

Prepared by:

Wine Australia

On behalf of:



2017 SA Winegrape Crush Survey

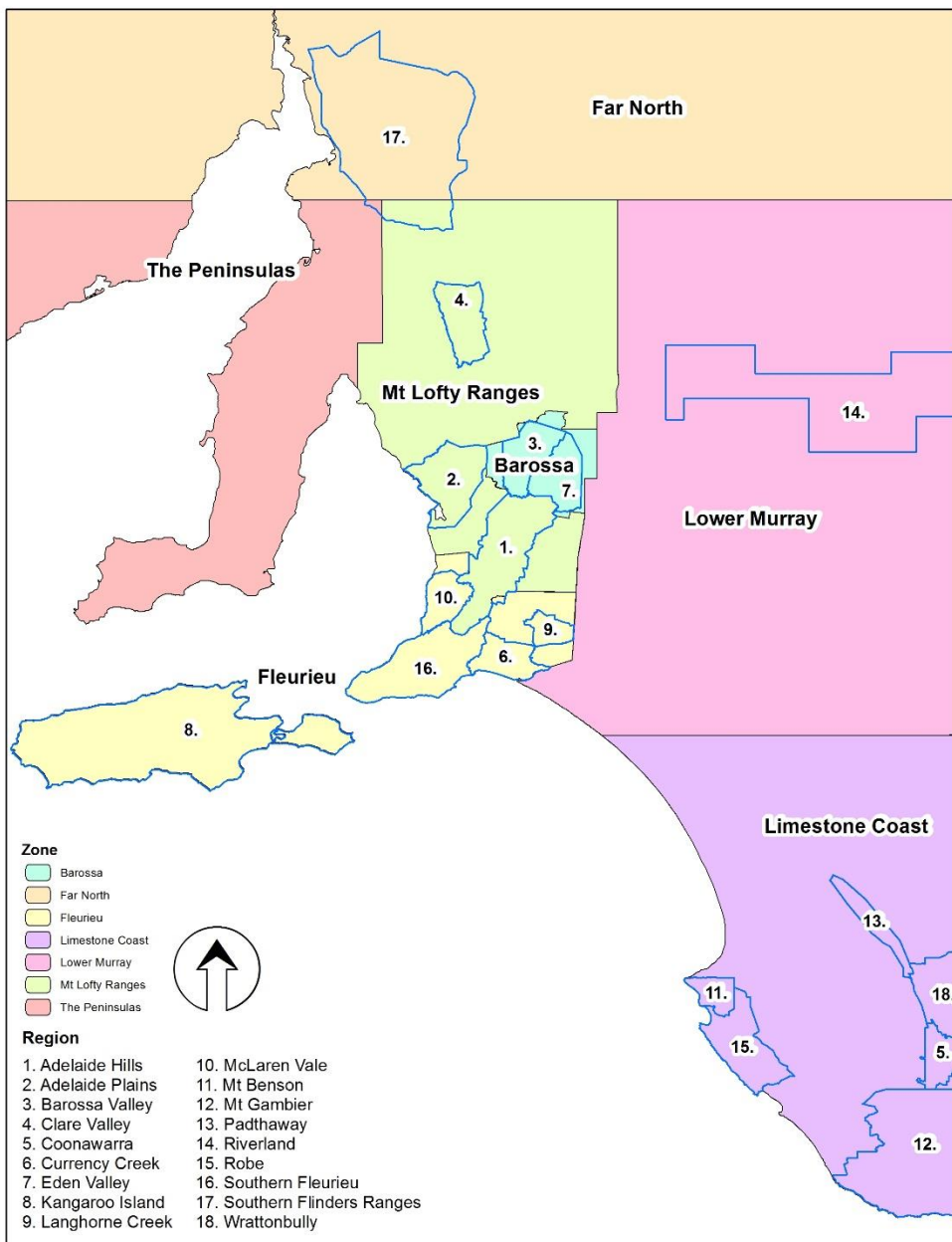


July 2017

2017 SA Winegrape Crush Survey

State Summary Report

Wine Australia July 2017



SCALE: 1:2,500,000
DATUM: GDA94
PROJECTION: Transverse Mercator
DATE: 16th August 2017
SOFTWARE: ESRI ArcGIS v10.4
DATA SOURCE:
Wine Regions - Wine Australia

Geographical Indication Zones and Regions in South Australia



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State summary

Overview of vintage statistics

State and regional overview

The total reported crush of South Australian winegrapes in 2017 was 863,789 tonnes. This was an increase of 6% above the 2016 reported crush of 817,981 tonnes. Nationally, there was an estimated non-response rate of 12%; however a specific non-response rate for South Australia is not known.

The top three regions by volume in 2017 were the Riverland with 55% of the crush (470,123 tonnes), Barossa Valley with 8% (73,174 tonnes) and Langhorne Creek with 7% (59,141 tonnes). Many regions had reported increases in tonnes crushed, including Riverland (up 3%), Barossa Valley (up 30%), McLaren Vale (up 8%), Coonawarra (up 3%), Clare Valley (up 33%), Wrattonbully (up 16%) and Eden Valley (up 20%).

Regions that reported a drop in the tonnes crushed included Langhorne Creek (down 2%), Padthaway (down 8%), Adelaide Hills (down 1%) and Currency Creek (down 9%).

The total estimated value of the crush was \$658 million in 2017 compared with \$581 million in 2016. The average purchase value per tonne across the state increased by 8% from \$631 in 2016 to \$680 per tonne in 2017.

Looking at the top variety in each region, weighted average prices increased for Barossa Shiraz, Clare Riesling and Riverland Chardonnay, while McLaren Vale Shiraz, Coonawarra Cabernet Sauvignon, Langhorne Creek Cabernet Sauvignon and Adelaide Hills Sauvignon Blanc all decreased.

Varietal overview

The red crush was 549,233 tonnes, which was 11% higher than the 2016 crush (496,566 tonnes) and 19% above the five year average (462,262 tonnes); whilst the white crush production decreased by 2% to 314,556 tonnes, which is 5% above the five year average (298,719 tonnes).

There were increased tonnes crushed for the major red varieties with Shiraz up 13% to 274,764 tonnes, Cabernet Sauvignon up 5% to 158,043 tonnes and Merlot up 8% to 49,460 tonnes. Other reds with increased tonnes crushed included Grenache, Mataro/Mourvedre and Tempranillo.

Among the white varieties, Chardonnay declined 9% to 151,844 tonnes while tonnes increased for Sauvignon Blanc (up 12% to 38,886 tonnes), Muscat Gordo Blanco (up 10% to 29,698 tonnes) and Colombard (up 8% to 29,045 tonnes). Other whites to increase included Riesling, Semillon, Muscat a Petit Grains Blanc and Fiano.

Vineyard plantings

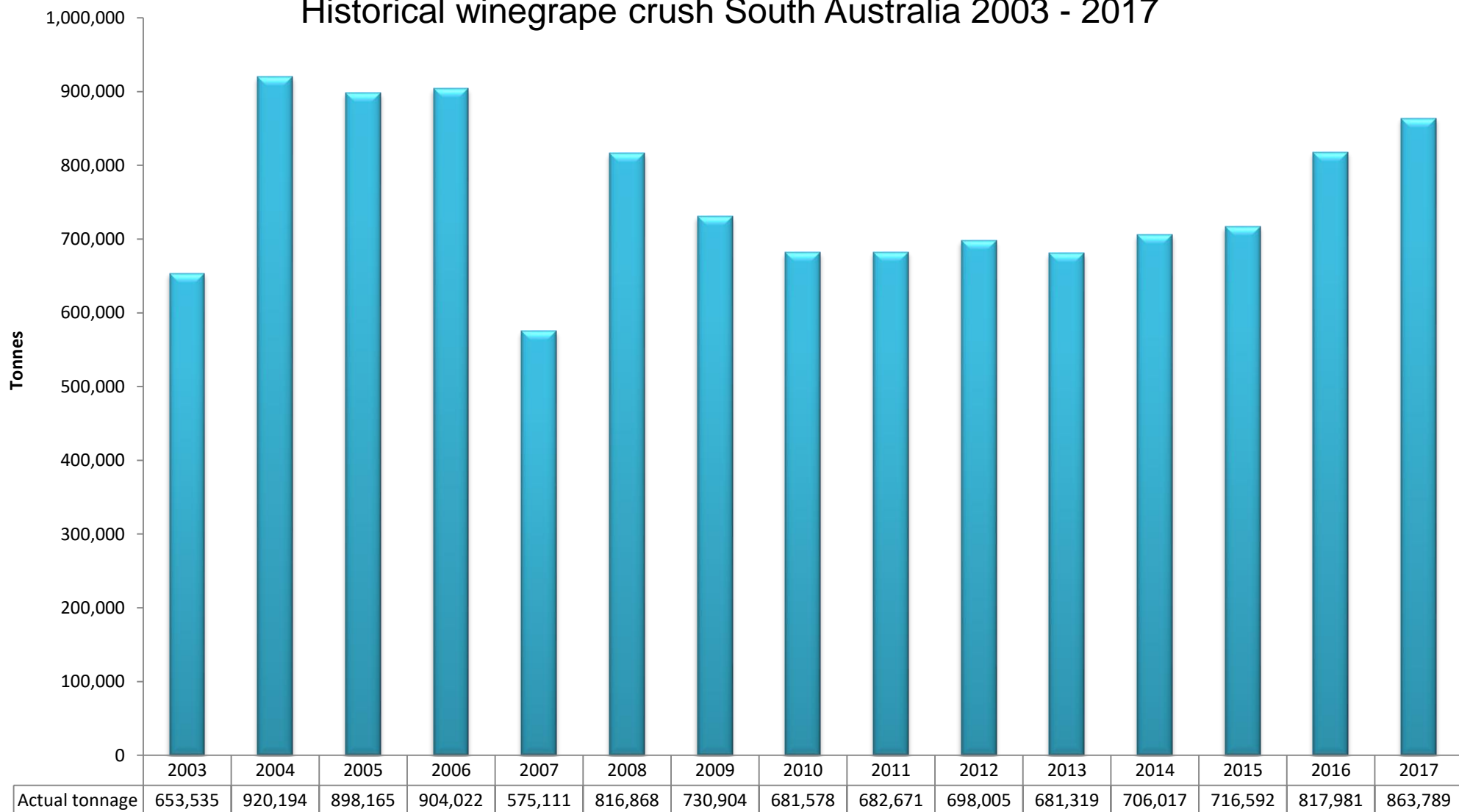
Planting data derived from the Vinehealth Australia vineyard register shows that there were 75,624 hectares planted to vines in South Australia as at 30 April 2017. This represents a decrease of 234 hectares since 2016. Although there have been net decreases in the previous five years in total planted area, the current area planted is 6,000 hectares higher than it was in 2004.

There was a total of 451 hectares (<1% of the total area) planted in spring 2016 (including top-working and replacements) compared with 464 hectares planted in the 2015-16 season. Nearly half the new plantings were Shiraz (202 ha), with Pinot Gris (51 ha), Cabernet Sauvignon (49 ha) and Riesling (48 ha) the next most planted varieties.

There was a total of 3,360 growers registered with the Board as at 30 April 2017. This was slightly fewer than at the same time last year. 1,994 growers (59%) have properties smaller than 10 hectares and account for 11% of the total vineyard area, while 127 growers (4%) have properties larger than 100 hectares (in the same region) and account for 40% of the vineyard area.

State summary

Historical winegrape crush South Australia 2003 - 2017

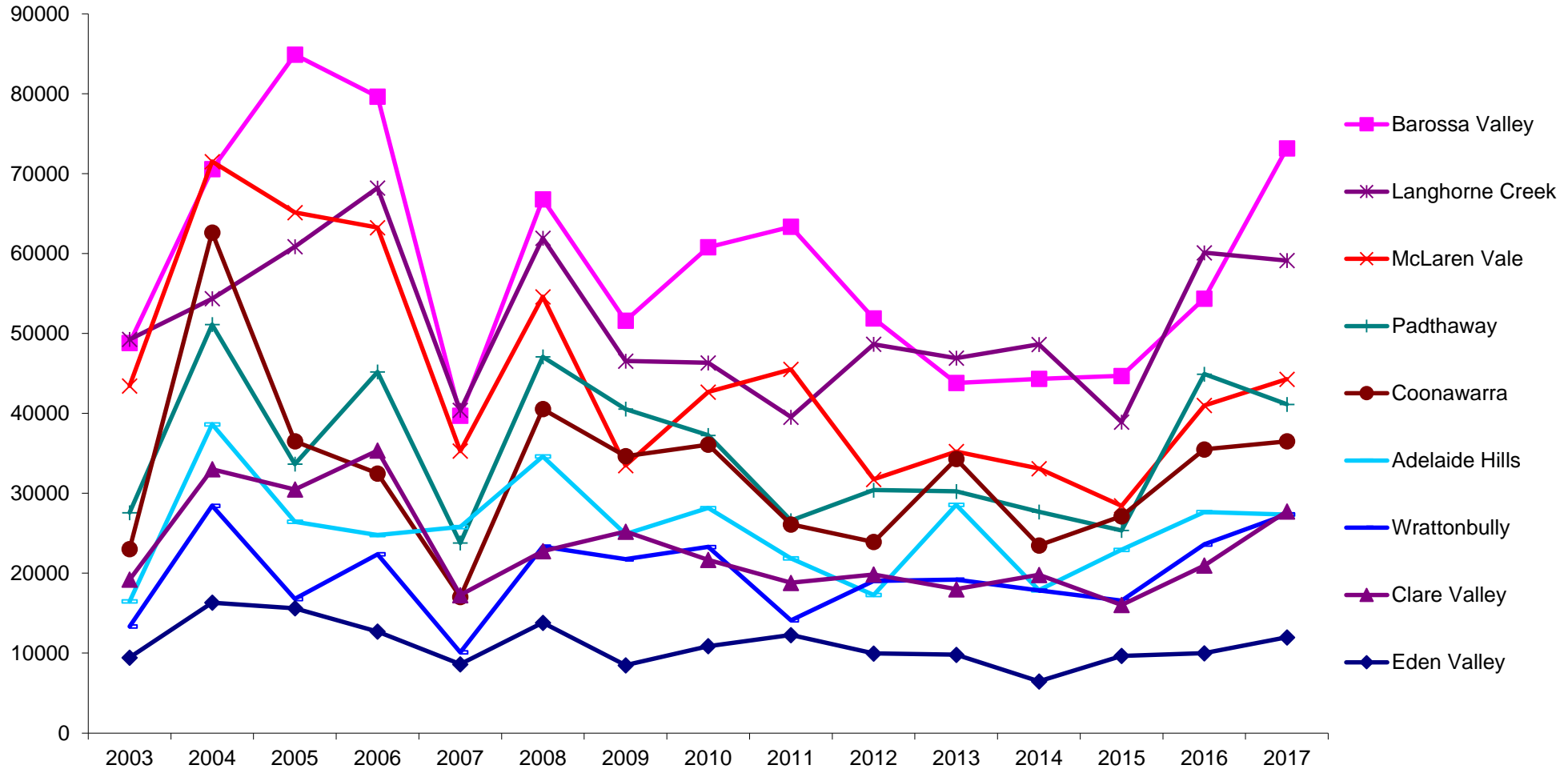


State summary

Vintage by region 2003 - 2017

Tonnes crushed

Not including the Riverland due to scale differences



State summary

Total crush by GI region 2017 vs 2016

GI Region	Winery		Total crush 2017	Region		% change
	grown (tonnes)	Purchased (tonnes)		share of state	Total crush 2016	
Adelaide Hills	7,628	19,687	27,335	3.2%	27,670	-1%
Adelaide Plains	80	3,416	3,496	0.4%	3,143	11%
Barossa Valley	27,715	42,443	70,166	8.1%	53,888	30%
Barossa zone other	2,623	385	3,008	0.3%	483	523%
Clare Valley	13,183	14,510	27,752	3.2%	20,795	33%
Coonawarra	26,503	10,005	36,509	4.2%	35,497	3%
Currency Creek	6,246	2,592	9,211	1.1%	10,169	-9%
Eden Valley	5,995	5,980	11,975	1.4%	9,991	20%
Far North zone other				0.0%	32	-100%
Fleurieu zone other	638	1,929	2,567	0.3%	2,549	1%
Kangaroo Island	59	40	99	0.0%	162	-39%
Langhorne Creek	27,572	31,569	59,141	6.8%	60,119	-2%
Limestone Coast zone other	11,988	5,717	17,706	2.0%	14,788	20%
Lower Murray zone other		3,720	3,720	0.4%	3,227	15%
McLaren Vale	18,359	25,928	44,287	5.1%	40,997	8%
Mount Benson	848	1,011	1,858	0.2%	2,326	-20%
Mount Gambier	6	763	769	0.1%	945	-19%
Mount Lofty Ranges zone other	132	1,912	2,044	0.2%	1,451	41%
Padthaway	12,356	28,785	41,142	4.8%	44,922	-8%
Riverland	101,968	368,155	470,123	54.4%	456,494	3%
Robe	1,786	35	1,821	0.2%	2,609	-30%
South Australia unspecified				0.0%	487	-100%
Southern Fleurieu	37	437	474	0.1%	371	28%
Southern Flinders Ranges	454	543	997	0.1%	924	8%
The Peninsulas	48	166	214	0.0%	337	-36%
Wrattonbully	17,669	9,704	27,374	3.2%	23,606	16%
Total all regions	283,893	579,434	863,789	100%	817,981	6%

Small discrepancies between the total crush and the sum of winery grown plus purchases are a result of purchased fruit where no pricing data has been provided. These are omitted from the purchased column but are included in the total and in the estimated value of all grapes.

State summary

Vintage summary by GI region 2017

Region	Colour	Winery grown (tonnes)	Purchased (tonnes)	Total crush	Est value of purchased grapes	Est value of all grapes
Adelaide Hills	Red	1,915	6,446	8,382	\$9,751,254	\$12,997,237
	White	5,713	13,241	18,953	\$17,139,876	\$24,498,942
	Total	7,628	19,687	27,335	\$26,891,130	\$37,496,179
Adelaide Plains	Red	26	2,642	2,669	\$2,308,925	\$2,332,954
	White	54	774	827	\$650,095	\$695,067
	Total	80	3,416	3,496	\$2,959,020	\$3,028,021
Barossa Valley inc Barossa Zone other	Red	28,513	37,230	65,744	\$79,268,428	\$141,251,111
	White	1,825	5,598	7,429	\$4,216,645	\$5,867,649
	Total	30,337	42,828	73,174	\$83,485,073	\$147,118,760
Clare Valley	Red	8,836	9,011	17,860	\$11,470,356	\$22,575,604
	White	4,346	5,500	9,892	\$5,333,672	\$9,711,883
	Total	13,183	14,510	27,752	\$16,804,027	\$32,287,487
Coonawarra	Red	23,395	9,138	32,533	\$10,697,175	\$38,222,652
	White	3,108	867	3,975	\$621,289	\$2,872,800
	Total	26,503	10,005	36,509	\$11,318,463	\$41,095,452
Currency Creek	Red	4,197	2,152	6,722	\$1,765,205	\$5,444,637
	White	2,049	440	2,489	\$304,141	\$1,561,462
	Total	6,246	2,592	9,211	\$2,069,346	\$7,006,099
Eden Valley	Red	2,868	3,057	5,925	\$6,597,643	\$12,840,467
	White	3,126	2,924	6,050	\$3,961,410	\$8,387,462
	Total	5,995	5,980	11,975	\$10,559,053	\$21,227,929
Fleurieu zone - other	Red	245	1,407	1,652	\$1,348,944	\$1,626,423
	White	490	999	1,489	\$735,197	\$1,123,669
	Total	735	2,406	3,141	\$2,084,141	\$2,750,092

State summary

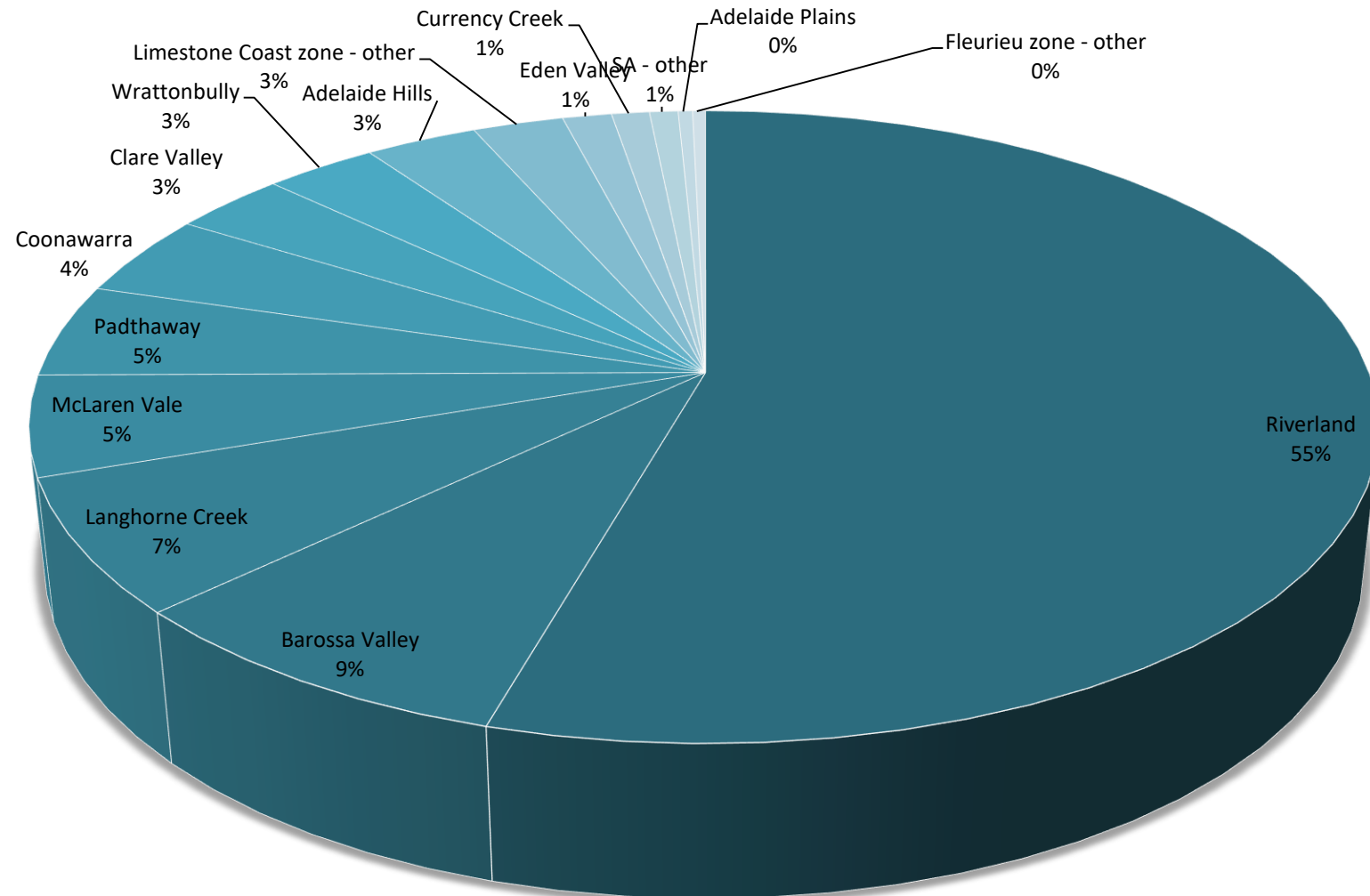
Vintage summary by GI region 2017

Region	Colour	Winery grown (tonnes)	Purchased (tonnes)	Total crush	Est value of purchased grapes	Est value of all grapes
Langhorne Creek	Red	23,436	26,974	50,410	\$21,773,647	\$40,651,569
	White	4,136	4,595	8,732	\$2,807,480	\$5,312,995
	Total	27,572	31,569	59,141	\$24,581,127	\$45,964,564
Limestone Coast zone - other inc Robe, Mt Benson and Mt Gambier	Red	12,790	5,943	18,733	\$4,768,857	\$14,214,304
	White	1,838	1,583	3,422	\$1,247,074	\$2,699,057
	Total	14,628	7,526	22,154	\$6,015,931	\$16,913,361
McLaren Vale	Red	17,190	23,987	41,177	\$39,685,799	\$68,060,535
	White	1,168	1,941	3,110	\$1,690,172	\$2,777,424
	Total	18,359	25,928	44,287	\$41,375,972	\$70,837,959
Padthaway	Red	7,489	16,281	23,770	\$16,197,936	\$23,674,327
	White	4,868	12,504	17,372	\$8,610,517	\$12,140,383
	Total	12,356	28,785	41,142	\$24,808,453	\$35,814,710
Riverland	Red	58,841	187,591	246,431	\$73,209,538	\$96,127,832
	White	43,127	180,564	223,691	\$53,162,015	\$66,258,531
	Total	101,968	368,155	470,123	\$126,371,553	\$162,386,363
Wrattonbully	Red	14,177	7,688	21,865	\$8,715,049	\$24,570,991
	White	3,492	2,017	5,509	\$1,390,542	\$3,954,767
	Total	17,669	9,704	27,374	\$10,105,591	\$28,525,758
SA - other	Red	619	4,740	5,360	\$4,155,310	\$4,881,975
	White	15	1,601	1,616	\$508,955	\$522,745
	Total	634	6,341	6,975	\$4,664,265	\$5,404,720
All winegrapes	Total	283,893	579,434	863,789	\$394,093,146	\$657,857,454

Small discrepancies between the total crush and the sum of winery grown plus purchases are a result of purchased fruit where no pricing data has been provided. These are omitted from the purchased column but are included in the total and in the estimated value of all grapes.

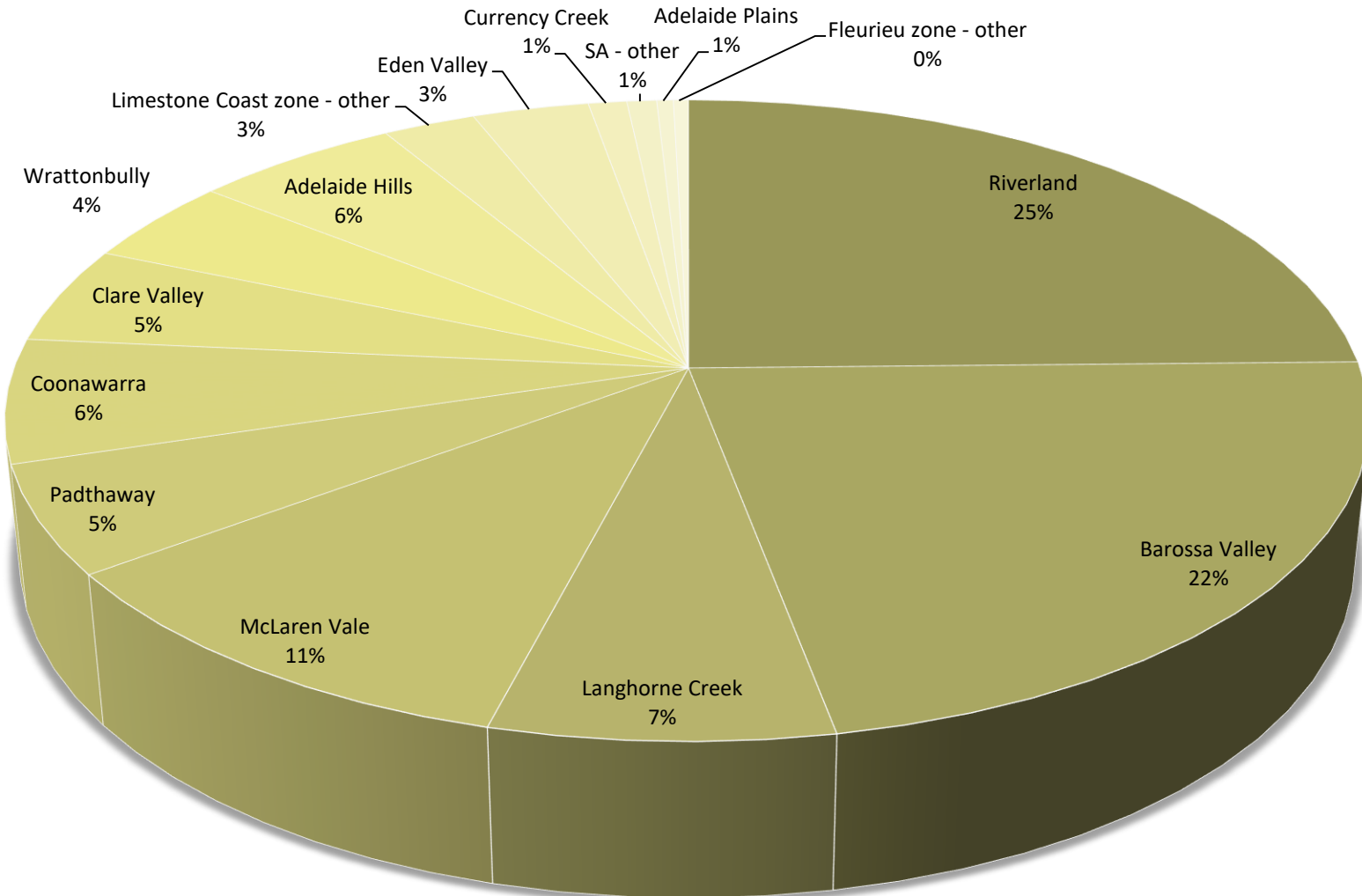
State summary

Crush by region volume share 2017



State summary

Crush by region value share 2017

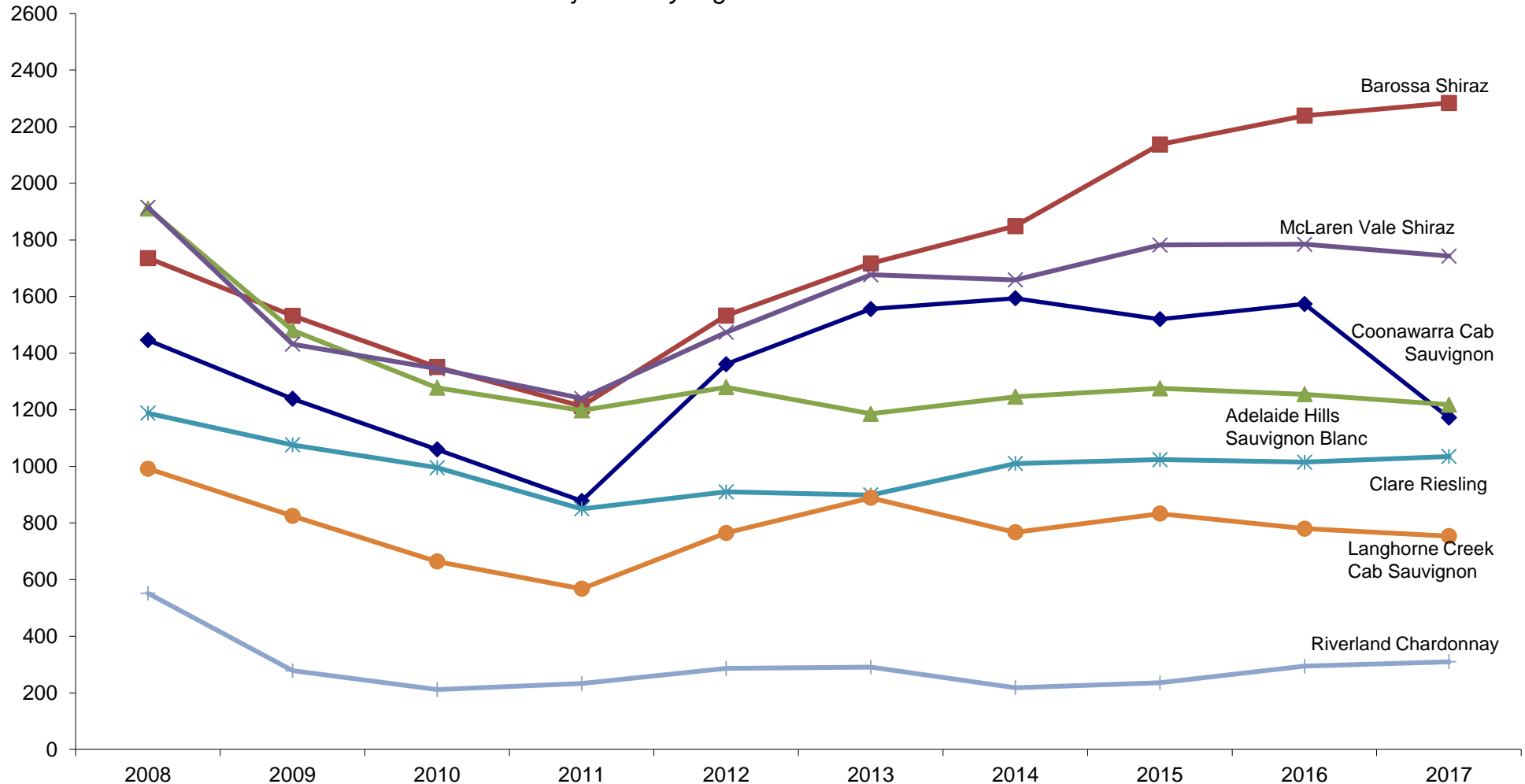


State summary

Historical weighted average prices – 2008 - 2017

Average price (\$ per tonne)

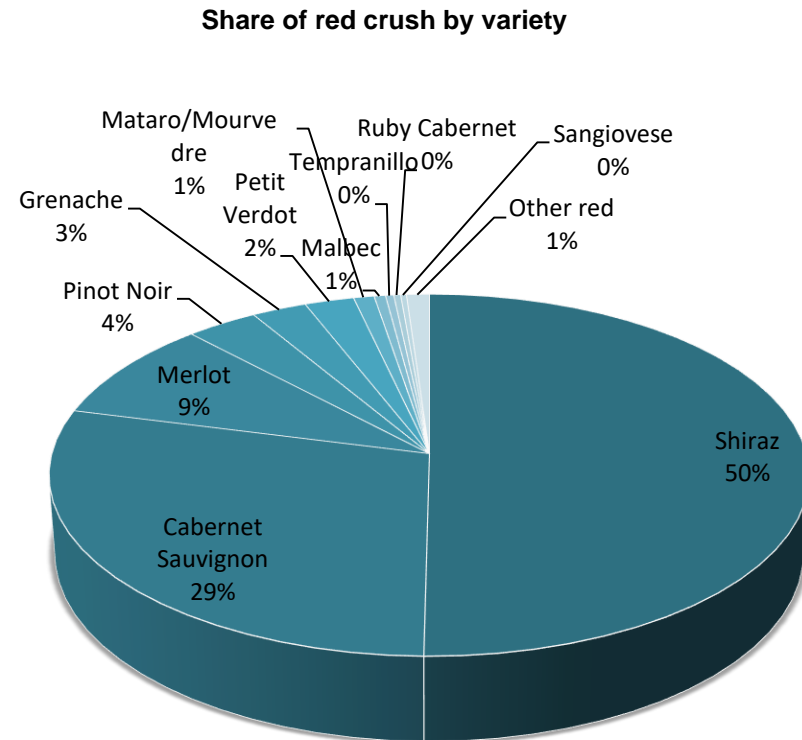
Major variety-region combinations



State summary

Vintage summary by variety 2017 – red winegrapes

Variety	Winery grown (tonnes)	Purchased (tonnes)	Total crushed	Purchased fruit as % of total
Red				
Barbera	23	52	75	69%
Cabernet Franc	498	329	827	40%
Cabernet Sauvignon	63,032	94,931	158,043	60%
Dolcetto	8	13	21	62%
Durif	427	414	840	49%
Grenache	4,775	9,631	14,407	67%
Lagrein	11	56	67	84%
Malbec	1,434	1,520	2,955	51%
Mataro/Mourvedre	1,355	4,039	5,393	75%
Merlot	20,044	29,403	49,460	59%
Montepulciano	129	169	298	57%
Muscat a Petit Grains Rouge/Rose	3	158	161	98%
Nero d'Avola	46	59	105	56%
Petit Verdot	5,604	7,329	12,933	57%
Pinot Meunier	32	208	240	87%
Pinot Noir	3,751	15,072	18,844	80%
Roussanne	94	80	174	46%
Ruby Cabernet	793	1,007	1,801	56%
Sangiovese	739	751	1,490	50%
Shiraz	99,686	175,790	275,764	64%
Tarrango		247	247	100%
Tempranillo	695	1,453	2,154	67%
Other red	1,358	1,576	2,934	54%
Red total	204,537	344,287	549,233	63%

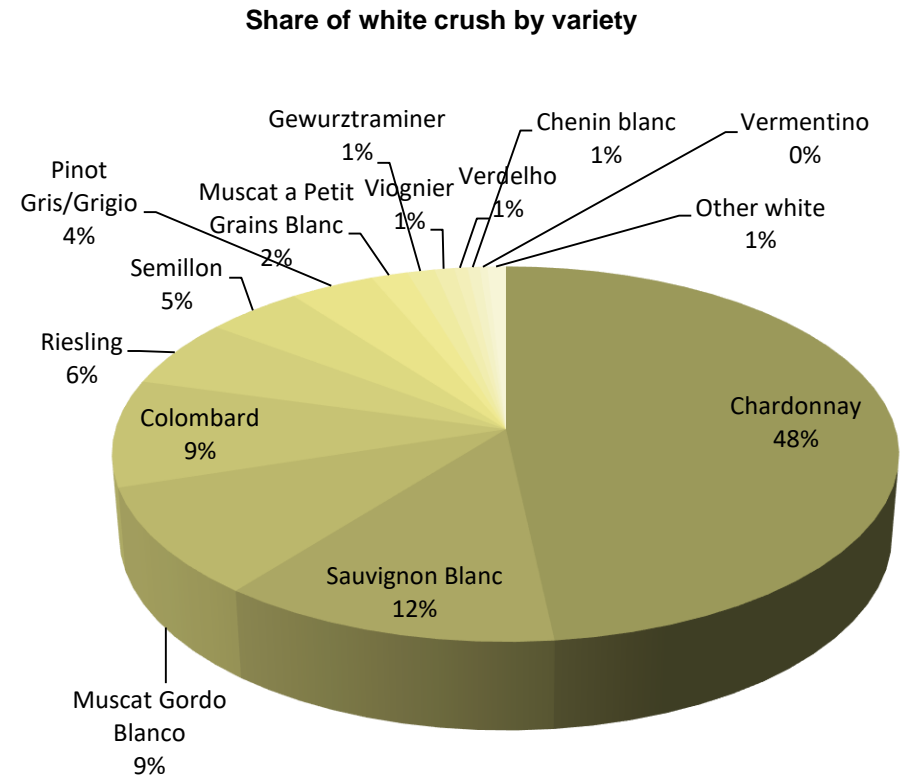


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State summary

Vintage summary by variety 2017 – white winegrapes

Variety	Winery grown (tonnes)	Purchased (tonnes)	Total crushed	Purchased fruit as % of total
White				
Canada Muscat	55	35	90	39%
Chardonnay	30,834	121,010	151,844	80%
Chenin blanc	21	1,787	1,808	99%
Colombard	4,070	24,975	29,045	86%
Doradillo	95	38	133	29%
Fiano	86	248	334	74%
Gewurztraminer	2,362	1,663	4,026	41%
Marsanne	96	21	117	18%
Moscato Giallo	11	67	78	86%
Muscadelle (Tokay)	46	21	67	31%
Muscat a Petit Grains Blanc	942	4,460	5,401	83%
Muscat Gordo Blanco	4,605	25,093	29,698	84%
Pinot Gris/Grigio	4,762	7,677	12,439	62%
Prosecco	51	125	176	71%
Riesling	9,646	8,820	18,515	48%
Sauvignon Blanc	12,830	26,053	38,885	67%
Semillon	6,372	7,861	14,235	55%
Sultana		132	132	100%
Verdelho	470	1,461	1,931	76%
Vermentino	352	754	1,107	68%
Viognier	872	2,008	2,880	70%
Other white	777	838	1,615	52%
White total	79,355	235,147	314,556	75%
Grand total	283,393	579,434	863,789	67%



Small discrepancies between the total crush and the sum of winery grown plus purchases are a result of purchased fruit where no pricing data has been provided. These are omitted from the purchased column but are included in the total and in the estimated value of all grapes.

State summary

Current plantings by variety and year planted – white winegrapes

Variety	Current area in hectares				Total 2016 area	% planted in 2016
	Pre-2014	2014	2015			
White winegrapes						
Chardonnay	8,951	6	13	11	8,980	0%
Riesling	2,460	10	14	48	2,532	2%
Sauvignon Blanc	2,456	2	0	20	2,478	1%
Semillon	1,031	0	0	0	1,031	0%
Muscat Gordo Blanco	1,009	5	3	0	1,017	0%
Pinot Gris	927	21	13	51	1,012	5%
Colombard	809	0	1	0	810	0%
Viognier	389	0	0	2	391	0%
Traminer (Gewurztraminer)	239	1	0	0	239	0%
Muscat A Petit Grains Blanc (White Frontignac)	203	1	0	0	205	0%
Verdelho	188	0	0	0	188	0%
Sultana	148	0	0	0	149	0%
Chenin Blanc	128	0	0	0	128	0%
Vermentino	49	2	0	0	51	0%
Fiano	43	1	0	6	50	12%
Doradillo	37	0	0	0	37	0%
Savagnin	36	0	0	0	36	0%
Palomino	30	0	0	0	30	0%
Marsanne	26	0	0	0	26	0%
Muscadelle (Tokay)	24	0	0	0	24	0%
Roussanne	23	0	0	0	24	0%
Pedro Ximenez	19	0	0	0	19	0%
Trebbiano	17	0	0	0	17	0%
Albarino	2	0	2	0	3	0%
Other White	110	4	5	2	121	2%
Total white varieties	19,355	53	51	140	19,598	1%

Source: Vinehealth Australia

State summary

Current plantings by variety and year planted – red winegrapes

Variety	Current area in hectares					% planted in 2016
	Pre-2014	2014	2015	2016	Total area	
Red winegrapes						
Shiraz	25,884	463	405	202	26,954	1%
Cabernet Sauvignon	16,770	327	188	49	17,334	0%
Merlot	3,993	4	17	8	4,022	0%
Grenache	1,660	5	4	11	1,681	1%
Pinot Noir	1,627	12	4	10	1,653	1%
Mataro (Mourvedre)	684	16	7	5	711	1%
Petit Verdot	696	2	0	0	697	0%
Malbec	326	33	6	2	366	0%
Tempranillo	314	7	7	2	330	1%
Sangiovese	187	1	0	0	188	0%
Cabernet Franc	173	1	1	1	176	1%
Ruby Cabernet	129	0	0	0	129	0%
Durif (Petite Sirah)	39	16	6	6	67	9%
Montepulciano	37	8	2	4	52	8%
Touriga	37	1	0	4	41	10%
Meunier (Pinot Meunier)	35	0	5	0	40	0%
Nebbiolo	35	0	0	0	36	0%
Zinfandel	31	0	1	0	32	0%
Barbera	29	2	0	0	31	1%
Sagrantino	11	0	1	0	12	0%
Other Red	277	7	8	4	296	1%
Total red varieties	52,975	903	661	309	54,848	1%
Other varieties	1,155	1	19	2	1,177	0%
Total all varieties	73,485	958	731	451	75,624	1%

Source: Vinehealth Australia

State summary

Current plantings by region and year planted

Zone	Region	Pre-2014	2014	2015	2016	Total area	% planted in 2016
Barossa	Barossa Valley	10,646	255	304	87	11,291	1%
	Barossa zone - other	234	0	0	0	234	0%
	Eden Valley	2,231	57	20	38	2,346	2%
	Total for Barossa	13,110	312	324	125	13,871	1%
Far North	Southern Flinders Ranges	210	0	0	0	210	0%
	Total for Far North	210	0	0	0	210	0%
Fleurieu	Currency Creek	936	32	0	0	968	0%
	Fleurieu zone - other	316	1	0	0	317	0%
	Kangaroo Island	134	0	0	0	134	0%
	Langhorne Creek	5,728	81	21	22	5,852	0%
	McLaren Vale	7,053	131	66	67	7,317	1%
	Southern Fleurieu	491	0	0	0	491	0%
	Total for Fleurieu	14,658	245	86	89	15,079	1%
Limestone Coast	Bordertown	1,254	0	0	0	1,254	0%
	Coonawarra	5,560	167	96	3	5,827	0%
	Limestone Coast zone - other	597	0	0	0	597	0%
	Mount Benson	504	0	0	0	504	0%
	Mount Gambier	303	0	0	0	303	0%
	Padthaway	3,818	51	15	4	3,889	0%
	Robe	729	9	0	0	738	0%
	Wrattontully	2,645	12	11	11	2,679	0%
	Total for Limestone Coast	15,409	240	123	18	15,790	0%
Lower Murray	Lower Murray zone - other	424	1	3	0	428	0%
	Riverland	19,963	105	144	127	20,340	1%
	Total for Lower Murray	20,387	106	147	127	20,768	1%
Mount Lofty Ranges	Adelaide Hills	3,779	22	14	33	3,848	1%
	Adelaide Plains	472	0	0	5	477	1%
	Clare Valley	5,056	32	37	53	5,178	1%
	Mount Lofty Ranges zone - other	333	1	0	0	334	0%
	Total for Mount Lofty Ranges	9,641	55	51	91	9,838	1%
The Peninsulas	The Peninsulas	70	0	0	0	71	0%
	Total for The Peninsulas	70	0	0	0	71	0%
	Total for all GIs	73,485	958	732	451	75,625	1%

Source: Vinehealth Australia

State summary

Number of growers by region and property size

Zone	Region	<10 ha		10-24 ha		25-49 ha		50-99 ha		+100 ha		Total	
		Area (ha)	# of growers	Area (ha)	# of growers	Area (ha)	# of growers	Area (ha)	# of growers	Area (ha)	# of growers	Area (ha)	# of growers
Barossa	Barossa Valley	1,312	336	2,319	149	2,375	70	1,304	20	4,005	17	11,316	592
	Barossa zone - other	13	2	12	1	0	0	84	1	126	1	234	5
	Eden Valley	384	90	477	32	276	9	502	7	707	3	2,346	141
Far North	Southern Flinders	18	5	139	8	0	0	53	1	0	0	210	14
Fleurieu	Currency Creek	62	12	162	11	193	5	0	0	551	2	968	30
	Fleurieu zone - other	24	8	60	4	0	0	234	3	0	0	317	15
	Kangaroo Island	111	19	23	2	0	0	0	0	0	0	134	21
	Langhorne Creek	104	22	308	19	994	28	1,161	17	3,285	11	5,852	97
	McLaren Vale	1,549	363	1,753	112	1,490	45	1,289	18	1,240	6	7,321	544
	Southern Fleurieu	107	33	117	8	200	5	68	1	0	0	491	47
Limestone Coast	Bordertown	0	0	0	0	39	1	0	0	1,215	4	1,254	5
	Coonawarra	289	52	469	30	737	21	987	15	3,345	11	5,827	129
	Limestone Coast	61	14	30	2	59	2	202	3	244	2	597	23
	Mount Benson	22	4	84	5	60	2	209	3	129	1	504	15
	Mount Gambier	53	13	36	3	106	3	0	0	108	1	303	20
	Padthaway	9	1	56	4	454	12	600	8	2,806	12	3,925	37
	Robe	18	2	83	4	130	3	131	2	377	2	738	13
	Wrattonbully	84	14	300	17	565	15	330	4	1,400	5	2,679	55
Lower Murray	Lower Murray zone -	49	12	192	10	187	6	0	0	0	0	428	28
	Riverland	2,717	554	4,266	270	3,064	90	2,143	30	8,188	36	20,378	980
Mount Lofty Ranges	Adelaide Hills	716	191	980	59	1,025	30	763	11	366	3	3,850	294
	Adelaide Plains	125	43	107	9	129	3	115	2	0	0	477	57
	Clare Valley	618	172	774	46	880	24	925	13	1,983	10	5,180	265
	Mount Lofty Ranges	95	28	47	3	104	3	88	1	0	0	334	35
The Peninsulas	The Peninsulas	17	4	21	2	33	1	0	0	0	0	71	7
Totals by size category		8,556	1,994	12,813	810	13,101	378	11,188	160	30,074	127		
Total for SA ¹												75,732	3,360

¹ Note:grapegrowers can have vineyards in multiple regions, therefore the sum of the category totals is higher than the sum of growers in SA.

Source: Vinehealth Australia

Explanations and definitions

INTAKE (CURRENT VINTAGE) DATA

Definition of regions

Regions have been defined in accordance with Geographical Indication (GI) boundaries. If a GI region has not been declared, or produces less than 5,000 tonnes, then the data is aggregated into the relevant GI zone. Disaggregation of data into smaller regions such as Southern Fleurieu and Mount Benson is available on request from Wine Australia.

Total crush

The total crushed is the total tonnes of grapes crushed from a particular source region, whether processed in that region, another region in SA or interstate. All wineries in Australia are included in the survey collection process. However, not all wineries respond to the survey - therefore the total tonnage reported may underestimate the true crush. It is estimated that the overall response rate for the survey is 88%; however, individual regions may vary. Generally, regions will have a higher response rate when there is a high proportion of purchased winegrapes within the region

Reported fruit is separated into fruit produced from the winery's own or associated vineyards ("own grown") and from independent vineyards ("purchased").

Calculated average purchase value

The survey requests wineries to provide the total amount paid for each parcel of fruit purchased (or the price per tonne). This is the price paid for fruit of a particular variety at the point of receipt – NOT including freight. It includes any penalties or bonuses (eg Baumé) applied at the weighbridge, but DOES NOT INCLUDE other bonuses or adjustments such as end use quality bonuses, which are not available at the time the survey is conducted (May 2017).

The calculated average purchase value per tonne is the average amount paid per tonne of fruit across all wineries.

Winery grown grapes are not included in the calculation of average purchase value; nor are grapes grown by companies connected with the winery or under lease arrangements.

Important note on average purchase value

There is considerable variation in the pricing arrangements made by different wineries. For example, some wineries make adjustment payments based on the average value per tonne reported in this survey and some pay quality bonuses based on the end use of the product. These additional payments are not included in the reported figures. The average price also does not give any indication of the distribution of prices, or variables that go into individual contracts. It should also be noted that in minor varieties there may sometimes be very few purchases contributing towards a calculated average purchase value.

Price dispersion data (shaded columns in Intake Summary tables)

All purchases for each variety are grouped into categories according to the price paid for that fruit. The tonnes in each category are converted into a percentage of the total tonnes purchased, giving an indication of what share of fruit was purchased in each price range category. The categories are given nominal titles of A to E for convenience but these do not correspond with grades used by any particular winery.

Estimated total value of all grapes

The estimated total value of all grapes is calculated by multiplying the average purchase value per tonne by all tonnes crushed. If there is a variety where there are no purchases, then the average purchase value across all other varieties of the same colour in the same region is used to determine an estimated value for the own grown grapes.

Explanations and definitions cont.d

PLANTING DATA

Source of planting data tables

Planting data is not collected by the 2017 Australian Wine Sector Survey. The information is obtained from the vineyard register maintained by Vinehealth Australia.

Vinehealth Australia is required under the *Phylloxera and Grape Industry Act 1995* to maintain a complete and accurate register of vineyard owners in the state. Vineyard owners with plantings of 0.5 hectares or more are required to register with Vinehealth Australia, and provide details of any changes made to these vineyard plantings within three months of any such change. This information is kept strictly confidential.

Vineyard plantings are recorded by Geographical Indication. Planting details for smaller regions not included in the survey report are available on request from Vinehealth Australia.

For more information on registration of vineyards, please contact the Vinehealth Australia office on (08) 8273 0550.

Explanatory notes for planting data tables

1. Planting data tables are current as at April 2017 and include all plantings from the 2016 planting season.
2. Vines planted in a particular year may include top-worked or replaced vines, as well as new plantings in virgin ground. Where vines have been replaced or topworked, the old variety record is removed. This explains why the area planted for earlier years may be different in the 2017 report compared with previous reports.
3. Where a zero (0) appears in a table, this may indicate the presence of a planting of less than 0.5 hectares, or it may indicate zero plantings. Rounding may produce slight variations between tables.

AUSTRALIAN WINE SECTOR SURVEY

The information for this report has been collected and analysed by Wine Australia as part of the Australian Wine Sector Survey. The SA Winegrape Crush Survey Report has been prepared by Wine Australia on behalf of the South Australian Wine Industry Association, Wine Grape Growers South Australia and Primary Industries and Regions SA.

Maps and planting data tables provided by Brendan Tully, Vinehealth Australia.

The survey publication is available on Wine Australia's website wineaustralia.com, the Vinehealth Australia website vinehealth.com.au and via links from the Wine Grape Council SA website wgcsa.com.au and the South Australian Wine Industry Association website winesa.com.au

Disclaimer

This information has been made available to assist on the understanding that Wine Australia is not rendering professional advice. Wine Australia does not accept responsibility for the results of any actions taken on the basis of the information contained in this report, nor for the accuracy, currency or completeness of any material contained in it. Wine Australia expressly disclaims all and any liability and responsibility to any person in respect of consequences of anything done in respect of reliance, whether wholly or in part, upon this report.

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