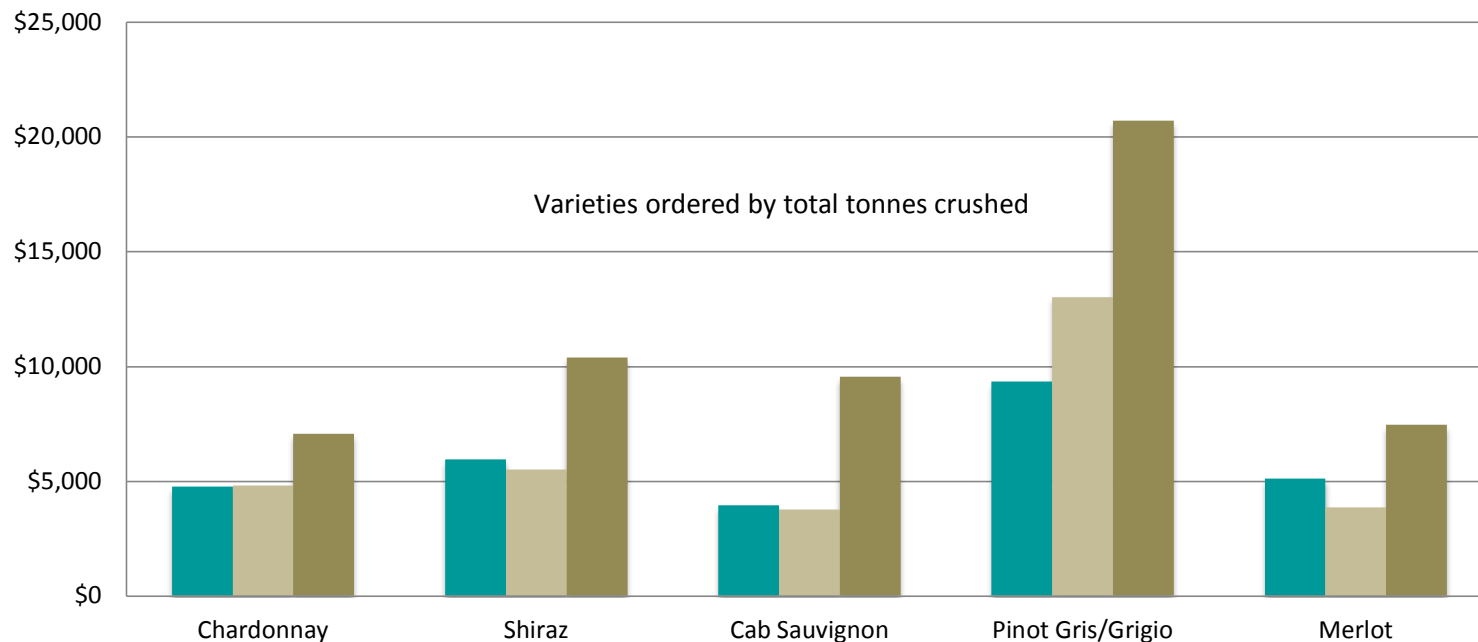


Gross return per hectare 2014-16

■ 2014 ■ 2015 ■ 2016



Padthaway summary - 2016

- ★ The Padthaway reported crush was 44,922 tonnes in 2016, the highest since 2008 and 42% above the five year average of 31,723 tonnes.
- ★ The total value of grapes from the region increased by 80% from \$21 million to \$38 million.
- ★ Despite large increases in volume, the average price for most of the major varieties increased – particularly the reds.
- ★ There were just 8 hectares of new plantings reported in 2015, while the total vineyard area decreased by 75 hectares to 3,980 hectares.
- ★ Average gross returns per hectare* for the major varieties ranged from just over \$7000 for Chardonnay to over \$20,000 for Pinot Gris – due to the very high yields.
- ★ Average gross returns in 2016 were significantly higher than in the previous two years for all the major varieties.

Padthaway	Tonnes crushed	% fruit purchased at less than \$600/t	% fruit purchased at \$600-\$1,500/t	% fruit purchased at \$1,500-\$2,000/t	% fruit purchased at >\$2,000/t	Calculated average purchase value (\$/t)	Bearing area (ha)	Yield (t/ha)	Gross return 2016 (\$ per hectare)	Gross Return 2015	Gross Return 2014
Chardonnay	12,824	71%	29%	0%	0%	\$526	956	13.4	\$7,060	\$4,797	\$4,750
Shiraz	11,298	1%	96%	2%	1%	\$1,083	1,181	9.6	\$10,362	\$5,492	\$5,943
Cabernet Sauvignon	7,956	1%	95%	2%	1%	\$1,068	892	8.9	\$9,526	\$3,751	\$3,942
Pinot Gris/Grigio	3,148	0%	100%	0%	0%	\$999	152	20.7	\$20,686	\$13,008	\$9,329
Merlot	2,345	50%	50%	0%	0%	\$596	188	12.5	\$7,438	\$3,843	\$5,088

*calculated as total tonnes divided by plantings up to 2013, multiplied by weighted average price

Note: these gross return figures are conservative as only reported tonnes are included in the calculations. The non-response rate is estimated at 10% nationally. Bonus payments not known at the time of the survey are also not included.

Information extracted from the SA Winegrape Crush Survey 2016. The full reports can be downloaded from vinehealth.com.au.