2	100%	2	\$2,724
Cabernet Franc	11				27	72%	37	\$92,540
Cabernet Sauvignon	306	\$737,059	\$2,405	-19%	935	75%	1,241	\$2,985,944
Durif					7	100%	7	\$9,322
Graciano	4				7	63%	12	\$25,960
Grenache	11	\$31,599	\$2,879	5%	4	28%	15	\$43,980
Lagrein					8	100%	8	\$9,740
Mataro/Mourvedre	12				70	85%	82	\$213,614
Merlot	78	\$97,647	\$1,248	-24%	184	70%	262	\$327,471
Montepulciano	6				7	54%	13	\$25,296
Nebbiolo					5	100%	5	\$12,258
Nero d'Avola	4						4	\$10,400
Petit Verdot					46	100%	46	\$44,938
Pinot Noir	131	\$176,007	\$1,348	3%	49	27%	179	\$241,465
Shiraz	1,913	\$5,281,441	\$2,760	-7%	1,455	43%	3,369	\$9,298,630
Tempranillo	36				15	29%	50	\$95,840
Other red	8				16	68%	24	\$45,087
<b>Red Total</b>	<b>2,520</b>	<b>\$6,496,776</b>	<b>\$2,578</b>	<b>-6%</b>	<b>2,837</b>	<b>53%</b>	<b>5,357</b>	<b>\$13,485,210</b>
<b>White</b>								
Chardonnay	391	\$663,298	\$1,697	4%	601	61%	992	\$1,683,783
Gewürztraminer	25				7	22%	32	\$36,806
Grüner Veltliner					7	100%	7	\$13,669
Muscat à petits grains blancs	25	\$22,275	\$899	-13%	1	3%	26	\$22,976
Pinot Gris/Grigio	178	\$268,239	\$1,507	-1%	249	58%	427	\$643,574
Riesling	810	\$1,510,258	\$1,864	5%	1,322	62%	2,132	\$3,974,652
Roussanne	59				16	21%	75	\$115,874
Sauvignon Blanc	81	\$78,603	\$975	-7%	91	53%	172	\$167,473
Semillon	94	\$68,537	\$729	1%	21	18%	115	\$83,961
Viognier	128	\$235,831	\$1,848	-23%	81	39%	209	\$386,203
Other white	24				101	81%	125	\$195,450
<b>White Total</b>	<b>1,814</b>	<b>\$3,002,697</b>	<b>\$1,655</b>	<b>4%</b>	<b>2,498</b>	<b>58%</b>	<b>4,312</b>	<b>\$7,324,422</b>
<b>Grand Total</b>	<b>4,334</b>	<b>\$9,499,472</b>	<b>\$2,192</b>	<b>2%</b>	<b>5,336</b>	<b>55%</b>	<b>9,669</b>	<b>\$20,809,632</b>

Note: Where there are fewer than three purchasers of a variety, the average price and total value are not reported to protect confidentiality.

# Eden Valley

## Price dispersion – purchased grapes

	Tonnes purchased by price segment					Total tonnes purchased
Varieties	<\$600	\$600-<\$900	\$900-<\$1500	\$1500-<\$2000	>\$2000	
Red						
Cabernet Franc					11	11
Cabernet Sauvignon				66	241	306
Graciano					4	4
Grenache			1		10	11
Mataro/Mourvedre					12	12
Merlot		18	43	11	7	78
Montepulciano					6	6
Nero d'Avola					4	4
Pinot Noir			88	43		131
Shiraz		11	12	201	1,689	1,913
Tempranillo				31	4	36
Other red			5		3	8
Red Total		29	148	352	1,991	2,520
White						
Chardonnay			7	313	70	391
Gewürztraminer			25			25
Muscat à petits grains blancs		19	4	1		25
Pinot Gris/Grigio			32	146		178
Riesling		1	10	548	251	810
Roussanne			15	45		59
Sauvignon Blanc			81			81
Semillon	3	84	6			94
Viognier				83	45	128
Other white				24		24
White Total	3	105	181	1,160	365	1,814
Total purchased	3	134	329	1,512	2,356	4,334

# Eden Valley

## Current plantings by variety and year planted

Variety	Pre-2018	2018	2019	2020	Total area	% planted in 2020
<b>Red winegrapes</b>						
Cabernet Franc	6	0	0	0	6	0%
Cabernet Sauvignon	339	3	40	0	382	0%
Grenache	20	0	1	0	21	0%
Mataro (Mourvedre)	16	0	1	0	17	0%
Merlot	57	0	0	0	57	0%
Montepulciano	3	0	0	0	3	0%
Petit Verdot	7	0	0	0	7	0%
Pinot Noir	54	0	0	0	54	0%
Shiraz	774	30	44	4	852	0%
Tempranillo	12	0	0	2	14	14%
Other Red	14	0	0	0	14	0%
<b>Total red varieties</b>	<b>1,302</b>	<b>33</b>	<b>86</b>	<b>6</b>	<b>1,427</b>	<b>0%</b>
<b>White winegrapes</b>						
Chardonnay	244	0	0	0	244	0%
Muscat A Petit Grains Blanc (White Frontignac)	6	0	0	0	6	0%
Pinot Gris	40	0	0	3	43	7%
Riesling	519	5	2	0	526	0%
Sauvignon Blanc	37	0	0	0	37	0%
Semillon	16	0	0	0	16	0%
Traminer (Gewurztraminer)	17	0	0	0	17	0%
Viognier	33	0	0	0	34	0%
Other White	22	0	1	0	22	0%
<b>Total white varieties</b>	<b>934</b>	<b>5</b>	<b>3</b>	<b>3</b>	<b>945</b>	<b>0%</b>
Unknown variety	17	0	0	0	17	0%
<b>Total all varieties</b>	<b>2,253</b>	<b>38</b>	<b>89</b>	<b>9</b>	<b>2,389</b>	<b>0%</b>

Source:  
Vinehealth  
Australia



# Explanations and definitions

## INTAKE (CURRENT VINTAGE) DATA

### *Definition of regions*

Regions have been defined in accordance with Geographical Indication (GI) boundaries. If a GI region has not been declared, or produces less than 5,000 tonnes, then the data is aggregated into the relevant GI zone. Disaggregation of data into smaller regions such as Southern Fleurieu and Mount Benson is available on request from Wine Australia.

### *Total crush*

The total crushed is the total tonnes of grapes crushed from a particular source region, whether processed in that region, another region in SA or interstate. All wineries in Australia are included in the survey collection process. However, not all wineries respond to the survey - therefore the total tonnage reported may underestimate the true crush. It is estimated that the overall response rate for the survey is 89 per cent; however, individual regions may vary. Generally, regions will have a higher response rate when there is a high proportion of purchased winegrapes within the region.

Reported fruit is separated into fruit produced from the winery's own or associated vineyards ("own grown") and from independent vineyards ("purchased").

### *Calculated average purchase value*

The survey requests wineries to provide the total amount paid for each parcel of fruit purchased (or the price per tonne). This is the price paid for fruit of a particular variety at the point of receipt – not including specific amounts paid for freight. It includes any penalties or bonuses (eg Baumé) applied at the weighbridge, but DOES NOT INCLUDE other bonuses or adjustments such as end use quality bonuses, which are not available at the time the survey is conducted (May-June 2021).

The calculated average purchase value per tonne is the average amount paid per tonne of fruit across all wineries.

Winery grown grapes are not included in the calculation of average purchase value; nor are grapes grown by companies connected with the winery or under lease arrangements.

Average and total purchase values are not reported where there are fewer than three purchasers of a variety in a particular region. However the values are included in the calculation of totals for each region.

### **Important note on average purchase value**

There is considerable variation in the pricing arrangements made by different wineries. For example, some wineries make adjustment payments based on the average value per tonne reported in this survey and some pay quality bonuses based on the end use of the product. These additional payments are not included in the reported figures. The average price also does not give any indication of the distribution of prices, or variables that go into individual contracts.

### *Price dispersion data (shaded columns in Intake Summary tables)*

All purchases for each variety are grouped into price segments according to the price paid for that batch of fruit. The sum of tonnes in all the price segments may not match the total tonnes purchased where there are tonnes reported without an associated price.

### *Estimated total value of all grapes*

The estimated total value of all grapes is calculated by multiplying the average purchase value per tonne by all tonnes crushed. If there is a variety where there are no purchases, then the average purchase value for the same variety across similar regions, or across all other varieties of the same colour in the same region is used to determine an estimated value for the own grown grapes.

# Explanations and definitions - continued

## PLANTING DATA

### *Source of planting data tables*

Planting data is not collected by the Australian National Vintage Survey. The information is obtained from the vineyard register maintained by Vinehealth Australia.

Vinehealth Australia is required under the *Phylloxera and Grape Industry Act 1995* to maintain a complete and accurate register of vineyard owners in the state. Vineyard owners with plantings of 0.5 hectares or more are required to register with Vinehealth Australia, and provide details of any changes made to these vineyard plantings within three months of any such change. This information is kept strictly confidential and provided for this survey in a deidentified and aggregated manner.

For more information on the planting data in this report or about registration of vineyards, please contact the Vinehealth Australia office on (08) 8273 0550.

### **Explanatory notes for planting data tables**

To protect confidentiality, the following rules are applied to reporting varieties:

- where there are fewer than 10 registered owners with plantings of a particular variety across the state, that variety is not separately identified in either the state or the regional reports but is grouped with “other red/white”, AND
- where there are fewer than three registered owners with a particular grape variety in a given region, that variety is not separately identified in the regional report but is grouped with “other red/white” unless it is a white variety listed in the top seven, or red variety in the top five by planted area for the state for the current year.

- Planting data tables are current as at 30 April 2021 and include all plantings from the 2020–21 planting season.
- Reference to “other varieties” includes rootstock, multi-purpose and table-grape plantings.
- Vines planted in a particular year may include top-worked or replaced vines, as well as new plantings in virgin ground. Where vines have been replaced or topworked, the old variety record is removed. This explains why the area planted for earlier years may be different in the current report compared with previous reports.
- Where a zero (0) appears in a table, this may indicate the presence of a planting of less than 0.5 hectares, or it may indicate zero plantings. Rounding may produce slight discrepancies in totals.

# Acknowledgements

## AUSTRALIAN NATIONAL VINTAGE SURVEY

The information for this report has been collected and analysed by Wine Australia as part of the Australian National Vintage Survey. The SA Winegrape Crush Survey Report has been prepared by Wine Australia on behalf of the South Australian Wine Industry Association, Wine Grape Growers South Australia and Primary Industries and Regions SA.

The survey publication is available on the Vinehealth Australia website [vinehealth.com.au](http://vinehealth.com.au) and via links from the Wine Grape Council SA website [wgcsa.com.au](http://wgcsa.com.au) and the South Australian Wine Industry Association website [www.winesa.asn.au](http://www.winesa.asn.au).

Survey results from 2015 onwards are available on the Wine Australia interactive Vintage Survey Dashboard:

<https://marketexplorer.wineaustralia.com/vintage-survey>

## About Wine Australia

Wine Australia supports a competitive wine sector by investing in research, development and adoption (RDA), growing domestic and international markets, protecting the reputation of Australian wine.

Wine Australia is an Australian Commonwealth Government statutory authority, established under the *Wine Australia Act 2013*, and funded by grape growers and winemakers through levies and user-pays charges and the Australian Government, which provides matching funding for RDA investments.

## Credits

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GI maps – Vinehealth Australia

## Disclaimer

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Note: data published in this report supercedes that in earlier reports. Minor variations in reported figures can occur due to data revisions.

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